

Balance at close of the month

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited				
<del></del>	China CITIC Bank Corporation Limited 03/12/2012				
I. Movements in Registered Share Capi	tal				
1. Ordinary Shares					
(1) Stock code : <u>00998</u> Descri	iption:	H sha	ares		
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)		
Balance at close of preceding month	14,882,162,977	1.00	14,882,162,977		
Increase/(decrease)	NIL	1.00	NIL		
Balance at close of the month	14,882,162,977	1.00	14,882,162,977		
601998 (Shanghai Stock					
	iption:	A shares			
	No. of ordinary shares	Par value (RMB)	Registered share capital (RMB)		
Balance at close of preceding month	31,905,164,057	1.00	31,905,164,057		
Increase/(decrease)	NIL		NIL		

31,905,164,057 1.00 31,905,164,057

30/11/2012

2. Preference Shares				
Stock code : N/A Descr	iption:	N/A	Λ	
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	
3. Other Classes of Shares				
Stock code : N/A Descri	iption:	N/A	Δ	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Increase/(decrease)  Balance at close of the month	N/A N/A	N/A	N/A	

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1) H-share (2) A-share		shares	of shares	
Balance at close of preceding month	14,882,162,977	31,905,164,057	N/A	N/A	
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A	
Balance at close of the month	14,882,162,977	31,905,164,057	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)				
Particulars of share option scheme including EGM					No. of new shares of issuer issued during	No. of new shares of issuer which may be	
approval date		3.6			the month pursuant thereto	issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and		Movement duri	ing the month		- thereto	as at close of the month	
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1. N/A				•			
( / / )							
shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
2. N/A							
( / / ) shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A	
3. N/A							
( / / ) shares	N/A	N/A	N/A	N/A	N/A	N/A	
(Note 1)		T	otal A. (Ordin	ary charec)	N/A		
		10		nce shares)	N/A		
				Other class)	N/A N/A		
Total funds raised dur options (State currence		from exercise of		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	- N/A	N/A	N/A	N/A	N/A	N/A
( / / )			11/11	11/11	14/71	14/11
Stock code (if listed)	N/A	<u> </u>				
Class of shares issuable ( <i>Note 1</i> )	N/A	<b>A</b>				
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	( / /	)				
2. N/A	_					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )	3.7/4					
Stock code (if listed) Class of shares	N/A	<u> </u>				
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A	<u> </u>				
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	=					
	- N/A	NT/A	NT/A	NT/A	NT/A	NT/A
( / / )	IN/A	N/A	N/A	N/A	N/A	<u>N/A</u>
Stock code (if listed)	N/A	A				
Class of shares issuable ( <i>Note 1</i> )	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	_	/				
	_					
( / / )	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares	N/A	A				
issuable (Note 1)	N/A	A				
Subscription price	N/A	A				
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordin	nary shares)	N/A	
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A	-

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are t	o be Listed)			
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	e Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. IV/A	<del>_</del>					
Stock code (if listed)		N/A	N/A	N/A	N/A	N/A
Class of shares	11/11	<del></del>				
issuable (Note 1)	N/A					
Subscription price	N/A	<del></del>				
EGM approval date (if applicable) (dd/mm/yyyy))  2. N/A	( / / )					
		N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date	N/A N/A	<u> </u>				
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	<u> </u>					
		37/4	37/4	37/4	37/4	37/A
C(11-(:f1:-4-4)	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A	<del></del>				
EGM approval date (if applicable)	<u> </u>					
(dd/mm/yyyy)	( / / )					
4. N/A	_ _ _					
	<u>N/A</u>	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NT/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy)	( / / )					
_			Total C. (Ordin	nary shares)	N/A	_
				ence shares)	N/A	=
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

man un	ider Snare Option Schemes)		
	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
2.	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
3	N/A		
	( / / )		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
		N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment Open offer date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) ( / / ) At price : State currency N/A Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AN/A Class of shares issuable (*Note 1*) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State ( / / currency N/A Issue and allotment Scrip dividend date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/A N/A N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares redeemed (Note 1) Redemption of ( / / ) Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) 8. Consideration issue At price : State currency -( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) ( / / Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/AN/AClass of shares issuable (Note 1) At price : State currency 10. Other ( / / Issue and allotment (Please specify) date: (dd/mm/yyyy) ( / / ) EGM approval date: N/A N/A (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

Remarks (if any):		
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		_
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		_
		_ _
		<u> </u>
Submitted by:	LIN Zhengyue	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.