

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited			
Name of Issuer China C Date Submitted 06/10/2	CITIC Bank Corporat	ion Limited		
I. Movements in Registered Share Capi	tal			
1. Ordinary Shares				
(1) Stock code : 00998 Descri	ption:	H sha	ares	
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB) 12,401,802,481	
Balance at close of preceding month	12,401,802,481	1.00		
Increase/(decrease)	N/A		N/A	
Balance at close of the month	12,401,802,481	1.00	12,401,802,481	
601998 (Shanghai Stock				
(2) Stock code : <u>Exchange</u>) Descri	ption :	A shares		
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)	
Balance at close of preceding month	26,631,541,573	1.00	26,631,541,573	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	26,631,541,573	1.00	26,631,541,573	

30/09/2010

2. Preference Shares			
Stock code : N/A Descr	iption :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
	iption:	N/A	_
	No. of other classes of shares	N/A Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value (State	Authorised share capital
Stock code : N/A Descr	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code : N/A Descr	No. of other classes of shares N/A	Par value (State currency)	Authorised share capital (State currency) N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) H-share (2) A-share		shares	of shares	
Balance at close of preceding month	12,401,802,481	26,631,541,573	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	12,401,802,481	26,631,541,573	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date	Movement during the month				thereto	as at close of the month
(dd/mm/yyyy) and —		Wio veinent dan	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
2. N/A						
(/ /)	NT/A	NI/A	NI/A	NI/A	N/A	N/A
(Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A						
(/ /) shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur options (State currence		from exercise of	of	N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)	11///	11/A	14/71	14/14	14/71	11/11
Stock code (if listed)	N/A	A	<u> </u>			
Class of shares issuable (<i>Note 1</i>)	N/A	\				
Subscription price	N/A		_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- -			
2. N/A	•					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /)						
Stock code (if listed) Class of shares	N/A	A	_			
issuable (Note 1)	N/A	A	<u> </u>			
Subscription price	N/A	A	_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A			_			
	NT/A	NT / A	NT/A	NT/A	NT/A	NT/A
(/ /)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	A	<u> </u>			
Class of shares issuable (<i>Note 1</i>)	N/A	\				
Subscription price	N/A		_			
EGM approval date			_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/	_			
(/ /)	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A	A	_			
issuable (Note 1)	N/A	A	<u> </u>			
Subscription price	N/A	A	_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	_			
		Tot	al B. (Ordii	nary shares)	N/A	
		100		ence shares)	N/A	-
			(Other class)	N/A	-

Class and description 1. N/A		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	 					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(/ /)					
3. IV/A	<u> </u>					
		27/1		27		27
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	37/4					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	<u></u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	$\frac{1\sqrt{A}}{N/A}$	IN/A		IN/A		
Class of shares	IN/A					
	NT/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		m 1 g (0 !!		37/4	
			Total C. (Ordin		N/A	_
				ence shares)	N/A	=
			(1	Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A (/ /		
_	shares (Note	2 1) N/A	N/A
2	N/A		
- -	(/ / shares (Note) (21) N/A	N/A
3	N/A		
_	(/ /)	
_	shares (Note	2 1) N/A	N/A
_			
_	Total D. (Ordinary shar		_
_	(Preference shar	/	_
	(Other cla	N/A	-

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/AClass of shares issuable (*Note 1*) (/ / At price : State currency) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) (/ /) At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment Scrip dividend date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/AN/A N/A shares Class of repurchased (Note 1) (/ / Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares redeemed (Note 1) (/ / 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency (/ /) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/A Class of shares issuable (*Note 1*) At price : State 10. Other (/ / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A(Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A NIL Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):	
Submitted by:	LUO Yan
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.