

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended  
(dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China CITIC Bank Corporation Limited (the "Bank")

Date Submitted

4/12/2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|                                     |                               |                 |                                |
|-------------------------------------|-------------------------------|-----------------|--------------------------------|
| (1) Stock code : <u>00998</u>       | Description : <u>H shares</u> |                 |                                |
|                                     | No. of ordinary shares        | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>14,882,162,977</u>         | <u>1.00</u>     | <u>14,882,162,977</u>          |
| Increase/(decrease)                 | <u>NIL</u>                    |                 | <u>NIL</u>                     |
| Balance at close of the month       | <u>14,882,162,977</u>         | <u>1.00</u>     | <u>14,882,162,977</u>          |
| 601998 (Shanghai Stock Exchange)    |                               |                 |                                |
| (2) Stock code : <u>Exchange)</u>   | Description : <u>A shares</u> |                 |                                |
|                                     | No. of ordinary shares        | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | <u>34,052,647,853</u>         | <u>1.00</u>     | <u>34,052,647,853</u>          |
| Increase/(decrease)                 | <u>276</u>                    |                 | <u>276</u>                     |
| Balance at close of the month       | <u>34,052,648,129</u>         | <u>1.00</u>     | <u>34,052,648,129</u>          |

## 2. Preference Shares

|                                     |   |                    |                                      |
|-------------------------------------|---|--------------------|--------------------------------------|
| Stock code :                        | 360025<br>(Shanghai<br>Stock<br>Exchange) | Description :      | Onshore preference shares            |
|                                     | No. of<br>preference<br>shares            | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month | 350,000,000                               | 100                | 35,000,000,000                       |
| Increase/(decrease)                 | NIL                                       |                    | NIL                                  |
| Balance at close of the month       | 350,000,000                               | 100                | 35,000,000,000                       |

## 3. Other Classes of Shares

|                                     |                                      |                                  |   |
|-------------------------------------|--------------------------------------|----------------------------------|---|
| Stock code :                        | N/A                                  | Description :                    | N/A   |
|                                     | No. of other<br>classes of<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | N/A                                  | N/A                              | N/A   |
| Increase/(decrease)                 | N/A                                  |                                  | N/A   |
| Balance at close of the month       | N/A                                  | N/A                              | N/A   |

Total authorised share capital at the end of the month  
(State currency) :

**RMB83,934,811,106**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                | No of preference shares<br>(1) Onshore preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------|--|--------------------------------|
|                                       | (1) H shares           | (2) A shares   |  |                                |
| Balance at close of preceding month   | 14,882,162,977         | 34,052,647,853 | 350,000,000  | N/A                            |
| Increase/ (decrease) during the month | NIL                    | 276            | NIL  | N/A                            |
| Balance at close of the month         | 14,882,162,977         | 34,052,648,129 | 350,000,000  | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   | N/A                       | N/A       | N/A       | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   | N/A                       | N/A       | N/A       | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   | N/A                       | N/A       | N/A       | N/A    | N/A  | N/A   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Warrants to issue Shares of the Issuer which are to be Listed |                           |   |                            |                                     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|---|----------------------------|-------------------------------------|--|---|
| Description of warrants<br>(Date of expiry - dd/mm/yyyy)      | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month |  |   |
| 1. N/A  |                           |   |                            |                                     |  |   |
|   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             | N/A                       |   |                            |                                     |  |   |
| Subscription price  | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                | (   /   /   )             |   |                            |                                     |  |   |
| 2. N/A  |                           |   |                            |                                     |  |   |
|   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             | N/A                       |   |                            |                                     |  |   |
| Subscription price  | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                | (   /   /   )             |   |                            |                                     |  |   |
| 3. N/A  |                           |   |                            |                                     |  |   |
|   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             | N/A                       |   |                            |                                     |  |   |
| Subscription price  | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                | (   /   /   )             |   |                            |                                     |  |   |
| 4. N/A  |                           |   |                            |                                     |  |   |
|   | N/A                       | N/A                                       | N/A                        | N/A                                 | N/A  | N/A   |
| (   /   /   )   |                           |   |                            |                                     |  |   |
| Stock code (if listed)  | N/A                       |   |                            |                                     |  |   |
| Class of shares issuable (Note 1)                             | N/A                       |   |                            |                                     |  |   |
| Subscription price  | N/A                       |   |                            |                                     |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy)                | (   /   /   )             |   |                            |                                     |  |   |
| Total B.  |                           |   |                            |                                     | (Ordinary shares)  | N/A   |
|   |                           |   |                            |                                     | (Preference shares)  | N/A   |
|   |                           |   |                            |                                     | (Other class)  | N/A   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description  | Currency of amount outstanding   | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| <b>1. Onshore Preference Shares</b> , convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares   | <b>RMB</b>                       | <b>35,000,000,000</b>              | <b>NIL</b>                 | <b>35,000,000,000</b>        | <b>NIL</b>   | <b>4,950,495,050</b><br>See Remark 1  |
| Stock code (if listed) <u>360025</u><br>Class of shares issuable (Note 1) <u>Preference Shares</u><br>Subscription price <u>A subscription price of RMB100 with an initial mandatory conversion price of RMB7.07, subject to adjustment (See Remark 2)</u><br>EGM approval date (if applicable) (dd/mm/yyyy) <u>(26/05/2015)</u> | <u>(Shanghai Stock Exchange)</u> |                                    |                            |                              |  |   |
| <b>2. A Share Convertible Corporate Bonds</b> , convertible according to clauses and conditions of the Convertible Bonds   | <b>RMB</b>                       | <b>39,999,897,000</b>              | <b>2,000</b>               | <b>39,999,895,000</b>        | <b>276</b>   | <b>5,540,151,662</b><br>See Remark 3  |
| Stock code (if listed) <u>113021</u><br>Class of shares issuable (Note 1) <u>A shares</u><br>Subscription price <u>RMB7.22</u><br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( 07 / 02 / 2017 )</u>   | <u>(Shanghai Stock Exchange)</u> |                                    |                            |                              |  |   |
| <b>3. N/A</b>  | <b>N/A</b>                       | <b>N/A</b>                         | <b>N/A</b>                 | <b>N/A</b>                   | <b>N/A</b>   | <b>N/A</b>  |
| Stock code (if listed) <u>N/A</u><br>Class of shares issuable (Note 1) <u>N/A</u><br>Subscription price <u>N/A</u><br>EGM approval date (if applicable) (dd/mm/yyyy) <u>( / / )</u>  |                                  |                                    |                            |                              |  |   |
| <b>4. N/A</b>  | <b>N/A</b>                       | <b>N/A</b>                         | <b>N/A</b>                 | <b>N/A</b>                   | <b>N/A</b>   | <b>N/A</b>  |
| Stock code (if listed) <u>N/A</u><br>Class of shares issuable (Note 1) <u>N/A</u><br>Subscription price <u>N/A</u>   |                                  |                                    |                            |                              |  |   |

