



中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

REVISED PROXY FORM

For the Third Extraordinary General Meeting of 2011 of China CITIC Bank Corporation Limited (the "Bank") on Wednesday, 28 December 2011 and any adjournment thereof

I/We (Note 1) ... of (Note 2) ... being the registered holder(s) of (Note 3) ... H shares of RMB1.00 each in the share capital of the Bank, hereby appoint the Chairman of the meeting (Notes 4 and 5) or ... of ... and/or ... of ... to act as my/our proxy to attend and vote for me/us and on my/our behalf at the third extraordinary general meeting of 2011 (the "Third EGM of 2011") of the Bank to be held at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China (the "PRC") on Wednesday, 28 December 2011 at 9:30 a.m. and at any adjournment thereof and to exercise all rights conferred on proxies under laws, regulations and the articles of association of the Bank.

I/We wish my/our proxy to vote as indicated below in respect of the resolutions to be proposed at the meeting.

Table with 5 columns: No., Ordinary Resolutions, For (Note 6), Against (Note 6), Abstain (Note 6). Contains two rows of resolutions regarding the appointment of Dr. Cao Tong and Dr. Xing Tiancai.

Signature (Note 7) ... Dated ... 2011

Notes:

- 1. Please insert full name(s) in BLOCK CAPITALS.
2. Please insert full address(es) in BLOCK CAPITALS.
3. Please insert the number of shares registered in your name(s) to which this revised proxy from relates.
4. If you are a shareholder who is entitled to attend and vote at the meeting, you are entitled to appoint one or more proxies to attend instead of you and to vote on your behalf.
5. If a proxy other than the Chairman of the meeting is preferred, cross out the words "the Chairman of the meeting" and insert the full name and address of the proxy (or proxies) desired in the space provided.
6. IMPORTANT: IF YOU WISH TO VOTE AGAINST THE RESOLUTION, TICK THE APPROPRIATE BOX MARKED "AGAINST". IF YOU WISH TO ABSTAIN FROM VOTING, TICK THE APPROPRIATE BOX MARKED "ABSTAIN".
7. This revised proxy form must be signed and dated by the shareholder or his/her attorney duly authorized in writing.
8. To be valid, this revised proxy form, together with the power of attorney or other authority, if any, under which it is signed, or a notary certified copy of such power of attorney or authority, must be completed and deposited at the H Share Registrar of the Bank.
9. Completion and delivery of this revised proxy form will not preclude you from attending and voting at the meeting if you so wish.
10. Shareholders or their proxies attending the meeting shall produce their identity documents.