



中信銀行股份有限公司  
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(Stock Code: 998)

30 September 2014

Dear Sir/Madam,

**Election of Means and Language of Receipt of Corporate Communication**

Pursuant to Rule 2.07A(2A) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, we are writing to seek your election in relation to the following matters regarding the corporate communication (the "Corporate Communication") of China CITIC Bank Corporation Limited (the "Company") to be dispatched in the future. Even if you have previously received a letter from the Company seeking your election regarding the Corporation Communication and have made an election, you are hereby requested to make an election again. **PLEASE NOTE THAT YOUR PREVIOUS ELECTION WILL BE DISREGARDED. IF THE COMPANY DOES NOT RECEIVE YOUR REPLY TO THIS LETTER BY 27 OCTOBER 2014, YOU WILL BE DEEMED TO HAVE AGREED TO READ THE CORPORATE COMMUNICATION PUBLISHED ON THE COMPANY'S WEBSITE INSTEAD OF RECEIVING PRINTED COPIES.**

The Corporate Communication includes any document issued or to be issued by the Company for your information or action, including but are not limited to: (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; (f) a proxy form; and (g) a reply slip.

You may choose:

- (1) to read the Corporate Communication published on the Company's website (the "Website Alternative") instead of receiving printed copies; or
- (2) to receive a printed English version only; or
- (3) to receive a printed Chinese version only; or
- (4) to receive both the printed English and Chinese versions of the Corporate Communication of the Company.

In order to save costs and protect the environment, the Company recommends you to take advantage of selecting the Website Alternative. Even if you have chosen the Website Alternative, you reserve the right at any time by reasonable notice in writing (Address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong) or by email (Email address: chinaciticbank@computershare.com.hk) to the Company's H share registrar, Computershare Hong Kong Investor Services Limited, to change your choice. If, for any reason, you have difficulty in gaining access to any Corporate Communication, please write to the Company's H share registrar. The Corporate Communication in printed form will be sent to you free of charge as soon as possible.

Please mark (X) in the appropriate box on the enclosed reply form (the "Reply Form") and sign. Then, please return the Reply Form to the Company's H share registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, using the mailing label at the bottom of the Reply Form (a stamp is not needed if posted in Hong Kong).

**IF THE COMPANY DOES NOT RECEIVE THE REPLY FORM FROM YOU BY 27 OCTOBER 2014 AND UNTIL YOU INFORM THE COMPANY'S H SHARE REGISTRAR BY REASONABLE NOTICE IN WRITING, YOU WILL BE DEEMED TO HAVE AGREED TO RECEIVE THE WEBSITE ALTERNATIVE INSTEAD OF RECEIVING PRINTED COPIES AND ONLY A PRINTED NOTIFICATION LETTER OF THE PUBLICATION OF THE CORPORATE COMMUNICATION ON THE COMPANY'S WEBSITE WILL BE SENT TO YOU IN FUTURE.**

Should you have any queries relating to this letter, please call the hotline of the Company's H share registrar at (852)2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays).

Yours faithfully,  
LI Xin  
Company Secretary  
For and on behalf of  
China CITIC Bank Corporation Limited