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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT

NOMINATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) announces that the Board has received a supplemental proposal from CITIC Group nominating Dr. Xing Tiancai (“**Dr. Xing**”) as an independent non-executive director of the Bank. According to the articles of association of the Bank and relevant laws and regulations of the People’s Republic of China (the “**PRC**”), the effectiveness of this nomination is subject to the approval of the shareholders of the Bank at its general meeting and the approval of China Banking Regulatory Commission.

The particulars of Dr. Xing are set out below:

Dr. Xing, aged 50, holds Chinese nationality. Dr. Xing is the dean of the School of Finance of Dongbei University of Finance and Economics. From August 1986 to December 2006, Dr. Xing served in sequence as the deputy head of the Graduate School, head of the Enhanced Education Research Office, head of the Vocational Technology College of Dongbei University of Finance and Economics, head of Huaxin Trust and Finance Research Institute of Dongbei University of Finance and Economics and head of the Key Laboratory for Finance Analysis and Simulation of Universities and Colleges in Liaoning Province. From 1992 to 1995, Dr. Xing worked on secondment at Dalian Municipal Joint-Stock Restructuring Office and Dalian Municipal Securities Regulatory Bureau to offer guidance and research consulting services in relation to initial public offering.

Dr. Xing is a professor and mentor of doctoral candidates at Dongbei University of Finance and Economics. He graduated from Dongbei University of Finance and Economics with a doctor degree in economics.

Dr. Xing has achieved great accomplishments in fields like financial market and risk management, capital market and its regulation, operation and management of commercial banks. In recent years, Dr. Xing published more than 20 academic monographs and textbooks (as the chief editor) and published more than 50 articles in publications such as Economic Research Journal, Guangming Daily and Studies of International Finance. Dr. Xing has led or participated as the in-charge-person in more than 20 research projects funded by the state or provincial government. Dr. Xing also holds many social positions, such as member on the National Finance Major Master Degree Graduate

Education Steering Committee, member of the National Research Society for Enhanced Finance and Economic Education, expert for Higher Education Evaluation of the Ministry of Education, expert for Project Appraisal and Consulting of China Association of Small and Medium Enterprises, expert for Technology and Finance Cooperation Pilot Project Appraisal and Evaluation of the Ministry of Science and Technology, managing director of China International Finance Society, managing director of Finance Forum, managing director of Liaoning Provincial Society of Economic Reform, expert on Liaoning Provincial Philosophy and Social Science Achievements Appraisal and Review Committee and managing director of Dalian Finance Society. Dr. Xing also serves concurrently as an independent director of Bohai Ferry Co., Ltd. From July 2009 to November 2011, Dr. Xing served as an independent director of Dalian Refrigeration Co., Ltd., a company listed on the Shenzhen Stock Exchange.

The term of office for Dr. Xing as the independent non-executive director of the Bank is proposed to be from the date of approval by China Banking Regulatory Commission to the expiry date of the term of office of the second board of directors of the Bank, and Dr. Xing can be re-appointed after expiry of his initial term of office. Dr. Xing will be entitled to an allowance of RMB200,000 (before tax) per year during his term as an independent non-executive director of the Bank.

Dr. Xing has confirmed that, save as disclosed above, (1) he does not hold any position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) he is not connected with any directors, supervisor, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Dr. Xing has confirmed that there is no other information in respect of his appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

The proposal nominating Dr. Xing as an independent non-executive director of the Bank will be submitted to the third extraordinary general meeting in 2011 of the Bank for consideration.

By order of the Board of Directors of
China CITIC Bank Corporation Limited
Tian Guoli
Chairman

Beijing, the PRC
6 December 2011

As at the date of this announcement, the executive director of the Bank is Dr. Chen Xiaoxian; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Dr. Zhao Xiaofan, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.