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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**POLL RESULTS OF THE THIRD EXTRAORDINARY
GENERAL MEETING OF 2011
HELD ON 28 DECEMBER 2011**

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) is pleased to announce that the third extraordinary general meeting of 2011 (the “**EGM**”) was held at 9:30 a.m. on Wednesday, 28 December 2011 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China (the “**PRC**”). As the chairman of the Board was unable to attend the EGM due to special reasons and the position of vice chairman of the Board was in vacancy, the EGM was chaired by Dr. Chen Xiaoxian, an executive director and the president of the Bank, who was recommended by a majority of the directors of the Bank. The holding of the EGM was in compliance with the requirements of the Company Law of the PRC and the Articles of Association of the Bank.

Reference is made to the circular dated 11 November 2011 (the “**Circular**”) and the supplemental circular dated 6 December 2011 (the “**Supplemental Circular**”) issued by the Bank, respectively, in connection with the EGM. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Supplemental Circular.

The total number of issued Shares of the Bank as at the date of the EGM was 46,787,327,034 Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the EGM. There were no Shares of the Bank entitling the Shareholders to attend and vote only against the resolutions at the EGM. No person is required to abstain from voting on any of the resolutions proposed at the EGM.

A total of 21 Shareholders and duly authorized proxies, holding 38,066,327,983 Shares of the Bank and representing approximately 81.36% of the total number of issued Shares of the Bank, were present at the EGM. The resolutions at the EGM were put to vote by way of poll. Computershare Hong Kong Investor Services Limited (the Bank’s H share registrar), Jun He Law Offices (the Bank’s PRC legal adviser), Shareholders’ representatives and the board of supervisors of the Bank collectively acted as the scrutineers for counting of votes at the EGM.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions have been duly passed at the EGM and the details of poll results are as follows:

| No. | Ordinary Resolutions | Number of Votes (%) | | | Total Number of Votes |
|-----|--|--------------------------------|---------------------------|--------------------------|-----------------------|
| | | For | Against | Abstain | |
| 1. | To consider and approve the appointment of Dr. Cao Tong as an executive director of the Bank | 37,999,544,686 (99.824561%) | 59,696,697 (0.156823%) | 7,086,600 (0.018616%) | 38,066,327,983 |
| | The resolution was duly passed as an ordinary resolution. | | | | |
| 2 | To consider and approve the appointment of Dr. Xing Tiancai as an independent non-executive director of the Bank | 38,059,130,176 (99.981091%) | 108,800 (0.000286%) | 7,089,007 (0.018623%) | 38,066,327,983 |
| | The resolution was duly passed as an ordinary resolution. | | | | |

APPOINTMENT OF DIRECTORS

The Bank is pleased to announce that the resolutions in relation to the appointment of Dr. Cao Tong as the executive director and Dr. Xing Tiancai as the independent non-executive director of the Bank were approved by the shareholders of the Company at the EGM. Appointment of Dr. Cao Tong and Dr. Xing Tiancai as the directors of the Bank shall become effective upon approval of their qualifications by China Banking Regulatory Commission.

The biographical details are set out as follows:

Dr. Cao Tong, aged 43, holds Chinese nationality. He is a vice president of the Bank. Dr. Cao has been serving concurrently as director of China International Financial Holdings Limited and CITIC Bank International Limited since October 2009 and has been serving concurrently as director of CITIC Prudential Life Insurance Co., Ltd. since August 2009. Since March 2005, Dr. Cao has been serving concurrently as director of China Unionpay Co., Ltd. He was president assistant of the Bank from December 2004 to December 2006 and served as general manager of Retail Banking Department of the Bank from January 2005 to March 2006. Prior to that, Dr. Cao worked at China Merchants Bank and served consecutively as deputy manager of the Planning and Treasury Department, manager of the Business Department, president assistant and vice president of the Beijing branch, general manager of the Personal Banking Department of the head office and deputy head of Shenzhen Administrative Department as person-in-charge. He also worked in Beijing branch of the People's Bank of China from July 1990 to January 1994. Dr. Cao has 21 years of banking experience in China. Dr. Cao is a senior economist and graduated from Dongbei University of Finance and Economics with a doctor degree in economics. Prior to that, Dr. Cao graduated from Renmin University of China with a bachelor degree in Economics and then a master degree in Finance.

