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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

POLL RESULTS OF THE 2008 ANNUAL GENERAL MEETING

HELD ON 29 JUNE 2009

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) is pleased to announce that the annual general meeting for the year 2008 (the “**2008 Annual General Meeting**”) was held at 9:30 a.m. on Monday, 29 June 2009 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China (the “**PRC**”). The 2008 Annual General Meeting was presided over by Mr. Kong Dan, the chairman of the Bank. The holding of the 2008 Annual General Meeting was in compliance with the requirements of the Company Law of the PRC and the articles of association of the Bank.

Reference is made to the circular issued by the Bank on 15 May 2009 in connection with the 2008 Annual General Meeting (the “**Circular**”). Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those in the Circular.

The total number of issued Shares of the Bank as at the date of the 2008 Annual General Meetings was 39,033,344,054 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against all ordinary resolutions and the special resolution, except that China CITIC Group (“**CITIC Group**”) and its associates (i.e. CITIC Group and Gloryshare Investments Limited (“**Gloryshare Investments**”)), being the shareholders of the Bank that having a material interest in the proposed acquisition of a 70.32% interest in CITIC International Financial Holdings Limited (“**CIFH**”), withdrew from voting on the proposed ordinary resolution to consider and approve the proposed acquisition of a 70.32% interest in CIFH by the Bank from Gloryshare Investments (the “**Proposed CIFH Acquisition**”) at the 2008 Annual General Meeting. Therefore, there was a total number of 12,779,390,681 Shares entitling the Shareholders to attend and vote for or against the ordinary resolution to consider and approve the Proposed CIFH Acquisition. There were no Shares of

the Bank entitling the Shareholders to attend and vote only against the resolutions at the 2008 Annual General Meeting.

A total of 65 Shareholders and duly authorized proxies, holding 32,535,664,319 Shares of the Bank and representing approximately 83.35% of the total number of issued Shares of the Bank, were present at the 2008 Annual General Meeting. All the ten ordinary resolutions and one special resolution at the 2008 Annual General Meeting were put to vote by way of poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), King & Wood PRC Lawyers (the Bank's PRC legal adviser), Shareholder representatives and the Board of Supervisors of the Bank collectively acted as the scrutineers for counting of votes at the 2008 Annual General Meeting.

POLL RESULTS OF THE 2008 ANNUAL GENERAL MEETING

The Board is pleased to announce that all the ten ordinary resolutions and one special resolution have been duly passed at the 2008 Annual General Meeting and the details of poll results are as follows:

Ordinary Resolutions		Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	To consider and approve the report of the Board of Directors of the Bank for the year 2008	32,534,725,319 (99.997375%)	854,000 (0.002625%)	0 (0.000000%)	32,535,579,319
The resolution was duly passed as an ordinary resolution.					
2.	To consider and approve the report of the Board of Supervisors of the Bank for the year 2008	32,534,725,319 (99.997375%)	854,000 (0.002625%)	0 (0.000000%)	32,535,579,319
The resolution was duly passed as an ordinary resolution.					
3.	To consider and approve the Annual Report of the Bank for the year 2008	32,534,723,319 (99.997369%)	856,000 (0.002631%)	0 (0.000000%)	32,535,579,319
The resolution was duly passed as an ordinary resolution.					
4.	To consider and approve the Financial Report of the Bank for the year 2008	31,969,411,881 (99.997326%)	855,000 (0.002674%)	0 (0.000000%)	31,970,266,881
The resolution was duly passed as an ordinary resolution.					
5.	To consider and approve the Profit Distribution Plan of the Bank for the year 2008	32,535,574,219 (99.999723%)	90,100 (0.000277%)	0 (0.000000%)	32,535,664,319
The resolution was duly passed as an ordinary resolution.					
6.	To consider and approve the Financial Budget Plan of the Bank for the year 2009	32,535,570,219 (99.999972%)	8,000 (0.000025%)	1,100 (0.000003%)	32,535,579,319
The resolution was duly passed as an ordinary resolution.					
7.	To consider and approve the resolution on engagement of accounting firms and their service fees for the year 2009	28,598,954,473 (87.900324%)	6,052,100 (0.018601%)	3,930,657,746 (12.081074%)	32,535,664,319
The resolution was duly passed as an ordinary resolution.					

8.	To consider and approve the resolution on election and re-election of Directors of the Second Session of Board of Directors				
8.1.	To consider and approve the re-election of Mr. Kong Dan as Director of the Bank	31,941,072,769 (98.172493%)	594,590,550 (1.827504%)	1,000 (0.000003%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.2.	To consider and approve the re-election of Mr. Chang Zhenming as Director of the Bank	31,956,072,769 (98.218596%)	579,590,550 (1.781401%)	1,000 (0.000003%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.3.	To consider and approve the re-election of Dr. Chen Xiaoxian as Director of the Bank	32,528,570,107 (99.978196%)	7,092,112 (0.021798%)	2,100 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.4.	To consider and approve the re-election of Mr. Dou Jianzhong as Director of the Bank	31,956,071,769 (98.218593%)	579,590,550 (1.781401%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.5.	To consider and approve the re-election of Mr. Ju Weimin as Director of the Bank	31,954,677,769 (98.214309%)	580,984,550 (1.785685%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.6.	To consider and approve the re-election of Mr. Zhang Jijing as Director of the Bank	31,956,071,669 (98.218593%)	579,590,550 (1.781401%)	2,100 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.7.	To consider and approve the re-election of Mr. Wu Beiyong as Director of the Bank	32,528,569,207 (99.978193%)	7,093,112 (0.021801%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.8.	To consider and approve the re-election of Ms. Chan Hui Dor Lam Doreen as Director of the Bank	31,956,070,769 (98.218590%)	579,592,550 (1.781407%)	1,000 (0.000003%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.9.	To consider and approve the re-election of Mr. Guo Ketong as Director of the Bank	31,245,732,505 (96.035330%)	1,286,579,814 (3.954368%)	3,352,000 (0.010303%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.10.	To consider and approve the re-election of Mr. José Ignacio Goirigolzarri as Director of the Bank	31,956,071,669 (98.218593%)	579,590,550 (1.781401%)	2,100 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.11.	To consider and approve the election of Mr. Jose Andrés Barreiro Hernandez as Director of the Bank	31,956,072,769 (98.218596%)	579,590,550 (1.781401%)	1,000 (0.000003%)	32,535,664,319