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | 276  |   |
| (Preference shares)                            |                                |                                    |                            |                              | NIL  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| ( / / )   |  |   |
| shares (Note 1)   | N/A  | N/A   |
| 2. N/A  |  |   |
| ( / / )   |  |   |
| shares (Note 1)   | N/A  | N/A   |
| 3. N/A  |  |   |
| ( / / )   |  |   |
| shares (Note 1)   | N/A  | N/A   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|------------|---|--|---|
| 1. Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency | <u>N/A</u> | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                |            | Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | <u>N/A</u>   | <u>N/A</u>  |

| Type of Issue             |            |                           |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------|------------|---------------------------|---|--|---|
| 5. Scrip dividend         | At price : | State currency <u>N/A</u> | Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 6. Repurchase of shares   |            |                           | Class of shares <u>N/A</u> repurchased ( <i>Note 1</i> )<br>Cancellation date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)     | <u>N/A</u>   | <u>N/A</u>  |
| 7. Redemption of shares   |            |                           | Class of shares <u>N/A</u> redeemed ( <i>Note 1</i> )<br>Redemption date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy)          | <u>N/A</u>   | <u>N/A</u>  |
| 8. Consideration issue    | At price : | State currency <u>N/A</u> | Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |
| 9. Capital reorganisation |            |                           | Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( / / ) (dd/mm/yyyy)<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>N/A</u>   | <u>N/A</u>  |



|                               |            |                |     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------------|------------|----------------|-----|--|---|
| Type of Issue                 |            |                |     |  |   |
| 10. Other<br>(Please specify) | At price : | State currency | N/A | Class of shares issuable (Note 1)                                    | N/A   |
|                               |            |                |     | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                               |            |                |     | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                               |            |                |     |  | N/A   |
|                               |            |                |     | Total E. (Ordinary shares)   | N/A   |
|                               |            |                |     | (Preference shares)  | N/A   |
|                               |            |                |     | (Other class)  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | NIL |
|   | (2) | 276 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | NIL |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

#### IV. Confirmations

|  |   |
|--|---|
| We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: |   |
| <i>(Note 2)</i>  |   |
| (i)  | all money due to the listed issuer in respect of the issue of securities has been received by it;   |
| (ii)   | all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;                                     |
| (iii)  | all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;  |
| (iv)   | all the securities of each class are in all respects identical ( <i>Note 3</i> );   |
| (v)  | all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; |
| (vi)   | all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;   |
| (vii)  | completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such                     |

property has been duly satisfied; and

- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. No. of new A shares of the Bank which may be issued following compulsory conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares = Number of preference shares  $\times$  subscription price  $\div$  initial conversion price =  $350,000,000 \times \text{RMB}100 \div \text{RMB}7.07 = 4,950,495,050$  A shares.

2. The initial mandatory conversion price will be the average trading price of the Bank's ordinary A shares in the twenty trading days prior to the announcement date of the Board of Directors' resolution to approve this offering of preference shares, which is RMB7.07.

When there is distribution of bonus shares (excluding cash dividend option), capitalization of reserves, or additional offering of new shares (excluding shares converted from financing instruments (such as preference shares and convertible corporate bonds) convertible to ordinary shares) at lower-than-market price and rights issue in respect A class of the ordinary shares, the Bank will make cumulative adjustments to the mandatory conversion price according to the above circumstances in the order of their occurrences, but will not make any adjustments because of the Bank's distribution of cash dividend on ordinary shares.

3. No. of new A shares of the Bank which may be issued following the conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the A Share Convertible Corporate Bonds = Number of A Share Convertible Corporate Bonds in issue as at the end of the month  $\times$  par value  $\div$  conversion price =  $399,998,950 \times \text{RMB}100 \div \text{RMB}7.22 = 5,540,151,662$  A shares.

Submitted by: Zhang Qing

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank *pari passu* in all other respects.
4. If there is insufficient space, please append the prescribed continuation sheet.