

## Reply Form 回條

To: **China CITIC Bank Corporation Limited (the "Bank")**  
致: **中信銀行股份有限公司 (「本行」)**

c/o Computershare Hong Kong Investor Services Limited  
Rooms 1806-07, 18th Floor,  
Hopewell Centre, 183 Queen's Road East  
Wanchai  
Hong Kong  
經香港中央證券登記有限公司  
香港灣仔皇后大道東183號  
合和中心18樓1806-07室

I/We would like to receive the Corporate Communication of the Bank as indicated below:  
本人/我們希望以下列方式收取本行之公司通訊:

(Please tick **ONLY ONE** of the following boxes)  
(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- read the **Website Version** of the Corporate Communication published on the Bank's website instead of receiving printed copies; **OR**  
瀏覽在本行網站發表之公司通訊**網上版本**, 以代替印刷本; **或**
- to receive the Corporate Communication on **CD-ROM** only instead of receiving printed copies; **OR**  
僅以**光盤**的形式收取公司通訊, 以代替印刷本; **或**
- to receive the printed **English version** of the Corporate Communication **ONLY**; **OR**  
僅收取公司通訊之**英文印刷本**; **或**
- to receive the printed **Chinese version** of the Corporate Communication **ONLY**; **OR**  
僅收取公司通訊之**中文印刷本**; **或**
- to receive **both the printed English and Chinese versions** of the Corporate Communication.  
同時收取公司通訊之**英文及中文印刷本**。

Signature

簽名: \_\_\_\_\_

Contact telephone number

聯絡電話號碼: \_\_\_\_\_

Date

日期: \_\_\_\_\_

Notes:

1. Please complete all your details clearly.
2. If the Bank do not receive the Reply Form from you by 30 September 2007 and until you inform the Bank's H share registrar by reasonable notice in writing, only a printed Chinese version of the Bank's Corporate Communication will be sent if you are a shareholder who is a natural person with a Chinese name and has an address in Hong Kong appearing on the registers of members of the Bank. Otherwise, we will only send you a printed English version of the Bank's Corporate Communication.
3. If your shares are held in joint names, all joint holders or the shareholder whose name stands first on the registers of members of the Bank in respect of the joint holding should sign on this Reply Form in order to be valid.
4. The above instruction will apply to all future Corporate Communication to be sent to shareholders of the Bank until you notify the Bank's H share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1806-07, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, otherwise by reasonable notice in writing.
5. All future Corporate Communication in both the English and Chinese languages will be available from the Bank or the Bank's H share registrar upon request.
6. The shareholders are entitled to change the choice of means or language of the Bank's Corporate Communication at any time by reasonable notice in writing to the Bank's H share registrar.

附註:

1. 請閣下清楚填妥所有資料。
2. 倘若本行於二零零七年九月三十日仍未收到閣下的回條, 及直至閣下發出合理書面通知予本行之H股股份過戶登記處為止, 所有於本行股東名冊上具有中文姓名及香港地址的自然人, 將只會收取本行未來公司通訊之中文印刷本。其他股東只會收取本行未來公司通訊之英文印刷本。
3. 如屬聯名股東, 則本回條須由所有聯名股東或由該名於本行股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
4. 上述指示適用於將來寄發予本行股東之所有公司通訊, 直至閣下發出合理書面通知予本行之H股股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心18樓1806-07室) 另作選擇為止。
5. 本行或本行H股股份過戶登記處將備有所有公司通訊之英、中文印刷本以供索閱。
6. 股東有權隨時發出合理書面通知予本行H股股份過戶登記處, 要求更改收取公司通訊之語言版本及形式。