



China CITIC Bank Corporation Limited
Hong Kong Branch
中信銀行股份有限公司香港分行

Regulatory Disclosure Statement

For the period from 26 March 2024 (date of commencement of business)
to 31 March 2024
(Unaudited)

**These disclosures are prepared under
the Banking (Disclosure) Rules**

Regulatory Disclosure Statement

This is the Regulatory Disclosure Statement issued by China CITIC Bank Corporation Limited Hong Kong Branch (“the Branch”) for the period from 26 March 2024 (date of commencement of business) to 31 March 2024. The information stated is not audited. It contains the applicable disclosure required by the Banking (Disclosure) Rules and the Supervisory Policy Manual: Guideline on the Application of the Banking (disclosure) Rules issued by the Hong Kong Monetary Authority. This statement is readily accessible at the office of the Bank located at 80/F, International Commerce Centre, 1 Austin Road West, Kowloon). This statement can also be viewed on the website of China CITIC Bank Corporation Limited (<https://www.citicbank.com/about/investor/jwfhpl/index.html>). China CITIC Bank Corporation Limited is a joint stock company incorporated in the People’s Republic of China.

Liquidity Information

For the period from 26 March
2024 (date of commencement of
business) to 31 March 2024

Average liquidity maintenance
ratio

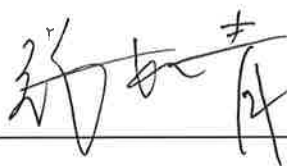
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* The denominator is zero as no qualifying liabilities throughout the period.

The average liquidity maintenance ratio (“LMR”) is the simple average of each calendar month’s average LMR for the relevant period calculated in accordance with the Banking (Liquidity) Rules in Hong Kong.

Statement of Compliance

To the best of my knowledge, the information disclosed complies fully with the disclosure provisions of the Banking (Disclosure) Rules under the Hong Kong Banking Ordinance.



Zhang Xuqing

Chief Executive

China CITIC Bank Corporation Limited Hong Kong Branch

23rd May 2024