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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**POLL RESULTS OF THE THIRD EXTRAORDINARY GENERAL MEETING
OF 2013 HELD ON 17 DECEMBER 2013**

**APPOINTMENTS OF NON-EXECUTIVE DIRECTOR AND
EXECUTIVE DIRECTOR**

The board of directors (the “**Board**”) of China CITIC Bank Corporation Limited (the “**Bank**”) is pleased to announce that the third extraordinary general meeting of 2013 (the “**EGM**”) was held at 9:30 a.m. on Tuesday, 17 December 2013 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People’s Republic of China (the “**PRC**”). As the chairman and the first vice chairman of the Board were unable to attend the EGM in person due to other arrangements, Mr. Wong Luen Cheung Andrew, an independent non-executive director, was elected by more than half of the directors of the Bank to chair the EGM. Among all 12 incumbent directors of the Bank, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew attended the EGM in person and the rest of the directors were unable to attend the EGM due to other businesses; among all 6 incumbent supervisors of the Bank, Dr. Ou-yang Qian, Mr. Luo Xiaoyuan and Mr. Deng Yuewen attended the EGM in person and the rest of the supervisors were unable to attend the EGM due to other businesses; Mr Li Xin, secretary of the Board attended the EGM in person; member of the senior management of the Bank, Mr. Sun Deshun presented at the EGM as a non-voting delegate. The holding of the EGM was in compliance with the relevant requirements of the Company Law of the PRC and the articles of association of the Bank.

Reference is made to the circular dated 1 November 2013 (the “**Circular**”) issued by the Bank in connection with the EGM. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

The total number of issued Shares as at the date of the EGM was 46,787,327,034 Shares, which was the total number of Shares entitling the shareholders to attend and vote for or against the resolutions proposed at the EGM. There were no Shares of the Bank entitling the Shareholders to attend and vote only against the resolutions at the EGM. No Shareholder was required to abstain

from voting on the resolutions proposed at the EGM or stated intention to vote against or to abstain from voting on the resolutions proposed at the EGM in the Circular.

12 Shareholders and duly authorized proxies, holding 37,878,312,147 Shares of the Bank and representing approximately 80.9585% of the total number of issued Shares of the Bank were present at the EGM, including 10 H Share Shareholders and duly authorized proxies, holding 8,938,914,629 H Shares of the Bank and representing approximately 19.1054% of the total number of issued Shares of the Bank, and 2 A Share Shareholders and duly authorized proxies, holding 28,939,397,518 A Shares of the Bank and representing approximately 61.8531% of the total number of issued Shares of the Bank. The resolutions at the EGM were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H share registrar), Jun He Law Offices (the Bank's PRC legal adviser), Shareholders' representatives and the Board of Supervisors of the Bank collectively acted as the scrutineers for votes counting at the EGM.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the resolutions have been duly passed at the EGM and the details of poll results are as follows:

No.	Ordinary Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	To consider and approve the appointment of Ms. Li Qingping as a non-executive director of the Bank.	37,732,051,015 (99.6139%)	143,694,914 (0.3794%)	2,566,218 (0.0068%)	37,878,312,147
	The resolution was duly passed as an ordinary resolution.				
2.	To consider and approve the appointment of Mr. Sun Deshun as an executive director of the Bank.	37,844,351,015 (99.9103%)	31,394,914 (0.0829%)	2,566,218 (0.0068%)	37,878,312,147
	The resolution was duly passed as an ordinary resolution.				

APPOINTMENTS OF EXECUTIVE DIRECTOR AND NON-EXECUTIVE DIRECTOR

The Board is pleased to announce that the resolutions in relation to the appointments of Ms. Li Qingping ("**Ms. Li**") and Mr. Sun Deshun ("**Mr. Sun**") respectively as a non-executive director and an executive director of the Bank were approved by the Shareholders at the EGM.

