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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**SUPPLEMENTAL NOTICE OF
THE THIRD EXTRAORDINARY GENERAL MEETING OF 2011**

Reference is made to the notice of the third extraordinary general meeting in 2011 (the “**Third EGM of 2011**”) of China CITIC Bank Corporation Limited (the “**Bank**”) dated 11 November 2011 (the “**EGM Notice**”) which set out the ordinary resolution to be considered by shareholders at the Third EGM of 2011 to be held at 9:30 a.m. on Wednesday, 28 December 2011 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Third EGM of 2011, which will be held as originally scheduled, will consider and, if thought fit, to pass the ordinary resolution on appointment of Dr. Xing Tiancai as an independent non-executive director of the Bank as set out in the supplemental circular dated 6 December 2011 in addition to the ordinary resolution set out in the EGM Notice. The proposed ordinary resolution was submitted to the Bank by CITIC Group, the controlling shareholder of the Bank holding approximately 61.85% of the issued and outstanding shares of the Bank, pursuant to Paragraph 3 Article 75 of the articles of association of the Bank and in compliance with applicable laws.

By order of the Board of Directors of
China CITIC Bank Corporation Limited
TIAN Guoli
Chairman

Beijing, the PRC
6 December 2011

Notes:

1. A Revised Proxy Form is enclosed with this supplemental notice. The Proxy Form despatched together with the circular of the Bank dated 11 November 2011 is superseded by this Revised Proxy Form.
2. Please refer to the EGM Notice for details of the other ordinary resolution to be passed at the Third EGM of 2011, closure of register of members and eligibility for attending the Third EGM of 2011, proxy, reply slip, procedures for voting at the Third EGM of 2011 and other relevant matters.

As at the date of this supplemental notice, the executive director of the Bank is Dr. Chen Xiaoxian; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Dr. Zhao Xiaofan, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.