	The resolution was duly passed as an ordinary resolution.				
8.12.	To consider and approve the re-election of Dr. Bai Chong-En as Director of the Bank	32,534,927,319 (99.997735%)	735,000 (0.002259%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.13.	To consider and approve the re-election of Dr. Ai Hongde as Director of the Bank	32,534,927,319 (99.997735%)	735,000 (0.002259%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.14.	To consider and approve the re-election of Dr. Xie Rong as Director of the Bank	32,534,927,319 (99.997735%)	735,000 (0.002259%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.15.	To consider and approve the re-election of Mr. Wang Xiangfei as Director of the Bank	32,534,927,319 (99.997735%)	735,000 (0.002259%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
8.16.	To consider and approve the re-election of Mr. Li Zheping as Director of the Bank	32,534,927,319 (99.997735%)	735,000 (0.002259%)	2,000 (0.000006%)	32,535,664,319
	The resolution was duly passed as an ordinary resolution.				
9.	To consider and approve the resolution on re-election of non-employee representative Supervisors of the Second Session of Board of Supervisors				
9.1.	To consider and approve the re-election of Mr. Wang Chuan as Supervisor of the Bank	32,508,525,488 (99.916848%)	27,051,831 (0.083145%)	2,000 (0.000006%)	32,535,579,319
	The resolution was duly passed as an ordinary resolution.				
9.2.	To consider and approve the re-election of Mr. Wang Shuanlin as Supervisor of the Bank	32,508,525,388 (99.916848%)	27,051,831 (0.083145%)	2,100 (0.000006%)	32,535,579,319
	The resolution was duly passed as an ordinary resolution.				
9.3.	To consider and approve the re-election of Ms. Zhuang Yumin as Supervisor of the Bank	32,535,568,319 (99.999966%)	9,000 (0.000028%)	2,000 (0.000006%)	32,535,579,319
	The resolution was duly passed as an ordinary resolution.				
9.4.	To consider and approve the re-election of Ms. Luo Xiaoyuan as Supervisor of the Bank	32,535,568,219 (99.999966%)	9,000 (0.000028%)	2,100 (0.000006%)	32,535,579,319
	The resolution was duly passed as an ordinary resolution.				
9.5.	To consider and approve the re-election of Mr. Zheng Xuexue as Supervisor of the Bank	32,501,274,488 (99.894562%)	34,302,831 (0.105432%)	2,000 (0.000006%)	32,535,579,319
	The resolution was duly passed as an ordinary resolution.				
10.	To consider and approve the Proposed CIFH Acquisition	6,281,584,084 (99.999334%)	40,762 (0.000649%)	1,100 (0.000018%)	6,281,625,946
	The resolution was duly passed as an ordinary resolution.				

Special Resolution		Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	To consider and approve the amendments to the articles of association of the Bank	32,534,810,457 (99.997637%)	767,562 (0.002359%)	1,300 (0.000004%)	32,535,579,319
The resolution was duly passed as a special resolution.					

RE-ELECTION AND APPOINTMENT OF DIRECTORS OF THE SECOND SESSION OF BOARD OF DIRECTORS

The Bank is pleased to announce that, with effect from 29 June 2009, Mr. Kong Dan, Mr. Chang Zhenming, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Mr. Wu Beiyong, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. José Ignacio Goirigolzarri, Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping have been re-elected as Directors of the Second Session of Board of Directors, and Mr. Jose Andrés Barreiro Hernandez has been appointed as Director of the Second Session of Board of Directors, except that the qualification of Mr. Jose Andrés Barreiro Hernandez is still subject to the approval of China Banking Regulatory Commission.

Biographical details of the Directors are as follows:

Non-executive Directors:

Mr. Kong Dan, 61, Chinese nationality

Chairman and Non-Executive Director of the Bank. He joined the Board of the Bank in December 2005. Mr. Kong concurrently holds the positions of Chairman of CITIC Group, CIFH, CITIC Hong Kong (Holdings) Limited, CITIC Resources Holdings Limited, and CITIC United Asia Investment Limited, and Non-Executive Director of CITIC Ka Wah Bank Limited (“**CITIC Ka Wah Bank**”). Mr. Kong was the Vice Chairman and General Manager of CITIC Group from July 2000 to July 2006. During the period from November 2002 to October 2006, Mr. Kong assumed the position of Chairman of CITIC Ka Wah Bank. Before joining CITIC Group, Mr. Kong had served China Everbright Group Limited, a financial holding company, for a long period of time, and used to hold the senior management posts including Executive Director and Deputy General Manager, Vice Chairman and General Manager. Mr. Kong used to work at the Office of State Councilor and Directors of the National Economic Commission. Mr. Kong is a senior economist. He graduated from the Graduate School of Chinese Academy of Social Sciences with a master’s degree in Economics.

