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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON THE COMPLETION OF THE 2012
SUBORDINATED BONDS ISSUANCE BY CHINA CITIC BANK
CORPORATION LIMITED**

Reference is made to the announcement of China CITIC Bank Corporation Limited (the “**Bank**”) on the approval of issue of the subordinated bonds dated 12 June 2012.

Pursuant to the approvals from China Banking Regulatory Commission and the People’s Bank of China, on 19 June 2012, the Bank successfully issued subordinated bonds with the aggregate amount of RMB20 billion (the “**Bonds**”) on the interbank bond market.

The Bonds is fixed rates bonds with a term of fifteen years. The Bank may redeem the Bonds at the end of the tenth year subject to certain conditions. The coupon rate is 5.15% which is finally determined after book-building.

By 21 June 2012, the funds of RMB20 billion raised from the issuance of the Bonds have been transferred to the Bank’s account, the issuance of the Bonds was completed. The fund raised from the issuance of the Bonds will replenish the Bank’s supplementary capital in accordance with relevant requirements of the applicable laws and regulations.

By order of the Board of

China CITIC Bank Corporation Limited

TIAN Guoli

Chairman

Beijing, the PRC

21 June 2012

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Cao Tong; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Guo Ketong, Dr. Zhao Xiaofan, Mrs. Chan Hui Dor Lam Doreen, Mr. Angel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Xie Rong, Mr. Wang Xiangfei, Mr. Li Zheping and Dr. Xing Tiancai.