



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 January 2025

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: China CITIC Bank Corporation Limited (the "Bank")

Date Submitted: 05 February 2025

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00998	Description	H shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	14,882,162,977		RMB	1	RMB	14,882,162,977
Increase / decrease (-)	0				RMB	0
Balance at close of the month	14,882,162,977		RMB	1	RMB	14,882,162,977

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601998	Description	A Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	39,514,850,804		RMB	1	RMB	39,514,850,804
Increase / decrease (-)	312,074,544				RMB	312,074,544
Balance at close of the month	39,826,925,348		RMB	1	RMB	39,826,925,348

3. Class of shares	Preference shares	Type of shares	Other type (specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360025	Description	Onshore preference shares			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	350,000,000	RMB	100	RMB	35,000,000,000
Increase / decrease (-)	0			RMB	0
Balance at close of the month	350,000,000	RMB	100	RMB	35,000,000,000

Total authorised/registered share capital at the end of the month: RMB 89,709,088,325

Remarks:

1. Preference shares will not be counted as registered share capital of the Bank.

II. Movements in Issued Shares and/or Treasury Shares

1. Class of shares	Ordinary shares	Type of shares	H	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	00998	Description	H Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	14,882,162,977		0		14,882,162,977	
Increase / decrease (-)	0		0			
Balance at close of the month	14,882,162,977		0		14,882,162,977	

2. Class of shares	Ordinary shares	Type of shares	A	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	601998	Description	A Shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	39,514,850,804		0		39,514,850,804	
Increase / decrease (-)	312,074,544		0			
Balance at close of the month	39,826,925,348		0		39,826,925,348	

3. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on the Exchange (Note 1)	No	
Stock code (if listed)	360025	Description	Onshore preference shares			
	Number of issued shares (excluding treasury shares)		Number of treasury shares		Total number of issued shares	
Balance at close of preceding month	350,000,000		0		350,000,000	
Increase / decrease (-)	0		0			
Balance at close of the month	350,000,000		0		350,000,000	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer

Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares		Ordinary shares		Type of shares	A		Listed on the Exchange (Note 1)			No			
Stock code (if listed)				Description									
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month			Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	Onshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares	RMB	35,000,000,000	Converted			35,000,000,000	0	0	4,950,495,049			
Type of the Convertibles		Preference Shares											
Stock code of the Convertibles (if listed on the Exchange) (Note 1)													
Subscription/Conversion price		RMB	7.07										
General Meeting approval date (if applicable)		26 May 2015											

2. Class of shares		Ordinary shares		Type of shares	A		Listed on the Exchange (Note 1)			No		
Stock code (if listed)				Description								
Description of the Convertibles		Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month			
1).	A Share Convertible Corporate Bonds, convertible according to clauses and conditions of the Convertible Bonds	RMB	7,034,020,000	Converted	-1,744,503,000	5,289,517,000	312,074,544	0	946,246,332			
Type of the Convertibles		Bond/Notes										
Stock code of the Convertibles (if listed on the Exchange) (Note 1)												
Subscription/Conversion price		RMB	5.59									
General Meeting approval date (if applicable)		07 February 2017										

Increase in issued shares (excluding treasury shares): 312,074,544 Ordinary shares A (CC1)

Decrease in treasury shares: 0 Ordinary shares A (CC2)

Remarks:

- 1.No. of new A shares of the Bank which may be issued following compulsory conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares = Number of preference shares × subscription price ÷ initial conversion price = $350,000,000 \times \text{RMB}100 \div \text{RMB}7.07 = 4,950,495,049$ A shares.
- 2.Conversion Price of the Preference Shares is subject to adjustment. The initial mandatory conversion price will be the average trading price of the Bank's ordinary A shares in the twenty trading days prior to the announcement date of the Board of Directors' resolution to approve this offering of preference shares, which is RMB7.07.
When there is distribution of bonus shares, capitalization of reserves, or additional offering of new shares (excluding shares converted from financing instruments (such as preference shares and convertible corporate bonds) convertible to ordinary shares) at lower-than-market price and rights issue in respect A class of the ordinary shares, the Bank will make cumulative adjustments to the mandatory conversion price according to the above circumstances in the order of their occurrences, but will not make any adjustments because of the Bank's distribution of cash dividend on ordinary shares.
3. No. of new A shares of the Bank which may be issued following the conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the A Share Convertible Corporate Bonds = Number of A Share Convertible Corporate Bonds in issue as at the end of the month × par value ÷ conversion price = $52,895,170 \times \text{RMB}100 \div \text{RMB}5.59 = 946,246,332$ A shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes)

Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares

Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	312,074,544	Ordinary shares A
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares A

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:

(Note 4)

- (i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 5);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zhang Qing

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.
2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".
In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".
3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.
4. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.
5. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.