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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 998)

REVISED NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2015

Reference is made to the notice dated 11 December 2014 of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the Notice of the First Extraordinary General Meeting of 2015 of the Bank (the “**First EGM of 2015**”) to be held on Wednesday, 28 January 2015.

REVISED NOTICE IS HEREBY GIVEN that the Bank will hold the First EGM of 2015 at CITIC Bank, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China at 9:30 a.m. on Wednesday, 28 January 2015 for the purpose of considering and, if thought fit, passing the following ordinary resolutions:

1. To consider and approve the resolution on application for the cap of non-credit extension connected transactions with connected person for the years 2015-2017.
 - 1.1 CITIC Group Corporation and China CITIC Bank Corporation Limited Asset Transfer Framework Agreement and its annual caps;
 - 1.2 CITIC Group Corporation and China CITIC Bank Corporation Limited Wealth Management and Investment Services Framework Agreement and its annual caps.
2. To consider and approve the resolution on application for the cap of credit extension related party transactions with CITIC Group as a related party for the years 2015-2017.

A circular will be despatched to the shareholders by the Bank on 2 January 2015.

By order of the Board of
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC
2 January 2015

As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Dr. Zhu Xiaohuang, Mr. Dou Jianzhong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toriño Vallina; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE FIRST EGM OF 2015

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the Register of Members of the Bank will be closed from Monday, 29 December 2014 to Wednesday, 28 January 2015 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the Register of Members of the Bank on Wednesday, 28 January 2015 are entitled to attend and vote at the First EGM of 2015. H shareholders of the Bank who intend to attend the First EGM of 2015 but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the Bank's H share registrar, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m., Wednesday, 24 December 2014.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the First EGM of 2015 is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank.

The instrument to appoint a proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

H share shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the First EGM of 2015 or its adjourned meeting (as the case may be). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the First EGM of 2015.

3. REPLY SLIP

H share holders who intend to attend in person or by proxy the First EGM of 2015 shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 8 January 2015.

4. CONTACT INFORMATION OF THE BANK

Address: Office of the Board of Directors and Board of Supervisors, CITIC Bank, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC
Postal Code: 100027
Contact persons: Liu Xiaolin, Tang Yiyu
Tel: (86 10) 8993 8900
Fax: (86 10) 8523 0079

5. PROCEDURE OF VOTING AT THE FIRST EGM OF 2015

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the First EGM of 2015 must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the First EGM of 2015 in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM of 2015 shall provide their identity documents.