

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

REVISED PROXY FORM

For the Third Extraordinary General Meeting of 2011 of China CITIC Bank Corporation Limited (the "Bank") on Wednesday, 28 December 2011 and any adjournment thereof

I/We (Note 1)			
of (No	te 2)			
being t	he registered holder(s) of (Note 3)			
	es of RMB1.00 each in the share capital of the Bank,			
	5) or			
and/or		of		
to act	as my/our proxy to attend and vote for me/us and	on my/our behalf	at the third extr	aordinary general
	g of 2011 (the "Third EGM of 2011") of the Bank			
	Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng I			
) on Wednesday, 28 December 2011 at 9:30 a.m. and			exercise all rights
conferi	ed on proxies under laws, regulations and the article	es of association	of the Bank.	
I/We w	ish my/our proxy to vote as indicated below in response	ect of the resolut	ions to be propose	ed at the meeting.
No.	Ordinary Resolutions	For (Note 6)	Against (Note 6)	Abstain (Note 6)
1	To consider and approve the appointment of Dr. Cao Tong as an executive director of the Bank			
2	To consider and approve the appointment of Dr. Xing Tiancai as an independent non-executive director of the Bank			

Notes:

- 1. Please insert full name(s) in **BLOCK CAPITALS**.
- 2. Please insert full address(es) in **BLOCK CAPITALS**.
- 3. Please insert the number of shares registered in your name(s) to which this revised proxy from relates. If no number is inserted, this revised proxy form will be deemed to relate to all shares of the Bank registered in your name(s).
- 4. If you are a shareholder who is entitled to attend and vote at the meeting, you are entitled to appoint one or more proxies to attend instead of you and to vote on your behalf. A proxy need not be a shareholder of the Bank, but must attend the meeting in person in order to represent you.
- 5. If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting" and insert the full name and address of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy. Any changes made to this revised proxy form must be initialed by the person who signs it.
- 6. IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED "FOR". IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOX MARKED "ABSTAIN". If you return this revised proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolution) which may properly come before the meeting.
- 7. This revised proxy form must be signed and dated by the shareholder or his/her attorney duly authorized in writing. If the shareholder is a company, it should execute this revised proxy form under its common seal or by the signature(s) of its legal representative(s) or its directors or (a) person(s) authorized to sign on its behalf. In case of joint holders, only the person whose name stands first on the register of members may attend and vote at the Third EGM of 2011, either in person or by proxy.
- 8. To be valid, this revised proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notary certified copy of such power of attorney or authority, must be completed and deposited at the H Share Registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at least 24 hours before the meeting or any adjournment thereof.
- 9. Completion and delivery of this revised proxy form will not preclude you from attending and voting at the meeting if you so wish.
- 10. Shareholders or their proxies attending the meeting shall produce their identity documents.