

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT REGARDING THE APPROVAL BY CHINA
BANKING REGULATORY COMMISSION ON THE PROPOSED
RIGHTS ISSUE OF A SHARES AND H SHARES**

China CITIC Bank Corporation Limited (the “**Bank**”) has received the reply from China Banking Regulatory Commission (the “**CBRC**”), which approved in principle the proposed rights issue of A shares and H shares by the Bank. The Bank will continue to apply for approvals from the relevant domestic and offshore regulatory authorities in accordance with relevant laws and regulations, including China Securities Regulatory Commission and The Stock Exchange of Hong Kong Limited.

By order of the Board of

China CITIC Bank Corporation Limited

KONG Dan

Chairman

Beijing, the PRC

27 October 2010

As at the date of this announcement, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Zhao Xiaofan; the non-executive directors are Mr. Kong Dan, Mr. Chang Zhenming, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.