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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**VOLUNTARY ANNOUNCEMENT
IN RELATION TO THE INCREASE IN
SHAREHOLDING IN THE BANK
BY SHAREHOLDER OF THE CONTROLLING
SHAREHOLDER OF THE BANK**

References are made to the announcements dated 25 January 2016, 13 April 2016 and 26 May 2016 of China CITIC Bank Corporation Limited (the “**Bank**”) in relation to the increase in shareholding in the Bank by shareholder of the controlling shareholder of the Bank.

Recently, the Bank was informed by CITIC Limited (the “**CITIC Limited**”), the shareholder of the Bank's controlling shareholder CITIC Corporation Limited, that CITIC Limited through its subsidiary(ies) increased its shareholding in the Bank by acquiring a certain amount of H shares of the Bank via the trading system of the stock exchange. Details are set out as follows:

I. INCREASE IN SHAREHOLDING

As at 18 May 2016, CITIC Limited through its subsidiary(ies) increased its shareholding in the Bank by acquiring some H shares. CITIC Limited had continued to increase its shareholding in the Bank by acquiring 155,636,000 H shares of the Bank through its subsidiary(ies) during the period from 19 May 2016 to 15 June 2016. After completion of such increase in shareholding, CITIC Limited and its subsidiary(ies) hold 31,777,888,773 shares of the Bank in aggregate, representing 64.94% of the total shares of the Bank, of which it holds 28,938,928,294 A shares of the Bank, representing 59.14% of the total shares of the Bank, and 2,838,960,479 H shares of the Bank, representing 5.80% of the total shares of the Bank.

II. PLAN ON FURTHER INCREASE IN SHAREHOLDING

CITIC Limited (including its subsidiary(ies)) intends to continue to increase its shareholding in the Bank's H Shares before 21 January 2017 when appropriate, provided that the accumulated percentage of the increase in the shareholding in the Bank will not exceed 5% of the total issued share capital of the Bank (inclusive of shares which have been acquired).

III. This shareholding increase complies with the provisions of the Securities Law of the People's Republic of China and other applicable laws, regulations, department regulations and stock exchange listing rules.

IV. CITIC Group Corporation, the *de facto* controller of the Bank, undertakes that it will not reduce its shareholding in the Bank during the implementation of the increase in shareholding and within the statutory restricted period.

V. The Bank will continue to pay attention to the situation regarding CITIC Limited's shareholding increase in the Bank and make timely disclosure of the relevant information pursuant to the relevant regulations including without limitation the Listing Rules of Shanghai Stock Exchange, Measures for the Administration of the Takeover of Listed Companies and Guidelines for the Increase in Shareholdings by Shareholders of Listed Companies and Persons Acting in Concert with Such Shareholders of Shanghai Stock Exchange.

By order of the Board of Directors
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC
21 June 2016

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.