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中信銀行

CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON THE APPROVAL BY THE ISSUANCE REVIEW
COMMITTEE OF THE CSRC ON THE PUBLIC ISSUANCE OF A SHARE
CONVERTIBLE CORPORATE BONDS APPLICATION**

On 17 December 2018, the Issuance Review Committee of the China Securities Regulatory Commission (the “CSRC”) reviewed the application of the public issuance of A share convertible corporate bonds by China CITIC Bank Corporation Limited (the “Bank”). Pursuant to the review result, the Bank’s application for the public issuance of A share convertible corporate bonds has been approved.

The Bank will make further announcement upon receipt of the official approval from the CSRC.

By order of the Board of Directors
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC
17 December 2018

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Sun Deshun (President) and Mr. Fang Heying; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.