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中信銀行

CHINA CITIC BANK

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 998)

(FOR DEBT HOLDERS’ INFORMATION)

**NOTICE OF LISTING OF BONDS ON THE STOCK EXCHANGE OF
HONG KONG LIMITED**

**US\$300,000,000 2.875 Percent. Bonds due 2020
(Stock Code: 5066)**

**US\$250,000,000 3.125 Percent. Bonds due 2022
(Stock Code: 5067)**

**US\$700,000,000 Floating Rate Bonds due 2020
(Stock Code: 5068)**

**US\$550,000,000 Floating Rate Bonds due 2022
(Stock Code: 5069)**

Issue Price for the Series A Bonds: 99.658 per cent.

Issue Price for the Series B Bonds: 99.537 per cent.

Issue Price for the Series C Bonds: 100 per cent.

Issue Price for the Series D Bonds: 100 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China CITIC Bank International	ABC International	Bank of China
China Securities International	Citigroup	CITIC CLSA Securities
CNCB HK Capital	ICBC International	Mizuho Securities

Joint Bookrunners and Joint Lead Managers

Bank of Communications	China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	
CTBC Bank (Hong Kong Branch)	HSBC	Industrial Bank Co., Ltd., Hong Kong Branch	Orient Securities (Hong Kong)
Ping An of China Securities (Hong Kong) Company Limited	SPDB International	Shanghai Pudong Development Bank Hong Kong Branch	Wing Lung Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the (1) US\$300,000,000 2.875 per cent. bonds due 2020; (2) US\$250,000,000 3.125 per cent. bonds due 2022; (3) US\$700,000,000 floating rate bonds due 2020 and (4) US\$550,000,000 floating rate bonds due 2022 (collectively, the “**Bonds**”) of China CITIC Bank Corporation Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Chapter. 571) of Hong Kong) only as described in the offering circular dated 7 December 2017. The listing of and permission to deal in the Bonds became effective on 15 December 2017.

By Order of the Board
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC
15 December 2017

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Gaoming, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.