The particulars of Ms. Li are set out below:

Ms. Li, was born in 1962, holds Chinese nationality and serves as deputy general manager and Communist Party of China ("**CPC**") committee member of CITIC Limited currently. Prior to that, Ms. Li served successively as office clerk, deputy division chief, division chief, deputy general manager and general manager of international business department of the Head Office of Agricultural Bank of China Limited ("**ABC**") from August 1984 to January 2007, CPC party secretary and president of Guangxi branch of ABC from January 2007 to December 2008, director of retail business and general manager of personal business department and personal credit

business department of ABC from January 2009 to May 2009, and director of retail business department and general manager of personal finance department of the Head Office of ABC from May 2009 to September 2013. Ms. Li has over 29 years' experience in China's banking industry, and has a deep understanding over international business and retail business. Ms. Li graduated from Nankai University, majored in international finance and obtained a master's degree in economics. She is a senior economist.

The particulars of Mr. Sun are set out below:

Mr. Sun, born in 1958, holds Chinese nationality. Mr. Sun joined the Bank in October 2011 and serves as vice president of the Bank currently. Prior to that, Mr. Sun served in the Bank of Communications of China ("BOCC") as vice president of BOCC's Beijing management department and concurrently president of the BOCC Beijing branch from January 2010 to October 2011, and president of the BOCC Beijing branch from December 2005 to December 2009. Mr. Sun worked consecutively in Haidian office, Haidian sub-branch, Beijing branch and head office data center (Beijing) of Industrial and Commercial Bank of China ("ICBC") from May 1984 to November 2005, holding various positions including assistant president and vice president of ICBC Beijing branch from December 1995 to November 2005, and general manager of the ICBC's head office data center (Beijing) from January 1999 to April 2004. Mr. Sun worked in the People's Bank of China from April 1981 to May 1984. Mr. Sun has 32 years' experience in China's banking industry. He graduated from Dongbei University of Finance and Economics with a master's degree in economics.

Their respective term of office will be from the date of approval by the China Banking Regulatory Commission to the expiry date of the term of office of the third session of the Board and Ms. Li and Mr. Sun can be re-appointed after expiry of their initial terms of office.

Ms Li will not receive any director's fee or salary from the Bank during her term as a non-executive director of the Bank. Mr. Sun will not receive any director's fee from the Bank during his term as an executive director of the Bank except that he will receive remuneration from the Bank based on his position with the Bank, including basic salary, bonus, allowance, subsidy, employee welfare and insurance, housing fund and annuity. Each of Ms. Li and Mr. Sun will enter into a director service contract with the Bank after their respective appointment becomes effective.

Each of Ms. Li and Mr. Sun has confirmed that, save as disclosed above, (1) she/he does not hold any position with the Bank or any of its subsidiaries and has not been a director or supervisor in any other listed companies in the past three years; (2) she/he is not connected with any directors, supervisors, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) she/he does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement.

In addition, each of Ms. Li and Mr. Sun has confirmed respectively that there is no other information in respect of her/his appointment that is discloseable pursuant to Rules 13.51 (2)(h) to (v) of the Hong Kong Listing Rules, and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

LAWYER'S CERTIFICATION

Jun He Law Offices, the Bank's PRC legal adviser, issued a legal opinion which certified and stated the following: "The convening, holding, qualification of the attendees and convenor and voting procedures of the EGM conform to provisions of relevant laws and regulations including the Company Law of the People's Republic of China and Rules of Procedures of Shareholder's General Meeting of Listed Companies as well as provisions of the articles of association of the Bank. The resolutions passed at the EGM are lawful and valid".

By order of the Board of
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC

17 December 2013

As at the date of this announcement, the executive director of the Bank is Dr. Zhu Xiaohuang; the non-executive directors are Mr. Chang Zhenming, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Guo Ketong, Mr. Zhang Xiaowei and Mr. Gonzalo José Toraño Vallina; and the independent non-executive directors are Mr. Li Zheping, Dr. Xing Tiancai, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew.