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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT REGARDING UNDERTAKING BY CITIC GROUP
IN RELATION TO SUBSCRIPTION OF RIGHTS SHARES**

China CITIC Bank Corporation Limited (the *Bank*) has received from its controlling shareholder, CITIC Group (*CITIC Group*), an undertaking that it will subscribe for all the rights shares in cash which will be allotted to CITIC Group in proportion to its shareholding in the Bank according to the rights issue plan approved by the Thirteenth Meeting of the Second Board of Director of the Bank on 11 August 2010. Such subscription undertaking shall only become effective upon approval of the rights issue plan by the Bank's shareholders general meeting, shareholders class meetings and relevant regulatory authorities.

By order of the Board of

China CITIC Bank Corporation Limited

KONG Dan

Chairman

Beijing, the PRC

28 September 2010

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Zhao Xiaofan; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.