Mr. Chang Zhenming, 52, Chinese nationality

Vice Chairman and Non-Executive Director of the Bank. Mr. Chang joined the Board of the Bank in December 2006. Mr. Chang is also Vice Chairman and Director of CIFH, Non-Executive Director of CITIC Ka Wah Bank and Chairman and Managing Director of CITIC Pacific Limited (listed on the Hong Kong Stock Exchange). Mr. Chang has served as Vice Chairman and General Manager of CITIC Group since August 2006, and Chairman of CITIC International Assets Management Limited since October 2006. Mr. Chang was Vice Chairman and President of China Construction Bank Corporation from September 2004 to July 2006, Executive Director and Deputy General Manager of CITIC Group from August 1995 to July 2004, Assistant President of CITIC Group from January 1994 to August 1995, Vice President of the Bank from September 1993 to January 1994, and Assistant President of the Bank from

October 1992 to September 1993. Mr. Chang is a senior economist. Mr. Chang graduated from Beijing Second Foreign Language College with a bachelor's degree in Japanese language, and received his master's degree in business administration at New York College of Insurance.

Mr. Dou Jianzhong, 53, Chinese nationality

Non-Executive Director of the Bank. Mr. Dou is also the Executive Director and Vice General Manager of CITIC Group, Director and Chief Executive Officer of CIFH, Chairman of CITIC Ka Wah Bank, Director of CITIC International Assets Management Limited, Chairman of CIAM Group Limited and Director of China Investment and Finance Limited. Mr. Dou joined CITIC Group in 1980 and joined the Bank in April 1987, and served as Vice President of the Bank from 1987 to 1994 and President of the Bank from 1994 to 2004. Mr. Dou graduated from University of International Business and Economics and later received his master's degree in Economics from Liaoning University. Mr. Dou is a senior economist with extensive experience in financial industry.

Mr. Ju Weimin, 46, Chinese nationality

Non-Executive Director of the Bank. Since March 2000, Mr. Ju has served as Director and Chief Financial Officer of CITIC Group, Chairman of CITIC Trust Co., Ltd. and Non-Executive Director of CITIC Securities Co., Ltd. (listed on the Shanghai Stock Exchange), Asia Satellite Telecommunications Holdings Limited (listed on the Hong Kong Stock Exchange), CIFH, CITIC Ka Wah Bank and CITIC Pacific Limited. Mr. Ju has over 20 years of experience in finance, investment and corporate management. Mr. Ju received his bachelor's degree in Economics (majoring in Accounting) from Hangzhou Institute of Electronic Engineering and later received his master's degree in Economics (majoring in Accounting) from Renmin University of China.

Mr. Zhang Jijing, 53, Chinese nationality

Non-Executive Director of the Bank. Mr. Zhang joined the Board of the Bank in February 2007. He also serves as Director, General Manager Assistant and Head of the Strategy and Planning Department of CITIC Group, Director of CITIC Resources Holdings Limited, CITIC Securities Co., Ltd, CITIC Real Estate Co., Ltd. and Zhonghai Trust Co., Ltd. and Non-Executive Director of CITIC Pacific Limited. Mr. Zhang served as Director, Head of the Strategy and Planning Department and Director of the Integrated Planning Department of CITIC Group, as well as Deputy General Manager and General Manager of CITIC Australia Pty. Ltd. and Deputy Manager of the Mineral Resources Division of the Overseas Investment Department of CITIC Group since December 1984. Mr. Zhang is a senior economist. He graduated from the Graduate School of Chinese Academy of Social Sciences and received his master's degree in Economics.

Ms. Chan Hui Dor Lam Doreen, 54, Chinese nationality

Non-Executive Director of the Bank. Ms. Chan joined the Board of the Bank in December 2006. Ms. Chan joined CIFH in 1998 as Vice Executive President, and then was appointed Director of CIFH in May 2001. She has been the Managing Director and Alternate Chief Executive Officer of CIFH, Director, President and Chief Executive Officer of CITIC Ka Wah Bank and Chairman of HKCB Finance Limited since 2002. Ms. Chan has rich experience in credit, risk management, human resources and strategic development. Ms. Chan is also a member of the Board of Trustees and the Financial Committee of Hong Kong Baptist University. She is also the Honorary Advisor of the School of Continuing Education of Hong Kong Baptist University and a member of the Board of Directors of Hong Kong Baptist University Foundation. Ms. Chan is also the Chairperson of the China Graduate School of

Theology. Before joining CIFH, Ms. Chan was in charge of the retail banking department of Standard Chartered Bank (Hong Kong) Limited. Ms. Chan has over 30 years of extensive experience in banking industry.

Mr. Guo Ketong, 54, Chinese nationality

Non-Executive Director of the Bank. From December 2006 to April 2008, Mr. Guo served as Supervisor of the Bank. From 2006 to date, Mr. Guo concurrently serves as Director of CITIC Group. From 2000 to date, he also serves as Director of the Human Resources and Education Department of CITIC Group. Mr. Guo has previously served as Director of CITIC Australia Pty. Ltd and CITIC Real Estate Co., Ltd. From 1986 to 2008, he was Deputy Director, Assistant Director, Section Head, and Deputy Section Head of the Human Resources Department of CITIC Group. Mr. Guo is an economist. He graduated from Renmin University of China with an associate's degree.

