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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING OF 2019

NOTICE IS HEREBY GIVEN that the First Extraordinary General Meeting of 2019 (the “**2019 First EGM**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Wednesday, 30 January 2019 at Conference Room, B1 Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions (*Note: * indicates special resolutions*):

1. *Proposal on Further Extension of the Validity Period of the Resolution of the General Meeting in respect of Public Issuance of A Share Convertible Corporate Bonds;
2. *Proposal to the General Meeting on Further Extension of the Authorization Period to the Board of Directors for Handling Matters in relation to the Issuance and Listing of A Share Convertible Corporate Bonds;
3. Proposal on Conformity to Conditions on Non-public Offering of Preference Shares;
4. *Proposal on Plan for Non-public Offering of Preference Shares;
 - 4.01 Type and Quantity of Securities to be Issued;
 - 4.02 Par Value and Offering Price;
 - 4.03 Term;

- 4.04 Use of Proceed;
 - 4.05 Offering Method and Target Investors;
 - 4.06 Profit Distribution Mode for Preference Shareholders;
 - 4.07 Mandatory Conversion Clause;
 - 4.08 Conditional Redemption Clause;
 - 4.09 Voting Right Restriction and Restoration Clause;
 - 4.10 Liquidation Preference and Method;
 - 4.11 Rating Arrangements;
 - 4.12 Guarantee Arrangements;
 - 4.13 Transfer and Trading Arrangement;
 - 4.14 Validity of the Resolution on This Offering;
- 5. *Proposal to the General Meeting on Authorising the Board of Directors to Handle Relevant Matters Relating to the Non-public Offering of Preference Shares;
 - 6. *Proposal on Amendments to the Articles of Association of the Bank;
 - 7. Proposal on Dilution of Immediate Return by Preference Share Issuance of the Bank and Remedial Measures;
 - 8. *Proposal on General Authorization to Issue Financial Bonds and Tier-Two Capital Bonds; and
 - 9. Proposal on Formulating the Administrative Measures on Equity of the Bank.

The circular for the 2019 First EGM is expected to be dispatched to the shareholders by the Bank on or before Thursday, 10 January 2019.

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, PRC
14 December 2018

As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Sun Deshun (President) and Mr. Fang Heying; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2019 FIRST EGM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Monday, 31 December 2018 to Wednesday, 30 January 2019 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 30 January 2019 are entitled to attend and vote at the 2019 First EGM. Holders of H shares of the Bank who intend to attend the 2019 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Friday, 28 December 2018, 4:30 p.m..

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2019 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank.

The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2019 First EGM or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Tuesday, 29 January 2019). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2019 First EGM.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy the 2019 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 10 January 2019.

4. CONTACT INFORMATION OF THE BANK

Address: Office of the Board of Directors, CITIC Bank, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC
Postal Code: 100010
Contact persons: LUO Xiaobo, SHI Chuanyu
Tel: (86 10) 8523 0010
Fax: (86 10) 8523 0079

5. PROCEDURE OF VOTING AT THE 2019 FIRST EGM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2019 First EGM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2019 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2019 First EGM shall provide their identity documents.

7. DATES AND TIMES

Reference to dates and times on this notice are to Hong Kong dates and times.