

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this notice.*



**中信銀行**  
CHINA CITIC BANK

**中信銀行股份有限公司**  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**NOTICE OF THE FIRST  
EXTRAORDINARY GENERAL MEETING OF 2018**

**NOTICE IS HEREBY GIVEN** that the First Extraordinary General Meeting of 2018 (the “**2018 First EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m., on Tuesday, 6 February 2018 at Conference Room, 19<sup>th</sup> Floor, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

**By special resolutions:**

1. the proposal regarding the extension of the validity period of the resolution of the general meeting in respect of public issuance of A share convertible corporate bonds; and
2. the proposal to the general meeting regarding the extension of the authorization period to the board of directors for handling matters in relation to the issuance and listing of A share convertible corporate bonds.

The circular for the 2018 First EGM is expected to be dispatched to the shareholders by the Bank on or before Friday, 19 January 2018.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Li Qingping**  
*Chairperson*

Beijing, the PRC  
22 December 2017

*As at the date of this notice, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Gaoming, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.*

Notes:

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2018 FIRST EGM**

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Saturday, 6 January 2018 to Tuesday, 6 February 2018 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Tuesday, 6 February 2018 are entitled to attend and vote at the 2018 First EGM. Holders of H shares of the Bank who intend to attend the 2018 First EGM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than Friday, 5 January 2018, 4:30 p.m..

**2. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2018 First EGM is entitled to appoint one or more proxies to attend and vote at the meeting instead of him/her. A proxy need not be a shareholder of the Bank.

The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2018 First EGM or its adjourned meeting (as the case may be) (i.e. not later than 9:30 a.m. on Monday, 5 February 2018). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2018 First EGM.

**3. REPLY SLIP**

Holders of H shares who intend to attend in person or by proxy the 2018 First EGM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Wednesday, 17 January 2018.

**4. CONTACT INFORMATION OF THE BANK**

Address: Office of the Board of Directors and Board of Supervisors, CITIC Bank, No. 9 Chaoyangmen Beidajie, Dongcheng District, Beijing, the PRC  
Postal Code: 100010  
Contact persons: LUO Xiaobo, SHI Chuanyu  
Tel: (86 10) 8523 0010  
Fax: (86 10) 8523 0079

**5. PROCEDURE OF VOTING AT THE 2018 FIRST EGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2018 First EGM must be taken by poll.

**6. OTHER BUSINESS**

Shareholders attending the 2018 First EGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2018 First EGM shall provide their identity documents.

**7. DATES AND TIMES**

References to dates and times on this notice are to Hong Kong dates and times.