Mr. José Ignacio Goirigolzarri, 54, Spanish nationality

Non-executive Director of the Bank. He became a member of the Board of the Bank in February 2007. Since December 2001 Mr. Goirigolzarri is also the President and Chief Operating Officer of BBVA Group. Mr. Goirigolzarri joined Banco de Bilbao in the Strategic Planning Area in 1977. In 1992 he was appointed the General Manager of BBV (until 1994) and in 1994 became member of the Executive Committee (he still is). From 1995, during the expansion through Central and South America, he headed the BBV America division. In the merger Bilbao Vizcaya Bank — Argentaria in October 1999, he was appointed member of the Executive Committee, responsible for Central and South America operations (until 2001). In April 2001 he was appointed Group Senior Executive Vice-president — Head of Retail Business (until December 2001). Moreover, he is member of the Board of BBVA Bancomer in Mexico (since July 2000) and Chairman of Fundación Consejo Spain-USA (since October 2005). Mr Goirigolzarri has got a bachelor's degree in Economics and Business Science (Universidad de Deusto), and a postgraduate degree in Finance and Strategic Planning (University of Leeds, UK) and was Professor at University of Deusto Comercial in Strategic Planning Area (1977–1979).

Mr. Jose Andrés Barreiro Hernandez, 50, Spanish nationality

From 1981 to 1983, Mr. Barreiro worked in the Bank Division of the Rumasa Group. From 1983 to 1984, Mr. Barreiro worked in the areas of Medium-sized and Large Companies Risks in Banco Atlantico in Madrid. From 1984 to 1987, Mr. Barreiro worked in the area of Capital Market in Chase Manhattan Bank in Madrid. From 1987 to 1994, Mr. Barreiro was Head of Cash and Capital Market for Emerging Southern Europe (Spain, Italy, Greece, Turkey and Portugal) in Bankers Trust Co. in Madrid. From 1994 to 1998, Mr. Barreiro was Head of Risk Books in the Cash area in Banco Santander in Madrid. From 1998 to 1999, Mr. Barreiro was Deputy General Manager of Argentaria in Madrid and the head of cash in Spain. From 2000 to 2005, Mr. Barreiro was Deputy General Manager in charge of Global Market and Distribution Area of BBVA. From 2000 to 2008, Mr. Barreiro was Chairman of Altura Markets AVB —(a Global Futures and Options Brokerage Organisation providing execution and clearing services on all the world's listed derivatives exchanges for all products). From 2000 to 2004, Mr. Barreiro was a Member of the Board of Directors in MEFF-AIAF-SENAF. From 2000 to 2006, Mr. Barreiro was a Member of the Board of Directors of CIMD. From 2002 to 2004, Mr. Barreiro was Chairman of SCL — Securities Clearing and Settlement Service. From 2002 to 2006, Mr. Barreiro was Chairman of Iberclear — Promotora para la Sociedad Gestora de los Sistemas Españoles de Liquidación, S.A. (Spanish central securities depository in charge of the clearing and settlement of securities). From 2002 to 2003, Mr. Barreiro was Chairman of

BBVA Bolsa, SV, SA. From 2004 to present, Mr. Barreiro is Member of the Board of BME — Bolsas y Mercados Españoles. From 2005 to present, Mr. Barreiro is Head of Wholesale Banking & Asset Management and Member of the Executive Committee of BBVA. From 2006 to present, Mr. Barreiro is Chairman of Próxima Alfa Investments Sgiic, S.A. From 2007 to present, Mr. Barreiro is Member of the trust board of Fundación Estudios Financieros and Vice-Chairman of BME — Bolsas y Mercados Españoles. Mr. Barreiro graduated from Universidad Complutense de Madrid (University of Madrid), majoring in Economic Theory and received Bachelor Degree of Economics.

Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. José Ignacio Goirigolzarri and Mr. Jose Andrés Barreiro Hernandez will receive no salary or directors' fee from the Bank during their term as non-executive Directors of the Bank.

As at the date of this announcement, Ms. Chan Hui Dor Lam Doreen holds 2,974,689 H Shares of the Bank, accounting for 0.02% of the outstanding share capital of the Bank.

Save as disclosed above, each of Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. José Ignacio Goirigolzarri and Mr. Jose Andrés Barreiro Hernandez does not hold any other position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; they are not connected with any Directors, Supervisor, senior management or substantial or controlling Shareholders of the Bank or any of its subsidiaries; Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Mr. Guo Ketong, Mr. José Ignacio Goirigolzarri and Mr. Jose Andrés Barreiro Hernandez do not have any interest in any Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. José Ignacio Goirigolzarri and Mr. Jose Andrés Barreiro Hernandez have confirmed that there is no other information in respect of their respective appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules; and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

Executive Directors:

Dr. Chen Xiaoxian, 54, Chinese nationality

Executive Director and President of the Bank. Dr. Chen joined the Bank in November 2004. He also serves as the Executive Director and Deputy General Manager of CITIC Group and Non-Executive Director of CIFH and CITIC Ka Wah Bank. Dr. Chen is a mentor of doctoral candidates and professor of Dongbei University of Finance and Economics, as well as professor of Renmin University of China. Dr. Chen was the Director, Executive Vice President and Vice President of China Merchants Bank from March 2000 to October 2004. Before that, he was President of Beijing Branch of China Merchants Bank from December 1993 to March 2000. In addition, he was the Dean, Assistant President and Vice President of Beijing Branch of the People's Bank of China ("PBOC") from September 1982 to December 1993. He is a senior economist, and has 26 years of banking experience in China. Dr. Chen graduated from Renmin University of China with a bachelor's degree in Finance. He received his master's degree in Finance from South-West University of Finance and Economics and a Ph.D in

Finance from Dongbei University of Finance and Economics. From 2005 to 2008, Dr. Chen received the “China’s Top Ten Finance Individuals of the Year Award” from *The Chinese Banker* magazine for four consecutive years. He also received the “Top Ten New Leaders in Finance of the Year Award” from the China International Finance Forum for two consecutive years in 2006 and 2007.

