

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/11/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China CITIC Bank Corporation Limited (the "Bank")

Date Submitted

05/12/2016

I. Movements in Registered Share Capital

1. Ordinary Shares

(1) Stock code :	<u>00998</u>	Description :	<u>H shares</u>	
			No. of ordinary shares	Registered share capital (RMB)
			Par value (RMB)	
Balance at close of preceding month	<u>14,882,162,977</u>		<u>1.00</u>	<u>14,882,162,977</u>
Increase/(decrease)	<u>NIL</u>			<u>NIL</u>
Balance at close of the month	<u>14,882,162,977</u>		<u>1.00</u>	<u>14,882,162,977</u>
(2) Stock code :	<u>601998</u> (Shanghai Stock Exchange)	Description :	<u>A shares</u>	
			No. of ordinary shares	Registered share capital (RMB)
			Par value (RMB)	
Balance at close of preceding month	<u>34,052,633,596</u>		<u>1.00</u>	<u>34,052,633,596</u>
Increase/(decrease)	<u>NIL</u>			<u>NIL</u>
Balance at close of the month	<u>34,052,633,596</u>		<u>1.00</u>	<u>34,052,633,596</u>

## 2. Preference Shares

Stock code :	360025 (Shanghai Stock Exchange)	Description :	Onshore preference shares	
		No. of preference shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month		<u>NIL</u>	<u>NIL</u>	<u>NIL</u>
Increase/(decrease)		<u>350,000,000</u>	<u>100</u>	<u>35,000,000,000</u>
Balance at close of the month		<u>350,000,000</u>	<u>100</u>	<u>35,000,000,000</u>

## 3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)		<u>N/A</u>		<u>N/A</u>
Balance at close of the month		<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

Total registered share capital and preference shares at the end of the month (State currency) :

**RMB83,934,796,573**  
**(See Remark 1)**

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1) H shares	(2) A shares	(1) Onshore preference shares (See Remark 1)	
Balance at close of preceding month	<u>14,882,162,977</u>	<u>34,052,633,596</u>	<u>NIL</u>	<u>N/A</u>
Increase/ (decrease) during the month	<u>NIL</u>	<u>NIL</u>	<u>350,000,000</u>	<u>N/A</u>
Balance at close of the month	<u>14,882,162,977</u>	<u>34,052,633,596</u>	<u>350,000,000</u>	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
( / / ) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
2. N/A						
( / / ) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
3. N/A						
( / / ) shares	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(Note 1)						
			Total A. (Ordinary shares)		<u>N/A</u>	
			(Preference shares)		<u>N/A</u>	
			(Other class)		<u>N/A</u>	
Total funds raised during the month from exercise of options (State currency)				<u>N/A</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4. N/A						
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. Onshore Preference Shares</b> , convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares	<b>RMB</b>	<b>NIL</b>	<b>NIL</b>	<b>35,000,000,000</b>	<b>NIL</b>	<b>4,950,495,050</b> See Remark 2
Stock code (if listed)	360025 (Shanghai Stock Exchange)					
Class of shares issuable (Note 1)	Preference Shares					
Subscription price	A subscription price of RMB100 with an initial mandatory conversion price of RMB7.07, subject to adjustment (See Remark 3)					
EGM approval date (if applicable) (dd/mm/yyyy)	(26/05/2015)					
<b>2. N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>3. N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<b>4. N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordinary shares)		N/A	
			(Onshore Preference shares)		<b>350,000,000</b>	
			(Other class)		N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ N/A _____ _____ _____ ( / / ) _____ shares (Note 1)	N/A	N/A
2. _____ N/A _____ _____ _____ ( / / ) _____ shares (Note 1)	N/A	N/A
3. _____ N/A _____ _____ _____ ( / / ) _____ shares (Note 1)	N/A	N/A
_____ Total D. (Ordinary shares)	N/A	
_____ (Preference shares)	N/A	
_____ (Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency <u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency <u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
3. Placing	At price :	State currency <u>N/A</u>	Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
4. Bonus issue			Class of shares issuable ( <i>Note 1</i> ) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) <u>N/A</u> Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
7.	Redemption of shares			Class of shares redeemed (Note 1) <u>N/A</u> Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
10. Other (Please specify)	At price :	State currency <u>N/A</u>	Class of shares issuable (Note 1) <u>N/A</u> Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	<u>N/A</u>	<u>N/A</u>
				Total E. (Ordinary shares) <u>N/A</u>	
				(Preference shares) <u>N/A</u>	
				(Other class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>NIL</u>
	(2)	<u>NIL</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>350,000,000</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>NIL</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. Pursuant to the relevant laws and regulations of the People's Republic of China, preference shares will not be counted towards the registered share capital of the Bank.

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2. No. of new A shares of the Bank which may be issued following compulsory conversion upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Onshore Preference Shares = Number of preference shares × subscription price ÷ initial conversion price = 350,000,000 × RMB100 ÷ RMB7.07 = 4,950,495,050 A shares

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3. The initial mandatory conversion price will be the average trading price of the Bank's ordinary A shares in the twenty trading days prior to the announcement date of the Board of Directors' resolution to approve this offering of preference shares, which is RMB7.07.

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When there is distribution of bonus shares (excluding cash dividend option), capitalization of reserves, or additional offering of new shares (excluding shares converted from financing instruments (such as preference shares and convertible corporate bonds) convertible to ordinary shares) at lower-than-market price and rights issue in respect A class of the ordinary shares, the Bank will make cumulative adjustments to the mandatory conversion price according to the above circumstances in the order of their occurrences, but will not make any adjustments because of the Bank's distribution of cash dividend on ordinary shares.

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Submitted by:                     WANG Kang                    

Title:                     Company Secretary                      
(Director, Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*