



# 中信銀行

CHINA CITIC BANK

中信銀行股份有限公司

**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 998)**

## Reply Slip for the First Extraordinary General Meeting of 2015

To: China CITIC Bank Corporation Limited (the “**Bank**”)

I/We (Note 1) \_\_\_\_\_  
of (Note 2) \_\_\_\_\_  
being the registered holder(s) of (Note 3) \_\_\_\_\_ H shares  
of RMB1.00 each in the share capital of the Bank, hereby inform the Bank that I/we intend to attend or  
appoint a proxy to attend on my/our behalf the first extraordinary general meeting of 2015 of the Bank  
to be held at 9:30 a.m. on Wednesday, 28 January 2015 at CITIC Bank, No. 9 Chaoyangmen Beidajie,  
Dongcheng District, Beijing, the People's Republic of China (the “**PRC**”).

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Notes:

1. Please insert full name(s) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
2. Please insert full address(es) of the shareholder(s) as registered in the register of members of the Bank in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s).
4. The completed and signed reply slip should be delivered to the office of the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Thursday, 8 December 2014.
5. The Bank's registered office is at Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing 100027, the PRC (contact persons: LIU Xiaolin, TANG Yiyu, Telephone: (8610) 8993 8900, Fax: (8610) 8523 0079).
6. If shareholders intend to express their opinion at the first extraordinary general meeting of 2015, please indicate such intention in brief (together with the approximate time required) in the following box. Please note that in view of the time constraint, registration will be arranged for shareholders who intend to express their opinion. The Bank cannot guarantee that all shareholders who have indicated their intention to express their opinion in this reply slip can do so at the meeting.

I would like to express my opinion as follows: