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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT
COMPLETION OF ISSUANCE OF FINANCIAL BONDS

Pursuant to the approvals from China Banking Regulatory Commission and the People's Bank of China, China CITIC Bank Corporation Limited (the "**Bank**") successfully issued financial bonds by way of bidding with the aggregate amount of RMB 8 billion in the national interbank bond market on 13 November 2015 (the "**Financial Bonds**"). The Financial Bonds are fixed rates bonds with a term of five years and a coupon rate of 3.61%.

As at 17 November 2015, all of the proceeds raised from the issuance of the Financial Bonds have been transferred to the Bank's account. The proceeds raised from the issuance of the Financial Bonds will be used to support small and micro enterprise loans and promote the steady development of the business of the Bank.

By order of the Board of Directors
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC

18 November 2015

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.