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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) would like to announce that Mr. Kong Dan has resigned as the chairman of the Board and a non-executive director of the Bank due to the adjustment of his position. In order to ensure the normal operations of the Bank, the resignation of Mr. Kong Dan will not become effective until his successor is inducted into the office after his/her qualification is approved by the China Banking Regulatory Commission.

Mr. Kong Dan has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Bank. Mr. Kong Dan also confirmed that he does not have any action or claim, existing or pending, against the Bank.

The Bank will have a new director appointed at its shareholders’ general meeting and the Board will elect a new chairman of the Board to fill the vacancy resulted from Mr. Kong Dan’s resignation. Since the chairman of the Board is also the legal representative of the Bank, the legal representative of the Bank has to be changed. The Bank will make another announcement after the new chairman of the Board is inducted into office and all the formalities for updating the registration with the administration of industry and commerce are completed.

The Bank would like to express its sincere gratitude to Mr. Kong Dan for his valuable contributions to the Bank during his tenure.

By order of the Board of
China CITIC Bank Corporation Limited

KONG Dan

Chairman

Beijing, the PRC

31 March 2011

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Zhao Xiaofan; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.