

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer Chi	na CITIC Bank Corporat	ion Limited	
	12/2015		
I. Movements in Registered Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>00998</u> De	escription:	H sha	ares
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	14,882,162,977	1.00	14,882,162,977
Increase/(decrease)	NIL	1.00	NIL
Balance at close of the month	14,882,162,977	1.00	14,882,162,977
601998 (Shanghai Stock			
	escription :	A sha	ares
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	a 31,905,164,057	1.00	31,905,164,057
Increase/(decrease)	NIL		NIL
Balance at close of the month	31,905,164,057	1.00	31,905,164,057

30/11/2015

2 D C GI		F	or Main Board and GE	
2. Preference Shares				
Stock code: N/A Descr	iption:	N/A	A	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descr	iption:	N/A	A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total registered share capital at the end of the month (State

currency):

RMB46,787,327,034

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) H-share	(2) A-share	shares	of shares	
Balance at close of preceding month	14,882,162,977	31,905,164,057	N/A	<u>N</u> /A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	14,882,162,977	31,905,164,057	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share	Share option	Benefices of the	133401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10 , 01110111 0011	ng the month		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
,						
2. N/A						
(/ /)						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IV/A			11/71		
(Ivote 1)						
3. N/A						
3. IV/A						
(/ /)						27/
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		_	1.1. (0.11			
		To	otal A. (Ordin		N/A	
				nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du		n from exercise o	f			
options (State current	ev)			N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

1. N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(1. N/A						
(27/1		27/1	27/1
Stock code (if listed)	- (<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
issuable (Note 1)	Stock code (if listed)	N/A	A				
Subscription price EGM approval date (if applicable) (idd/mm/yyyy) 2. N/A N/A		N/A	A				
(if applicable) (dd/mm/yyyy) 2. N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A							
N/A	(if applicable) (dd/mm/yyyy)	(/ /)				
Class of shares Stuck code (if listed) N/A	2. N/A						
Class of shares Subscription price Size Subscription price Size Subscription price Size Subscription price Size Subscription Subscript		N/Δ	N/Δ	N/ A	N/Δ	N/Δ	N/Δ
Class of shares issuable (Note 1)	(/ /)		IVA	TV/A	11/14		
issuable (Note 1)	Stock code (if listed)	N/A	Α				
Subscription price		NT/					
EGM approval date (if applicable) (dd/mm/yyyy)							
N/A	EGM approval date (if applicable)						
N/A		(/ /					
Stock code (if listed)							
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1)	(' '		_				
issuable (Note 1)	`	N/A	<u> </u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A N/A		N/A	Α				
(if applicable) (dd/mm/yyyy) (/ /) 4. N/A N/A N/A N/A N/A Stock code (if listed) N/A N/A N/A Class of shares issuable (Note 1) N/A Subscription price N/A N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /)) (dd/mm/yyyy) (/ /)) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	A				
(dd/mm/yyyy) (/ /) 4. N/A							
N/A		(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A		N/A	<u>N/A</u>	N/A	<u>N/A</u>	N/A	<u>N/A</u>
issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)	N/A	<u> </u>				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A		N/A	Δ				
EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						
(Preference shares) N/A		(/ /)				
(Preference shares) N/A			Total	B. (Ordi	nary shares)	N/A	
			2011				•
				•	· -	N/A	.

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/AN/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A N/A N/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy)3. N/A N/A N/AN/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A N/A N/AN/A N/A N/A N/A Stock code (if listed) N/A Class of shares issuable (Note 1) N/A Subscription price N/A EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man	under Share Option Schemes)		
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /)		
-	shares (Note 1)	N/A	N/A
2	N/A		
-	(/ /) shares (Note 1)	N/A	N/A
-	Shares (Note 1)	14/11	14/11
3.	N/A		
-			
-			
-	shares (Note 1)	N/A	N/A
_		27/1	
_	Total D. (Ordinary shares)	N/A	
_	(Preference shares)	N/A	
	(Other class)	N/A	
		N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) (/ / At price : State currency Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/AN/AClass of shares issuable (*Note 1*) (/ / At price : State currency N/A Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) At price : State (/ / N/A Issue and allotment 3. Placing currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price : State currency N/A	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				NI/A			
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						17/11	1771
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			33337			N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

		Γ	oi Maiii i	Juarc	i and Gewi iis	
					No. of new	No. of new
					shares of issued	shares of
					during the	issuer which may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
	Type of Issue					month
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital	T	(/ /)		
۶.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	, ,	,		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)				
		(2000-000000000000000000000000000000000			N/A	N/A
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price: State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM ammunul data.	(/ /)		
		EGM approval date: (dd/mm/yyyy)		,	N/A	N/A
		(dd/IIIII/yyyy)			11/21	17/11
		Total E. (O	rdinary s	hares) N/A	
			ference s			-
			(Other	class	N/A	-
			١.	(1	`	
10	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	.)	N/A
				(2	2)	N/A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):	·		N/A
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of	A to E):		-	N/A
	These figures should be the same as the relevant figur	`	<i>'</i>	sued	Share Canita	1"))
1 (1	nese jizares should be the sume as the relevant jigar	co minici 11 above movem	cius iii 13	sucu	Share Cupital	1.1

Remarks (if any):	For Main Board and GEM listed issuers
	
Submitted by:	WANG Kang
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)
Notes:	
1. State the class	s of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.