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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

NOMINATION OF DIRECTOR AND SUPERVISOR

Nomination of Director

China CITIC Bank Corporation Limited (the Bank) is pleased to announce that the board of directors of the Bank (the **Board**) has approved the nomination of Dr. Zhao Xiaofan (**Dr. Zhao**) as a director of the Bank proposed by our shareholder CITIC Group. According to the articles of association of the Bank and relevant laws and regulations of the People's Republic of China (the **PRC**), the effectiveness of Dr. Zhao's nomination is subject to the approval of the shareholders of the Bank at its general meeting and the approval of China Banking Regulatory Commission. Dr. Zhao will serve as an executive director of the Bank upon the above approvals.

The particulars of Dr. Zhao are set out below:

Dr. Zhao, aged 45, holds Chinese nationality. Dr. Zhao has been the vice president of the Bank since December 2001, and he has also served concurrently as the general manager of the business department of the Bank's headquarter from April 2006 to date. Prior to that, Dr. Zhao was the president assistant from August 1998 to December 2001, and served as the deputy general manager and then general manager of the planning and treasury department of the Bank from April 1995 to August 1998. Dr. Zhao worked as a clerk at the accounting department, deputy section chief, section chief and deputy general manager at the general office of the Bank in sequence from July 1986 to April 1995. Dr. Zhao has been working at the Bank since July 1986.

Dr. Zhao is a senior accountant. He graduated from Renmin University of China with a bachelor's degree in financial accounting, and received his master's degree in international finance from Liaoning University and a doctor's degree in finance from the School of Economics of Peking University.

Dr. Zhao will receive no director's fee from the Bank during his term as executive director of the Bank, however, he will receive remuneration from the Bank based on his position with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurances, housing fund and annuity.

Dr. Zhao has confirmed that, save as disclosed above, (1) he does not hold any position with the Bank or any of its subsidiaries and has not been a director or supervisor in any other listed companies in the past three years; (2) he is not connected with any directors, supervisor, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong at the date of this announcement.

In addition, Dr. Zhao has confirmed that there is no other information in respect of his appointment that is discloseable pursuant to rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

Nomination of Supervisor

The Bank is pleased to announce that the board of supervisors of the Bank has nominated Mr. Wu Beiyong (**Mr. Wu**) as a supervisor of the Bank. According to the articles of association of the Bank and relevant laws and regulations of the PRC, the effectiveness of Mr. Wu's nomination is subject to the approval of shareholders of the Bank at its general meeting.

The particulars of Mr. Wu are set out below:

Mr. Wu, aged 59, holds Chinese nationality. Mr. Wu joined the Bank in August 1987 and served as the president assistant from December 1993 to July 1995. Mr. Wu was the vice president of the Bank from July 1995 to December 2001 and served concurrently as the president of the Bank's Beijing branch from July 1996 to September 1999, and the president of the Bank's Guangdong branch from September 1999. Mr. Wu served as the executive vice president of the Bank from October 2001 to February 2010. Mr. Wu was an executive director of the Bank from February 2007 to February 2010.

Mr. Wu is a senior economist. He graduated from Central University of Finance and Economics with a master's degree in Money and Banking.

Mr. Wu will receive remuneration from the Bank based on his work performance during his term as supervisor of the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurances, housing fund and annuity.

Mr. Wu has confirmed that, save as disclosed above, (1) he does not hold any position with the Bank or any of its subsidiaries and has not been a director or supervisor in any other listed companies in the past three years; (2) he is not connected with any directors, supervisor, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong at the date of this announcement.

In addition, Mr. Wu has confirmed that there is no other information in respect of his appointment that is discloseable pursuant to rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

By order of the Board of
China CITIC Bank Corporation Limited
KONG Dan
Chairman

Beijing, the PRC

9 March 2010

As at the date of this announcement, the executive director of the Bank is Dr. Chen Xiaoxian; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.