Mr. Wu Beiying, 58, Chinese nationality

Executive Director and Executive Vice President of the Bank. Mr. Wu joined the Bank in August 1987 and has been working for the Bank since then. He was the Vice President from July 1995 to December 2001, and served concurrently as the President of the Bank’s Beijing Branch from July 1996 to September 1999, and the President of the Bank’s Guangzhou Branch from September 1999. Mr. Wu served as the Assistant President from December 1993 to July 1995. He is a senior economist. Mr. Wu graduated from Central College of Finance and Economics with a master’s degree in Money and Banking.

Dr. Chen Xiaoxian and Mr. Wu Beiying will receive no directors’ fee from the Bank during their term as executive Directors of the Bank, however, they will receive remuneration from the Bank based on their positions with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurances, housing fund and annuity.

Each of Dr. Chen Xiaoxian and Mr. Wu Beiying has confirmed that, saved as disclosed above, (1) he does not hold any other position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) he is not connected with any Directors, Supervisors, senior management or substantial or controlling Shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Dr. Chen Xiaoxian and Mr. Wu Beiying have confirmed that there is no other information in respect of their respective appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules; and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

Independent Non-executive Directors:

Dr. Bai Chong-En, 45, Chinese nationality

Independent Non-Executive Director of the Bank. He joined the Board of the Bank in December 2006. Dr. Bai is the Dean of the Economics Department of the School of Economics and Management of Tsinghua University. Since 1999, he has been an Assistant Professor and Associate Professor of the School of Economics and Finance of University of Hong Kong, a Distinguished Professor at the School of Economics and Management of Tsinghua University. He has also been a Mansfield Freeman Chair Professor of Economics and a mentor of doctoral candidates at the School of Economics and Management of Tsinghua University. He previously taught at Boston College in the United States. Dr. Bai graduated from University of Science and Technology of China with a bachelor’s degree in Mathematics, and received his Ph.D in Mathematics from University of California, San Diego and a Ph.D in Economics from Harvard University.

Dr. Bai has achieved great accomplishments in fields like Development and Transition Economics, Public Economics, Corporate Governance, Finance and Industrial Economics. In

2006, he won the National Science Fund for Distinguished Young Scholars, and was honored Cheung Kong Scholar by the Ministry of Education of the PRC in 2007. He also holds many social positions, including member of the editorial board of Chinese Business Review, and joint Editor-in-Chief of China Journal of Economics of Tsinghua University, member of the IPD Taskforce on Corporate Governance at Columbia University in the United States, research fellow at the William Davidson Institute at University of Michigan in the United States, and used to be an advisor for the World Bank.

Dr. Ai Hongde, 53, Chinese nationality

Independent Non-Executive Director of the Bank. He joined the Board of the Bank in February 2007, and is the President of Dongbei University of Finance and Economics. Dr. Ai was elected Representative of the 11th National People's Congress in 2008. Dr. Ai served as the Vice President of Dongbei University of Finance and Economics from 1 January 1999 to May 2005, Vice Director of Dalian High-Tech Park from March to December 1998, Vice Secretary General in Dalian Municipal Government from December 1997 to February 1998, Assistant President of Dongbei University of Finance and Economics from July 1996 to November 1997, and Vice Dean of the Finance Department of Dongbei University of Finance and Economics from January 1993 to June 1996. Dr. Ai is a Professor and mentor of doctoral candidates. He has been awarded the special government allowance by the State Council since 2000. Dr. Ai graduated from Dongbei University of Finance and Economics with a Ph.D in Money and Banking.

Dr. Ai has achieved great accomplishments in fields like currency policy and theory, management of financial institutions, international finance, financial market, and regional finance and credit systems. He has led and completed 16 research projects funded by national or provincial government. Dr. Ai's academic opinions and policy advices have been adopted and implemented by the PBOC, the State Council, the Standing Committee of the National People's Congress, Liaoning Provincial Government and Dalian Municipal Government. Dr. Ai also holds many social positions, including the Executive Director of China Society for Finance and Banking, member of the Academic Committee of China Society for Finance and Banking, member of Standing Council and Academic Committee of China Society for International Finance and Banking, Vice Chairman of Liaoning Society for Price, Vice Chairman of Liaoning Society for International Economic Law and Vice Chairman of Liaoning Social Sciences Association. Dr. Ai is also Independent Director of Liaoning Chengda Co., Ltd.

