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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT
RESIGNATION OF SUPERVISOR
AND
NOMINATION OF EXTERNAL SUPERVISOR**

Resignation of Supervisor

China CITIC Bank Corporation Limited (the “**Bank**”) hereby announces that as Ms. Zhuang Yumin has been the external supervisor of the Bank for 6 years, to comply the relevant requirements of the Guidance on Corporate Governance of Joint Stock Commercial Banks issued by the China Banking Regulatory Commission, she has resigned from the position as a supervisor of the Bank and a member and chairman of the nomination committee and a member of the supervision committee of the board of supervisors of the Bank (the “**Board of Supervisors**”), effective upon the election of her successor at the shareholders’ general meeting of the Bank.

Ms. Zhuang Yumin has confirmed that she has no disagreement with the board of directors of the Bank or the board of supervisors, nor is there any matter that needs to be brought to the attention of the shareholders of the Bank. She also confirmed that she does not have any action or claim, existing or pending, against the Bank.

Nomination of External Supervisor

The Bank hereby announces that the Board of Supervisors has approved the nomination of Ms. Wang Xiuhong as an external supervisor for the third session of the Board of Supervisors of the Bank.

The biographical details of Ms. Wang Xiuhong are set out below:

Ms. Wang Xiuhong, aged 67, holds Chinese nationality. Since September 2011, Ms. Wang has been an independent director of Bank of Jilin. Ms. Wang has been the president of China Women Judges Association since December 2003 and a vice president of China Association of Judges since December 2008. Ms. Wang was a full time member of the Judicial Committee of the Supreme People's Court (vice-ministerial level) from October 2004 to December 2010, the president of the Administrative Tribunal and a member of the Judicial Committee of the Supreme People's Court from May 2003 to September 2004, the deputy chief of the political department of the Supreme People's Court from February 1997 to April 2003, the executive vice president, deputy secretary of party committee of the High People's Court of Jilin province and a vice president of China Women Judges Association from February 1994 to January 1997. Prior to that, Ms. Wang worked successively at Jilin Siping Area Timber Company, the Intermediate People's Court of Siping, the Intermediate People's Court of Liaoyuan, the Intermediate People's Court of Jilin. Ms. Wang has a long term experience in working in courts, and has rich experience in legal affairs. Ms. Wang graduated from Beijing College of Politics Science and Law (currently known as China University of Political Science and Law).

Ms. Wang Xiuhong has confirmed that, save as disclosed above, (1) she does not hold any position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) she is not connected with any directors, supervisor, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) she does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, Ms. Wang Xiuhong has confirmed that there is no other information in respect of the appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

The Board of Supervisors has approved the nomination of Ms. Wang Xiuhong as external supervisor of the third session of the Board of Supervisors of the Bank with a term of office of three years. According to the articles of association of the Bank and applicable laws and regulations of the People's Republic of China, the nomination of Ms. Wang Xiuhong is subject to the approval of the shareholders' general meeting. Ms. Wang Xiuhong will enter into a service contract with the Bank after the approval of her appointment. Ms. Wang Xiuhong will be entitled to an allowance of RMB300,000 (before tax) per year based on her performance during her term as an external supervisor of the Bank.

The Bank would like to take this opportunity to express its sincere gratitude to Ms. Zhuang Yumin for her valuable contributions to the Bank during her tenure and welcome Ms. Wang Xiuhong to serve as an external supervisor of the Bank.

By order of the Board of
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC

6 December 2013

As at the date of this announcement, the executive director of the Bank is Dr. Zhu Xiaohuang; the non-executive directors are Mr. Chang Zhenming, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Guo Ketong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toraño Vallina; and the independent non-executive directors are Mr. Li Zheping, Dr. Xing Tiancai, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew.