



中信銀行股份有限公司
China CITIC Bank Corporation Limited

(於中華人民共和國註冊成立的股份有限公司)
(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(股份代號：998)
(Stock Code：998)

22 December 2009

Dear Sir/Madam,

China CITIC Bank Corporation Limited (the "Company") – 2010 First Extraordinary General Meeting Circular, Proxy Form and Reply Slip (the "Circular")

We are pleased to inform you that the English and Chinese versions of the Circular are now available on the Company's website at <http://bank.ecitic.com>. You may access the Circular by clicking "Corporate Announcement" under "Investor Relations" on the homepage of the Company's website.

If you have any difficulty in receiving or gaining access to the Circular posted on the Company's website for any reason, we will upon your notice send the printed form of the Circular to you free of charge as soon as possible. Please also note that you are entitled at any time to change your choice of language and means of receipt of all future Corporate Communications ^(Note) by giving reasonable notice in writing to the Company's H Share Registrar, Computershare Hong Kong Investor Services Limited, by post (Address: Rooms 1806-1807, 18th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong) or by email (Email address: chinaciticbank@computershare.com.hk).

If you have any queries about how to obtain a copy of the Circular or how to access the Circular on the Company's website, please call the hotline of the Company's H Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

For and on behalf of
China CITIC Bank Corporation Limited

Note: Corporate Communications include but are not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) reply slip.

敬啟者：

中信銀行股份有限公司「本公司」－2010年第一次臨時股東大會通函，代表委任表格及回執（“通函”）

本公司欣然知會閣下本公司之通函的中、英文版本現已登載於本公司網站（<http://bank.ecitic.com>）。請在本公司網址首頁點擊「投資者關係」一欄下的「公司公告」，即可下載及瀏覽通函。

倘閣下因任何理由以致在收取或接收載於本公司網站上的通函出現困難，本公司將於接到閣下通知後，盡快向閣下寄發通函的印刷本，費用全免。閣下亦有權在任何時間以合理書面（地址為香港灣仔皇后大道東183號合和中心18樓1806-1807室）或電郵（電郵地址為：chinaciticbank@computershare.com.hk）方式通知本公司H股股份過戶登記處，香港中央證券登記有限公司，以更改今後所有公司通訊^(附註)的語言版本及收取方式。

倘閣下對於如何索取通函或如何在本公司網站上閱覽通函有任何疑問，請於營業時間內（星期一至星期五，上午九時至下午六時，公眾假期除外）致電本公司H股股份過戶登記處熱綫(852) 2862 8688查詢。

中信銀行股份有限公司
謹啟

二零零九年十二月二十二日

附註：公司通訊文件包括但不限於：(a)董事會報告、年度財務報表連同核數師報告及財務報告摘要（如適用）；(b)中期報告及中期報告摘要（如適用）；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)回執。

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