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中 信 銀 行 股 份 有 限 公 司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2014**

**NOTICE IS HEREBY GIVEN** that the first extraordinary general meeting of 2014 (the “**First EGM of 2014**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Monday, 27 January 2014 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China to consider and, if thought fit, to approve the following ordinary resolutions:

1. To consider and approve the increase of 2013 annual write-off amount of non-performing assets; and
2. To consider and approve the appointment of Ms. Wang Xiuhong as the external Supervisor of the third session of the Board of Supervisors.

By order of the Board of  
**China CITIC Bank Corporation Limited**  
**CHANG Zhenming**  
*Chairman of the Board*

Beijing, the PRC  
13 December 2013

*Notes:*

**1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE FIRST EGM OF 2014**

Holders of H Shares are advised that the register of members for H Shares will be closed from Saturday, 28 December 2013 to Monday, 27 January 2014 (both days inclusive). The Shareholders whose names appear on the register of members of the Bank on Monday, 27 January 2014 are entitled to attend and vote at the First EGM of 2014. Holders of H Shares who wish to attend the First EGM of 2014 but have not registered the transfer documents are required to deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 27 December 2013.

**2. PROXY**

Shareholders entitled to attend and vote at the First EGM of 2014 may appoint one or more proxies to attend and vote in their stead. A proxy need not be a Shareholder of the Bank.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his/her attorney duly authorized in writing. If the Shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its legal representative(s) or director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorisations document must be notarized.

For holders of H Shares, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the First EGM of 2014 or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the First EGM of 2014 upon completion and return of the proxy form.

**3. REPLY SLIP**

Holders of H Shares who intend to attend the First EGM of 2014 in person or by proxy should return the reply slip to the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Tuesday, 7 January 2014.

**4. CONTACT DETAILS OF THE BANK**

Contact Address: Block C, Fuhua Mansion, 8 Chaoyangmen Beidajie, Dongcheng District,  
Beijing, the People's Republic of China.

Postcode: 100027

Contact Person: TANG Yiyu, JIANG Xiuliang

Contact Telephone: (86 10) 6555 8000

Contact Fax: (86 10) 6555 0809

## **5. PROCEDURES FOR VOTING AT THE FIRST EGM OF 2014**

According to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the First EGM of 2014 must be taken by poll.

## **6. OTHER BUSINESS**

Shareholders (in person or by proxy) attending the First EGM of 2014 are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM of 2014 shall produce their identity documents.

*As at the date of this notice, the executive director of the Bank is Dr. Zhu Xiaohuang; the non-executive directors are Mr. Chang Zhenming, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Guo Ketong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toraño Vallina; and the independent non-executive directors are Mr. Li Zheping, Dr. Xing Tiancai, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew.*