



**中信銀行**  
CHINA CITIC BANK

**中信銀行股份有限公司**  
**China CITIC Bank Corporation Limited**

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 998)

**PROXY FORM**

**For the Second Extraordinary General Meeting of 2017 of China CITIC Bank Corporation Limited  
(the "Bank") on 30 November 2017**

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of <sup>(Note 2)</sup> \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 3)</sup> \_\_\_\_\_ H shares of RMB1.00 each in the share capital of the Bank,  
hereby appoint the Chairman of the meeting <sup>(Notes 4 and 5)</sup> or \_\_\_\_\_  
of \_\_\_\_\_  
and/or \_\_\_\_\_  
of \_\_\_\_\_  
to act as my/our proxy to attend and vote for me/us and on my/our behalf at the Second Extraordinary General Meeting of 2017  
of the Bank to be held at Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's  
Republic of China on Thursday, 30 November 2017 at 9:30 a.m. (the "2017 Second EGM") and to exercise all rights conferred  
on proxies under laws, regulations and the articles of association of the Bank.

I/We wish my/our proxy to vote as indicated below in respect of the resolutions to be proposed at the 2017 Second EGM.

No.	Ordinary Resolutions	For (Note 6)	Against (Note 6)	Abstain (Note 6)
1	Proposal on Amendments to the Rules of Procedures of the Shareholders' General Meeting of China CITIC Bank Corporation Limited			
2	Proposal on Amendments to the Rules of Procedures of the Board of Supervisors of China CITIC Bank Corporation Limited			
3	Proposal on Application for the Caps of Related Party Transactions with Shareholder Related Parties for the Years 2018-2020			
	Non-credit Extension Connected Transactions			
3.1	Caps for asset transfer with CITIC Group and its associates for the years 2018-2020			
3.2	Caps for wealth management and investment services with CITIC Group and its associates for the years 2018-2020			
	Credit Extension Related Party Transactions			
3.3	Caps for credit extension with CITIC Group and its associates for the years 2018-2020			
3.4	Caps for credit extension with Xinhua Zhongbao and its associates for the years 2018-2020			
3.5	Caps for credit extension with China Tobacco and its associates for the years 2018-2020			
	<b>Special Resolutions</b>	<b>For (Note 6)</b>	<b>Against (Note 6)</b>	<b>Abstain (Note 6)</b>
4	Proposal on Amendments to the Articles of Association of China CITIC Bank Corporation Limited			
5	Proposal on Issuance of Tier-two Capital Bonds			

Signature <sup>(Note 7)</sup>: \_\_\_\_\_

Date: \_\_\_\_\_

*Notes:*

1. Please insert full name(s) in **BLOCK CAPITALS**.
2. Please insert full address(es) in **BLOCK CAPITALS**.
3. Please insert the number of shares registered in your name(s) to which this proxy form relates. If no number is inserted, this proxy form will be deemed to relate to all shares of the Bank registered in your name(s).
4. If you are a shareholder who is entitled to attend and vote at the 2017 Second EGM, you are entitled to appoint one or more proxies to attend instead of you and to vote on your behalf. A proxy need not be a shareholder of the Bank, but must attend the 2017 Second EGM in person in order to represent you.
5. If a proxy other than the Chairman of the meeting is preferred, cross out the words “the Chairman of the meeting” and insert the full name and address of the proxy (or proxies) desired in the space provided. If no name is inserted, the Chairman of the meeting will act as your proxy. Any changes made to this proxy form must be initialed by the person who signs it.
6. **IMPORTANT: IF YOU WISH TO VOTE FOR THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED “FOR”. IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED “AGAINST”. IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOX MARKED “ABSTAIN”.** If you return this proxy form without indicating as to how your proxy is to vote on any particular matter, the person appointed as your proxy will exercise his/her discretion as to whether he/she votes and, if so, how and, unless instructed otherwise, he/she may also vote or abstain from voting as he/she thinks fit on any other business (including amendments to resolutions) which may properly come before the 2017 Second EGM. The shares abstained will be counted in the calculation of the required majority.
7. This proxy form must be signed and dated by the shareholder or his/her attorney duly authorized in writing. If the shareholder is a company, it should execute this proxy form under its common seal or by the signature(s) of its legal representative(s) or its directors or (a) person(s) authorized to sign on its behalf. In case of joint holders, only the person whose name stands first on the register of members may attend and vote at the 2017 Second EGM, either in person or by proxy.
8. To be valid, this proxy form, together with the power of attorney or other authorization documents, if any, under which it is signed, or a notary certified copy of such power of attorney or authorization documents, must be completed and deposited at the office of the H share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong at least 24 hours before the 2017 Second EGM (i.e. not later than 9:30 a.m on Wednesday, 29 November 2017).
9. Completion and delivery of this proxy form will not preclude you from attending and voting at the 2017 Second EGM in person if you so wish.
10. Shareholders or their proxies attending the 2017 Second EGM shall produce their identity documents.
11. References to dates and times in this proxy form are to Hong Kong dates and times.