

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
RECEIVING THE NOTICE OF REVIEW RESUMPTION FROM THE
SHANGHAI STOCK EXCHANGE

References are made to the announcements dated 29 April 2022, 27 October 2022, 12 December 2022, 17 February 2023, 23 February 2023, 5 March 2023, 28 April 2023, 5 May 2023, 26 February 2024, 21 March 2024, 2 May 2024, and 31 October 2024, as well as the circulars dated 6 June 2022, 23 March 2023, 1 June 2023, 26 February 2024, and 2 May 2024 (the “**Circulars**”) of China CITIC Bank Corporation Limited (the “**Bank**”), in relation to, among other things, the proposed rights issue of A Shares and H Shares of the Bank, the extension of the effective period of the general meeting resolutions regarding issuing Rights Shares to existing Shareholders, and receiving the notice of review suspension from the SSE as well as relevant matters. Unless otherwise indicated, terms used in this announcement shall have the same meanings as those defined in the Circulars.

The Bank has published an announcement on 31 October 2024, which stated that, due to the situation (ii) provided in the Article 60 of the *Rules Governing the Review of Offering and Listing of Stocks on the Shanghai Stock Exchange* (《上海證券交易所股票發行上市審核規則》), the Bank shall change the accounting firm it has engaged for its application of issuing Rights Shares to existing A Shareholders, namely PricewaterhouseCoopers Zhong Tian LLP. As a result, according to relevant requirements set in the Article 19 of the *Rules Governing the Review of Offering and Listing of Listed Companies' Securities on the Shanghai Stock Exchange* (《上海證券交易所上市公司證券發行上市審核規則》), the SSE suspended the review process of offering and listing for the Bank's issuance of Rights Shares to existing A Shareholders.

In order to ensure the implementation of the aforesaid issuance, the Bank has re-engaged KPMG Huazhen LLP as the special audit institution for the Bank's issuance of Rights Shares to existing A Shareholders. Up to now, the Bank and the relevant intermediaries have completed relevant procedures required for the resumption of review, and have applied to the SSE to resume the review

of the Bank's issuance of Rights Shares to existing A Shareholders in accordance with the relevant regulations. On 22 January 2025, according to relevant requirements set in the Article 19 of the *Rules Governing the Review of Offering and Listing of Listed Companies' Securities on the Shanghai Stock Exchange* (《上海證券交易所上市公司證券發行上市審核規則》), the circumstances that led to the suspension of the review have been eliminated and the SSE has agreed to resume the review of the Bank's refinancing business.

Issuing Rights Shares to existing A Shareholders by the Bank is subject to the review of the SSE and the consent to registration by the CSRC before its implementation. There is still an uncertainty regarding whether or when the approval by the SSE and the consent of the CSRC to the registration will be obtained. Based on the progress of the matter, the Bank will fulfill its information disclosure obligations in a timely manner and in accordance with relevant laws and regulations and the requirements of the SSE. Investors are advised to pay attention to the investment risks thereof.

By Order of the Board
China CITIC Bank Corporation Limited
Fang Heying
Chairman

Beijing, the PRC
23 January 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Liu Cheng (President) and Mr. Hu Gang; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.