Dr. Xie Rong, 56, Chinese nationality

Independent Non-executive Director of the Bank. He joined the Board of the Bank in February 2007. He serves as the Vice President of Shanghai National Accounting Institute. Dr. Xie served as a Partner of KPMG from December 1997 to October 2002, and the Vice Dean of the Accounting Department, mentor of doctoral candidates, Professor, Associated Professor and Lecturer of Shanghai University of Finance and Economics from December 1985 to December 1997, during which Dr. Xie also was a Senior Visiting Scholar at Warwick University in the United Kingdom for one year. He was also a part-time Certified Public Accountant at Dahua Accounting Firm and PwC Dahua Accounting Firm. Dr. Xie graduated from Shanghai University of Finance and Economics and received his Ph.D in Economics.

Dr. Xie has achieved great accomplishments in fields like accounting, audit and internal control of financial enterprises. He has led or participated in many research projects funded by the national government, Ministry of Finance and the Chinese Institute of Certified Public

Accountants. He also holds many social positions, including member of the accounting master's degree education and guidance subcommittee of the Degree Committee of the State Council, Executive Director of the China Accounting Society, Executive Director of China Audit Society, Executive Director of the Education Division of China Accounting Society, Vice Chairman of Shanghai Institute for Cost Research. He also serves as the External Director of Shanghai Automotive Co., Ltd., and Independent Director of China Shipping Development Co., Ltd., China Eastern Airlines Co., Ltd., and Tianjin Capital Environmental Protection Company Limited.

Mr. Wang Xiangfei, 57, Chinese nationality

Independent Non-Executive Director of the Bank. He joined the Board of the Bank in December 2006. Mr. Wang serves as the Vice Chief Financial Officer of Sonangol Sinopec International Limited and financial advisor of China Sonangol International Holding Limited and Independent Non-Executive Director of Shenzhen Rural Commercial Bank Company Limited. Mr. Wang is currently the Independent Non-Executive Director of Chongqing Iron and Steel Company Limited (with H-share listed on the Hong Kong Stock Exchange and A-share listed on the Shanghai Stock Exchange) and SEEC Media Group Limited (listed on the Hong Kong Stock Exchange), and Executive Director of Artfield Group Limited (listed on the Hong Kong Stock Exchange). Mr. Wang worked in China Everbright Group for many years. During the period from 1996 to 2002, he was the Director and Assistant General Manager of China Everbright Holdings Co., Ltd. and was the Executive Director and held multiple senior management positions in various listed companies owned by China Everbright Group. Mr. Wang held senior management positions in companies engaging in banking and related financial services institutions. Mr. Wang is a senior accountant. He graduated from Renmin University of China with a bachelor's degree in Economics majoring in finance. Mr. Wang has once taught as a teaching assistant at the Department of Finance in Renmin University of China.

Mr. Li Zheping, 43, Chinese nationality

Independent Non-Executive Director of the Bank. Mr. Li now serves as the Chief Executive Officer and Editor-in-Chief of *Modern Bankers* Press. Mr. Li served as the Chairman of the Board of Tong-xin Assets Evaluation Co., Ltd. from 1995 to 2003. He was column Editor-in-Chief of *China Securities Journal* from 1993 to 1995. He was a teaching assistant of China Financial Training Centre from 1989 to 1993. Mr. Li has been Independent Director of UBS SDIC Fund Management Co., Ltd. since August 2008. Mr. Li is a graduate of Shanxi University of Finance and Economics with a bachelor's degree in economics, and was awarded a master's degree in economics from the Graduate School of People's Bank of China.

Each of Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping will be entitled to an allowance of RMB200,000 (before tax) per year during their term as independent nonexecutive Directors of the Bank.

Each of Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping has confirmed that, save as disclosed above, (1) he does not hold any position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) he is not connected with any Directors, Supervisor, senior management or substantial or controlling Shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping have confirmed that there is no other information in respect of their respective appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules; and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

RE-ELECTION OF NON-EMPLOYEE REPRESENTATIVE SUPERVISORS OF THE SECOND SESSION OF BOARD OF SUPERVISORS

The Bank is pleased to announce that, with effect from 29 June 2009, Mr. Wang Chuan, Mr. Wang Shuanlin, Ms. Zhuang Yumin, Ms. Luo Xiaoyuan and Mr. Zheng Xuexue have been re-elected as non-employee representative Supervisors of the Second Session of Board of Supervisors.

Biographical details of the non-employee representative Supervisors are as follows:

Mr. Wang Chuan, 60, Chinese nationality

Chairman of the Bank's Board of Supervisors. Mr. Wang is also the Vice Chairman of CITIC Group and the Vice Chairman and President of CITIC Holdings Company Limited and the Chairman of CITIC Prudential Life Insurance Company Ltd. Mr. Wang was the Bank's Non-Executive Director from December 2005 to June 2008. Prior to joining CITIC Group, Mr. Wang was the Vice Chairman of China Everbright Group Limited and the Vice Chairman and President of China Everbright Bank Co., Ltd from October 2001 to July 2004. Prior to that, he also worked at Agricultural Bank of China for more than 20 years and held multiple positions including the Vice President of the headquarters, the President of Jilin Branch, the General Manager of the Credit Department, and the Deputy General Manager of the Research Department and the Human Resources Department of the headquarters. Mr. Wang is a senior economist, and graduated from Renmin University of China with an associate's degree.

Mr. Wang Shuanlin, 59, Chinese nationality

Vice-Chairman of the Bank's Board of Supervisors. Mr. Wang has served or serves as a full-time Supervisor of the Boards of Supervisors of key State-owned financial institutions (deputy bureau or bureau level) since 2003. Before that, Mr. Wang held multiple positions in financial industry, including the Deputy General Manager of China Government Bond Depository and Clearance Limited, the Director and the Deputy General Manager of China Securities Trading System Limited, the Section Head of the audit department and the Director of the Office of General Affairs of the headquarters of PBOC. Mr. Wang is a senior economist. He graduated from the Department of Finance of Renmin University of China with a bachelor's degree.

