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中信銀行
CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**NOTICE OF THE SECOND
EXTRAORDINARY GENERAL MEETING OF 2017**

NOTICE IS HEREBY GIVEN that the Second Extraordinary General Meeting of 2017 (the “**2017 Second EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Thursday, 30 November 2017 at Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

By ordinary resolutions:

1. Proposal on Amendments to the Rules of Procedures of the Shareholders' General Meeting of China CITIC Bank Corporation Limited
2. Proposal on Amendments to the Rules of Procedures of the Board of Supervisors of China CITIC Bank Corporation Limited
3. Proposal on Application for the Caps of Related Party Transactions with Shareholder Related Parties for the Years 2018-2020

Non-credit Extension Connected Transactions

- 3.1 Caps for asset transfer with CITIC Group and its associates for the years 2018-2020
- 3.2 Caps for wealth management and investment services with CITIC Group and its associates for the years 2018-2020

Credit Extension Related Party Transactions

- 3.3 Caps for credit extension with CITIC Group and its associates for the years 2018-2020
- 3.4 Caps for credit extension with Xinhua Zhongbao and its associates for the years 2018-2020
- 3.5 Caps for credit extension with China Tobacco and its associates for the years 2018-2020

By special resolutions:

- 4. Proposal on Amendments to the Articles of Association of China CITIC Bank Corporation Limited
- 5. Proposal on Issuance of Tier-two Capital Bonds

The circular for the 2017 Second EGM is expected to be dispatched to the shareholders by the Bank on or before Wednesday, 1 November 2017.

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC
13 October 2017

As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Gaoming, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2017 SECOND EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Monday, 30 October 2017 to Thursday, 30 November 2017 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Thursday, 30 November 2017 are entitled to attend and vote at the 2017 Second EGM. Holders of H shares of the Bank who intend to attend the 2017 Second EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Rooms 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Friday, 27 October 2017.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2017 Second EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her.

A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2017 Second EGM or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Wednesday, 29 November 2017). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2017 Second EGM.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy the 2017 Second EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Friday, 10 November 2017.

4. CONTACT INFORMATION OF THE BANK

Address: Office of the Board of Directors and Board of Supervisors, China CITIC Bank, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC
Postal Code: 100010
Contact persons: LUO Xiaobo, SHI Chuanyu
Tel: (86 10) 8523 0010
Fax: (86 10) 8523 0079

5. PROCEDURE OF VOTING AT THE 2017 SECOND EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2017 Second EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2017 Second EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2017 Second EGM shall provide their identity documents.

7. DATES AND TIMES

Reference to dates and times on this notice are to Hong Kong dates and times.