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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 998) (the “Bank”)

China CITIC Bank Corporation Limited, London Branch
(the “Issuer”)

U.S.\$300,000,000 Floating Rate Notes due 2027 (Stock Code: 5122)

under the U.S.\$5,000,000,000 Medium Term Note Programme of the Bank

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China
CITIC Bank
International**

**Agricultural
Bank of China**

**Bank of
China**

ICBC Singapore

Mizuho

Joint Bookrunners and Joint Lead Managers

ANZ	Bank of Communications	Barclays	BNP PARIBAS	China Construction Bank (Asia)
China Everbright Bank Hong Kong Branch	China International Capital Corporation	China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	CITIC Securities
Citigroup	CMB Wing Lung Bank Limited	CNCB Capital	CTBC Bank	HSBC
ICBC Standard	Industrial Bank Co., Ltd. Hong Kong Branch	J.P. Morgan	Shanghai Pudong Development Bank Hong Kong Branch	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$300,000,000 floating rate notes due 2027 (the “**Notes**”) under the U.S.\$5,000,000,000 Medium Term Note Programme (the “**Programme**”) of the Bank by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 18 June 2024 in relation to the Programme and the pricing supplement dated 2 July 2024 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 10 July 2024.

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairperson

9 July 2024

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Liu Cheng (President); the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.