Ms. Zhuang Yumin, 46, Chinese nationality

External Supervisor of the Bank. Ms. Zhuang is currently the Vice Director of the School of Finance, and the Dean, Professor and mentor of doctoral candidates at the Monetary Finance Department of Renmin University of China. She worked at the Finance Department of Remin University of China as the Deputy Dean of the Finance Study Unit and the Dean of Finance Department since 1995. From 1984 to 1995, Ms. Zhuang was the Deputy Dean of a research unit of the Fiscal Department of Renmin University of China. She graduated from the Fiscal Department of Renmin University of China with a master's degree and then Ph.D degree in Economics.

Ms. Luo Xiaoyuan, 55, Chinese nationality

External Supervisor of the Bank. From 1983 to 1991, Ms. Luo served as the Vice Editor-in-Chief of *Public Finance Research* Magazine and the Deputy Director of the Editing Department in Finance Science Institute of PRC Ministry of Finance. Since 1991, Ms. Luo was the General Accountant of the Chinese Institute of Certified Public Accountants, and she served as member of the Chinese Certified Public Accountants Test Committee and Director of Test Department, Registration Centre and Finance Department of Examination Committee of Certified Public Accountants. She was the Director of the Editing Department of *Accounting Research* Magazine and the *Chinese Institute of Certified Public Accountant* Magazine. Ms. Luo held and holds many social positions, including the Deputy Secretary-General of China Institute of Cost, the Executive Director of China Institute of Cost for Young and Mid-career Professionals, the Distinguished Editor of Peking University's Economics and Finance Education Series, adjunct Associate Professor of Beijing Technology and Business University, adjunct Professor in Accounting Department of Zhongnan University of Economics, the Independent Director of Hua Xia Bank and Harvest Fund Management Co., Ltd. Ms. Luo is a senior economist, and a Certified Public Accountant (non-practice). She graduated from Fiscal Department of Renmin University of China with a bachelor's degree majoring in Accounting.

Mr. Zheng Xuexue, 54, Chinese nationality

Supervisor of the Bank. Mr. Zheng is also the Director of the Audit Department of CITIC Group. Mr. Zheng is Chief Supervisor of CITIC Construction Co., Ltd., CITIC Investment Holdings Limited, CITIC Bohai Aluminium Industries Holding Company Limited, CITIC East China (Group) Corp., Ltd., CITIC Asset Management Corporation Ltd., CITIC Heavy Industries Co., Ltd. and CITIC Real Estate Co., Ltd. and Supervisor of CITIC Holdings Company Limited. He was the Vice Director of the Audit Department of CITIC Group and its predecessor China International Trust and Investment Corporation from March 2000 to April 2007. Mr. Zheng was a cadre, the Vice Director, the Director and Dean Assistant in CITIC Group from March 1986 to March 2000. He worked in Beijing Police Bureau from March 1983 to March 1986. Mr. Zheng is a senior accountant and graduated from Renmin University of China with a bachelor's degree in Economics in March 1983.

Ms. Zhuang Yumin and Ms. Luo Xiaoyuan will be entitled to an emolument of RMB180,000 (before tax) per year during their term as external Supervisors of the Bank.

Mr. Wang Chuan and Mr. Zheng Xuexue will not be entitled to any emolument during their terms as Supervisor of the Bank.

Mr. Wang Shuanlin will receive emolument from the Bank based on his work performance during his term as Supervisor of the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurances, housing fund and annuity.

Each of Mr. Wang Chuan, Mr. Wang Shuanlin, Ms. Zhuang Yumin, Ms. Luo Xiaoyuan and Mr. Zheng Xuexue has confirmed that, save as disclosed above, (1) he/she does not hold any position with the Bank or any of its subsidiaries and has not been a director or supervisor in any other listed companies in the past three years; (2) he/she is not connected with any Directors, Supervisors, senior management or substantial or controlling Shareholders of the Bank or any of its subsidiaries; and (3) he/she does not have any interest in any Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Mr. Wang Chuan, Mr. Wang Shuanlin, Ms. Zhuang Yumin, Ms. Luo Xiaoyuan and Mr. Zheng Xuexue have confirmed that there is no other information in respect of their respective appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules; and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

RE-ELECTION OF EMPLOYEE REPRESENTATIVE SUPERVISORS OF THE SECOND SESSION OF BOARD OF SUPERVISORS

The Bank is pleased to announce that Mr. Lin Zhengyue, Mr. Deng Yuewen and Mr. Li Gang were re-elected by the trade union of the Bank as employee representative Supervisors of the Second Session of Board of Supervisors.

Biographical details of the employee representative Supervisors are as follows:

Mr. Lin Zhengyue, 45, Chinese nationality

Supervisor of the Bank. Mr. Lin is also the Director of China Investment and Finance Limited. He has been General Manager of the Compliance and Audit Department of the headquarters since August 2007 to date. He was Assistant to General Manager and Deputy Manager of the Compliance and Audit Department of the headquarters from June 2005 to July 2007 and the Deputy General Manager of the Audit Department of the Bank's Nanjing Branch from March 2004 to June 2005. Prior to joining the Bank, Mr. Lin worked at Jiangsu Provincial Branch of Industrial and Commercial Bank of China. Mr. Lin is an economist of China, America Registered Financial Planner (RFP) and America Certified Financial Consultant (CFC). Mr. Lin has 24 years of banking experience in China. He received his bachelor's degree in Finance from Jiangsu TV University.

