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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

ANNOUNCEMENT

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Mr. Wong Luen Cheung Andrew (“Mr. Wong”) was elected as an independent non-executive director of China CITIC Bank Corporation Limited (the “Bank”) at the annual general meeting for the year 2011 of the Bank held on 30 May 2012. The China Banking Regulatory Commission has approved Mr. Wong’s qualification for office. The board of directors (the “Board”) of the Bank hereby announces that Mr. Wong assumed office as an independent non-executive director of the Bank on 7 November 2012, which is the date when his qualification for office was approved by the China Banking Regulatory Commission. The term of office of Mr. Wang Xiangfei to serve as an independent non-executive director of the Bank, the chairman of the Nomination and Remuneration Committee and a member of the Audit and Related Party Transactions Control Committee of the Bank, expired on the same date.

Mr. Wang Xiangfei has confirmed that he has no disagreement with the Board and there is no matter that needs to be brought to the attention of the shareholders of the Bank. Mr. Wang Xiangfei also confirmed that he does not have any action or claim, existing or pending, against the Bank.

In addition, in accordance with the resolutions passed at the first meeting of the third session of Board of the Bank on 30 May 2012, commencing from the date when Mr. Wong assumed office as an independent non-executive director of the Bank, Mr. Wong also started to serve as the chairman of the Nomination and Remuneration Committee and a member of the Audit and Related Party Transactions Control Committee of the third session of Board of the Bank.

The biographical details of Mr. Wong are set out as follows:

Mr. Wong, aged 55, holds Chinese nationality. Mr. Wong is a director of Henderson China Properties Limited and the senior advisor to Mr. Lee Ka Kit who is the vice chairman of the board of Henderson Land Development Company Limited. Mr. Wong is also an external

director of Shenzhen Yantian Port Group Co., Ltd., an independent non-executive director of ACE Life Insurance Co., Ltd. and a director of China Overseas Friendship Association and a director of China Tongxin Warm Project Foundation. Since 1 July 2010, Mr. Wong has been a senior consultant of Keefe, Bruyette & Woods Asia Limited. Mr. Wong held various senior positions at the Royal Bank of Canada, including the assistant representative for China operations, representative of southern China, the branch manager of the Shanghai branch. Mr. Wong also held various positions at the Union Bank of Switzerland, including head of China desk and an executive director of debt capital markets. Mr. Wong previously also served as a director of China Citicorp International Limited, a merchant banking arm of Citibank. Further, Mr. Wong was the head of Greater China business of Hang Seng Bank Limited and the managing director of corporate and investment banking — Greater China of DBS Bank Limited, Hong Kong. Mr. Wong has been a member of the CPPCC Shenzhen Committee since 2002. He has served as the part-time vice chairman of the Committee for Liaison with Hong Kong, Macau, Taiwan and Overseas Chinese and Foreign Affairs as well as the chairman of the Finance Committee since 2011. Since 2011, Mr. Wong has served as the deputy head of the Finance Committee of Guangdong's Association for Promotion of Cooperation between Guangdong, Hong Kong and Macau. Mr. Wong was an independent non-executive director of China Minsheng Banking Corp., Ltd. ("Minsheng Bank") from July 2006 to May 2012, and was also a member of the audit committee, risk management committee and nomination committee and the chairman of compensation and remuneration committee under the board of Minsheng Bank. Mr. Wong was awarded the National Excellent Independent Director by the Shanghai Stock Exchange in 2010. Mr. Wong also received the Medal of Honour (Hong Kong SAR) from the Hong Kong SAR Government in 2011.

Mr. Wong will be entitled to an allowance of RMB300,000 (before tax) per year during his term of office as an independent non-executive director of the Bank. The term of office of Mr. Wong to serve as an independent non-executive director of the Bank will be three years, ending on the expiry date of the term of office of the third session of the Board of the Bank. Mr. Wong can be re-appointed upon expiry of his initial term of office in accordance with laws and regulations and provisions of the articles of association of the Bank. The Bank will enter into service contract with Mr. Wong.

Mr. Wong has confirmed that, save as disclosed above, (1) he does not hold any position with the Bank or any of its subsidiaries and has not been a director in any other listed companies in the past three years; (2) he is not connected with any directors, supervisor, senior management or substantial or controlling shareholders of the Bank or any of its subsidiaries; and (3) he does not have any interest in any shares of the Bank within the meaning of Part XV of the Securities and Futures Ordinance of Hong Kong as at the date of this announcement. In addition, Mr. Wong has confirmed that there is no other information in respect of his appointment that is discloseable pursuant to Rules 13.51(2)(h) to (v) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited; and there is no other matter that needs to be brought to the attention of the shareholders of the Bank.

The Board would like to take this opportunity to welcome Mr. Wong to serve as an independent non-executive director of the Bank and to express its sincere gratitude to Mr. Wang Xiangfei for his valuable contributions to the Bank during his tenure as an independent non-executive director of the Bank.

By order of the Board of
China CITIC Bank Corporation Limited

Tian Guoli

Chairman

Beijing, the PRC

9 November 2012

As at the date of this announcement, the executive director of the Bank is Dr. Cao Tong; the non-executive directors are Mr. Tian Guoli, Dr. Chen Xiaoxian, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Mr. Li Zheping, Dr. Xing Tiancai, Ms. Liu Shulan, Ms. Wu Xiaoqing and Mr. Wong Luen Cheung Andrew.