Dr. Xing Tiancai, aged 50, holds Chinese nationality. Dr. Xing is the dean of the School of Finance of Dongbei University of Finance and Economics. From August 1986 to December 2006, Dr. Xing served in sequence as the deputy head of the Graduate School, head of the Enhanced Education Research Office, head of the Vocational Technology College of Dongbei University of Finance and Economics, head of Huaxin Trust and Finance Research Institute of Dongbei University of Finance and Economics and head of the Key Laboratory for Finance Analysis and Simulation of Universities and Colleges in Liaoning Province. From 1992 to 1995, Dr. Xing worked on secondment at Dalian Municipal Joint-Stock Restructuring Office and Dalian Municipal Securities Regulatory Bureau to offer guidance and research consulting services in relation to initial public offering. Dr. Xing is a professor and mentor of doctoral candidates at Dongbei University of Finance and Economics. He graduated from Dongbei University of Finance and Economics with a doctor degree in economics. Dr. Xing has achieved great accomplishments in fields like financial market and risk management, capital market and its regulation, operation and management of commercial banks. In recent years, Dr. Xing published more than 20 academic monographs and textbooks (as the chief editor) and published more than 50 articles in publications such as Economic Research Journal, Guangming Daily and Studies of International Finance. Dr. Xing has led or participated as the in-charge-person in more than 20 research projects funded by the state or provincial government. Dr. Xing also holds many social positions, such as member on the National Finance Major Master Degree Graduate Education Steering Committee, member of the National Research Society for Enhanced Finance and Economic Education, expert for Higher Education Evaluation of the Ministry of Education, expert for Project Appraisal and Consulting of China Association of Small and Medium Enterprises, expert for Technology and Finance Cooperation Pilot Project Appraisal and Evaluation of the Ministry of Science and Technology, managing director of China International Finance Society, managing director of Finance Forum, managing director of Liaoning Provincial Society of Economic Reform, expert on Liaoning Provincial Philosophy and Social Science Achievements Appraisal and Review Committee and managing director of Dalian Finance Society. Dr. Xing also serves concurrently as an independent director of Bohai Ferry Co., Ltd. From July 2009 to November 2011, Dr. Xing served as an independent director of Dalian Refrigeration Co., Ltd., a company listed on the Shenzhen Stock Exchange.

The term of office of Dr. Cao and Dr. Xing will commence from the date of approval by China Banking Regulatory Commission of their appointment till the expiry date of the term of office of the second board of directors of the Bank, and Dr. Cao and Dr. Xing can be re-appointed after expiry of their initial term of office. The resignation of Dr. Ai Hongde, the independent non-executive director of the Bank, will become effective when Dr. Xing is inducted into the office after his qualification is approved by the China Banking Regulatory Commission.

Dr. Cao will not receive any director's emolument from the Bank during his term as an executive Director of the Bank, however, he will receive remuneration from the Bank according to his position with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and be entitled to various insurance, housing fund and annuity. Dr. Xing will be entitled to an allowance of RMB200,000 (before tax) per year during his term as an independent non-executive director of the Bank.

In addition, the above mentioned directors have no relationship with the Bank's directors, supervisors, senior management, major shareholders or controlling shareholders and as at the date of this announcement, the above mentioned directors are not holding any equity interest in the Bank as defined in Section XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), are not in possession of any information that is required to be disclosed by rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, nor are they being involved or has been involved in any activity that shall be disclosed pursuant to rule 13.51(2)(h) to rule 13.51(2)(v) of Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Save for disclosed herein, none of the above mentioned directors hold any directorships in other listed companies in the last three years, nor are they currently holding any positions in the members of the Group. There is no other issue that shall be brought to the attention of the Shareholders of the Bank.

LAWYER'S CERTIFICATION

Jun He Law Offices, the Bank's PRC legal adviser, issued a legal opinion which certified and stated the following: "The convening, holding, qualification of the attendees and convenor and voting procedures of the EGM conform to provisions of relevant laws and regulations such as the Company Law of the People's Republic of China and Rules of Procedures of Shareholder's General Meeting of Listed Companies as well as provisions of the articles of association of the Bank. The resolutions passed at the EGM are lawful and valid".

By order of the Board of
China CITIC Bank Corporation Limited
TIAN Guoli
Chairman

Beijing, the PRC
28 December 2011

As at the date of this announcement, the executive director of the Bank is Dr. Chen Xiaoxian; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Dr. Zhao Xiaofan, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.