Mr. Deng Yuewen, 44, Chinese nationality

Supervisor of the Bank. Mr. Deng has been General Manager of the Risk Management Department of the Bank's headquarters since February 2007 to date. Mr. Deng was also in charge of the Risk Management Department of the Bank's Beijing Branch from October 2005 to February 2007. He was Deputy General Manager of the Risk Management Department of the Bank's Beijing Branch from February 2004 to October 2005. Prior to that position, he worked at the Credit Department of the headquarters, the Retail Banking Department of the Bank's Beijing Branch and the Credit Department of Shenzhen Branch from April 1996 to February 2004. Mr. Deng has been working at the Bank since April 1996. Mr. Deng graduated from Wuhan Technology Institute with a bachelor's degree and received his master's degree in Money and Banking from the Finance Research Institute of the headquarters of PBOC.

Mr. Li Gang, 39, Chinese nationality

Supervisor of the Bank. Mr. Li has served or serves as the Assistant to General Manager of the Budget and Finance Department and General Manager of Assets and Liabilities Management Section and Deputy General Manager of the Budget and Finance Department and General Manager of Assets and Liabilities Management Section since June 2006. Mr. Li was the General Manager of the Treasury Management Section of the Budget and Finance Department of the Bank, and General Manager of the Budget and Finance Department of the Bank's Beijing Branch from June 2000 to June 2006. He also served as Assistant to Manager and Deputy Manager of the Finance Department of CITIC Daxie Development Limited, and Vice

Section Head and Section Head of the Treasury Section of the Finance and Taxation Bureau. Mr. Li graduated from China Finance Institute.

Mr. Lin Zhengyue, Mr. Deng Yuewen and Mr. Li Gang will receive no supervisors' fee from the Bank during their term as employee representative Supervisors of the Bank, however, they will receive remuneration from the Bank based on their positions with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurances, housing fund and annuity.

Each of Mr. Lin Zhengyue, Mr. Deng Yuewen and Mr. Li Gang has confirmed that, saved as disclosed above, (1) he does not hold any other position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) he is not connected with any Directors, Supervisors, senior management or substantial or controlling Shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any Shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Mr. Lin Zhengyue, Mr. Deng Yuewen and Mr. Li Gang have confirmed that there is no other information in respect of their respective appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules; and there is no other matter that needs to be brought to the attention of the Shareholders of the Bank.

DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders of the Bank at the 2008 Annual General Meeting, the Board is pleased to announce that details relating to payment of final dividend of the Bank for the year ended 31 December 2008 to Shareholders of the Bank as follows:

Based on the total number of A shares and H shares of the Bank, a cash dividend (pre-tax) of RMB0.0853 (denominated in RMB) will be paid for the year ended on 31 December 2008. The cash dividend will be paid in RMB for the holders of A-share Shareholders and in HK\$ for H-share Shareholders. The actual profit distribution amount in HK\$ is calculated based on the average benchmark rate for RMB to HK\$ announced by the People's Bank of China one week (including the day of the 2008 Annual General Meeting) before the date of convening the 2008 Annual General Meeting (RMB0.881596 equivalent to HK\$1.00). Therefore, the final dividend is HK\$0.09675634 per H share. The payment shall be made to shareholders whose names appeared on the register of members of the Bank on 29 June 2009.

Pursuant to the "Enterprise Income Tax Law of the People's Republic of China" which has become effective in 2008, other applicable laws and regulations and the relevant requirements of the tax authorities, the Bank will, after withholding the enterprise income tax at the rate of 10% as required by law, distribute the final dividend to all non-resident enterprise shareholders who are registered as non-natural persons (individuals) on the H-share register of members of the Bank on 29 June 2009. Shareholders registered in the name of Hong Kong Securities Clearing Company Nominees Limited, other enterprise nominees, trustees or other groups and organizations (the "**Nominee Shareholders**") will be treated as non-resident enterprise shareholders if such Nominee Shareholders are non-resident enterprises.

The Bank has appointed Bank of China (Hong Kong) Trustee Limited as the receiving agent in Hong Kong (the "**Receiving Agent**") and will pay to such Receiving Agent the cash dividend

declared for payment to H-share Shareholders. The cash dividend will be distributed by the Receiving Agent and relevant cheques will be dispatched by our H share registrar, Computershare Hong Kong Investor Services Limited, on or before 29 July 2009 to holders of H shares entitled to receive such dividend by automatic transfer or ordinary post at their own risk.

LAWYER'S CERTIFICATION

King & Wood PRC Lawyers, the Bank's PRC legal adviser, issued a legal opinion which certified and stated the following: "The convening, holding, qualification of the attendees and convenor and voting procedures of the 2008 Annual General Meeting conform to provisions of the Securities Law of the People's Republic of China, the Company Law of the People's Republic of China, Rules of Procedures of Shareholder's General Meeting of Listed Companies and other relevant laws and regulations as well as provisions of the articles of association of the Bank. The resolutions passed at the 2008 Annual General Meeting are legitimate and valid".

By order of the Board of
China CITIC Bank Corporation Limited
KONG Dan
Chairman

Beijing, the PRC

29 June 2009

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Mr. Wu Beiyang; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong and Mr. José Ignacio Goirigolzarri; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.