

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2010
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China CITIC Bank Corporation Limited
Date Submitted	02/12/2010

I. Movements in Registered Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00998</u> Descri	ption :	H sha	ares
Balance at close of preceding month	No. of ordinary shares 12,401,802,481	Par value ( <i>RMB</i> ) 1.00	Registered share capital ( <i>RMB</i> ) 12,401,802,481
Increase/(decrease)	N/A		N/A
Balance at close of the month	12,401,802,481	1.00	12,401,802,481
601998 (Shanghai Stock (2) Stock code : <u>Exchange</u> ) Descri	ption :	A sha	ıres
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)
Balance at close of preceding month	26,631,541,573 1.00		26,631,541,573
Increase/(decrease)	N/A		N/A
Balance at close of the month	26,631,541,573	1.00	26,631,541,573

## 2. Preference Shares

Stock code : <u>N/A</u> Desc.	ription :	N/A	<u> </u>
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total registered share capital at the end of the month (*State* currency) : RMB 39,033,344,054

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1) H-share	(2) A-share	shares	of shares
Balance at close of preceding month	12,401,802,481	26,631,541,573	N/A	N/A
	12,401,002,401	20,031,341,373	11//11	11/21
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the				
month	12,401,802,481	26,631,541,573	N/A	N/A

III. Details of Movements in Issued Share Capital

approval date (dd/mm/yyyy) and —					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
		Movement duri	ng the month		-	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
, <u> </u>						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(11010-1)						
2. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
(11010-1)						
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/21	1 1/ 2 1	1 1/ / 1	1 1/ / 1	11/21	11/11
(1,010-1)		Тс	otal A. (Ordin	ary shares)	N/A	
		10		nce shares)	N/A	
				Other class)	<u>N/A</u>	
Total funds raised duri	ing the month	from exercise o			1 1/ 2 1	
options (State currency		i nom exercise o	/1	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-					
	-		NT/ A			
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	N N				
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A	<b>\</b>				
EGM approval date (if applicable) (dd/mm/yyyy)	(	)				
2. N/A	( / /	)				
	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A	<b>\</b>				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date	1 1/2					
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. N/A	-					
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / )		10/11	10/11	1011	1011	1011
Stock code (if listed)	N/A	Δ				
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u> </u>				
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	-					
	-	<b>NT / A</b>	<b>NT / A</b>	<b>NT / A</b>	<b>N.T</b> / A	<b></b>
( / / )	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed)	N/A	,				
Class of shares	11/1	<u> </u>				
issuable (Note 1)	N/A					
Subscription price	N/A	<u> </u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total		nary shares)	N/A	<u>-</u>
			-	ence shares)	N/A	-
			(	Other class)	N/A	-

	For Main Board and GEM lister	d issuers
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)		
	No. of new	No. of new
	shares of	shares of
	issuer issued	issuer which
	during the	may be issued
		-

1. N/A	N/A					month
Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price		N/A	N/A	N/A	N/A	N/A
issuable ( <i>Note 1</i> ) Subscription price	N/A					
Subscription price						
	N/A					
EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy))	( / / )					
2. N/A						
·	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	1N/A	$\mathbf{N}/\mathbf{A}$	1N/A	N/A	1N/A
Class of shares	1N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date	$\mathbf{N}/\mathbf{A}$					
(if applicable)						
(dd/mm/yyyy)	(//)					
3. N/A	( / / )					
<u>3. N/A</u>						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin		N/A	
				ence shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1N/A	-	
( / / ) shares (Note 1)	N/A	NI/A
shares (Note 1)	N/A	<u>N/A</u>
2 N/A		
	-	
shares (Note 1)	N/A	N/A
3. N/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	<u>v</u>		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)			N/A	N/A
			Class of shares issuable	<u>N/A</u>	<u>\</u>		
3.	Placing	At price : State <u>N/A</u>	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>	Ā		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

						month pursuant thereto	may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )	<u>N/A</u>			
	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	N/A
			Class of shares issuable ( <i>Note 1</i> )	<u>N/A</u>			
8.	Consideration issue	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A

			For Main	1 Board	and GEM lis	sted issuers
	Type of Issue			j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable $\frac{N/2}{(Note \ 1)}$	<u>4</u>		
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	27/4	<b>N</b> T/4
					N/A	N/A
			Class of shares issuable $N/A$ (Note 1)	<u>4</u>		
10.	Other (Please specify)	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Total E. (Ordinary (Preference (Oth		) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	NIL		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by:		
	LUO Yan	
Title:	Company Secretary	
	(Director Scoretory or other duly outhorized officer)	
	(Director, Secretary or other duly authorised officer)	
Notes :		

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.