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中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**EXTENSION OF THE VALIDITY PERIOD OF THE RESOLUTION OF THE
GENERAL MEETING IN RESPECT OF PUBLIC ISSUANCE OF A SHARE
CONVERTIBLE CORPORATE BONDS**

**EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF
DIRECTORS FOR HANDLING MATTERS IN RELATION TO THE
ISSUANCE AND LISTING OF A SHARE CONVERTIBLE CORPORATE
BONDS**

APPOINTMENT OF VICE PRESIDENT

**EXTENSION OF THE VALIDITY PERIOD OF THE RESOLUTION OF THE GENERAL
MEETING IN RESPECT OF PUBLIC ISSUANCE OF A SHARE CONVERTIBLE
CORPORATE BONDS AND EXTENSION OF THE AUTHORIZATION PERIOD TO THE
BOARD OF DIRECTORS FOR HANDLING MATTERS IN RELATION TO THE ISSUANCE
AND LISTING OF A SHARE CONVERTIBLE CORPORATE BONDS**

References are made to the circular dated 12 January 2017 (the “**Circular**”) and the poll results announcement dated 7 February 2017 (the “**Announcement**”) in relation to the First Extraordinary General Meeting of 2017, the First H Shareholders Class Meeting of 2017 and the First A Shareholders Class Meeting of 2017, of China CITIC Bank Corporation Limited (the “**Bank**”) regarding the consideration and approval of the proposals including Proposal on the Plan of Issuance and Listing of A Share Convertible Corporate Bonds and Proposal to General Meeting to Authorize the Board of Directors for Handling Matters in relation to the Issuance and Listing of A Share Convertible Corporate Bonds. Unless the context requires otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the said Circular and Announcement.

Pursuant to the above-mentioned Announcement and Circular, the validity periods of resolution of the public issuance of A share convertible corporate bonds (the “**Issuance of Convertible Bonds**”) and authorization of the board of directors of the Bank (the “**Board**”) to handle matters in relation to the Issuance of Convertible Bonds are 12 months from the date on which plan of the Issuance of Convertible Bonds was considered and approved at the First Extraordinary General Meeting of 2017, the First A Shareholders Class Meeting of 2017 and the First H Shareholders Class Meeting of 2017.

The Bank received the Notice Regarding CSRC’s First Feedback on the Review of Administrative Permission Items (No. 171748) (《中國證監會行政許可項目審查一次反饋意見通知書》(171748號)) (the “**Feedback**”) on the matters in respect of the public issuance of A share convertible bonds issued by the China Securities Regulatory Commission (the “**CSRC**”) on 28 September 2017, and published the Announcement in relation to the Reply to Feedback on the Application Documents for Public Issuance of A Share Convertible Corporate Bonds of China CITIC Bank Corporation Limited (《中信銀行股份有限公司關於公開發行A股可轉換公司債券申請文件反饋意見回覆的公告》) on 24 November 2017. After the said announcement, the Bank submitted the replying materials to the CSRC in respect of the Feedback and the Issuance of Convertible Bonds is subject to approval by the CSRC. Taking into account that it takes time for the Bank to obtain the approval from CSRC and implement the following issuance, and to ensure the smooth advancement of the Issuance of Convertible Bonds, the Board agrees and proposes to the general meeting and class meetings of the Bank to consider and approve the following proposals by special resolutions:

1. the proposal regarding the extension of the validity period of the resolution of the general meeting in respect of public issuance of A share convertible corporate bonds; and
2. the proposal to the general meeting regarding the extension of the authorization period to the board of directors for handling matters in relation to the issuance and listing of A share convertible corporate bonds.

Apart from the above-mentioned extensions of the validity period of the resolution and the authorization period, other matters and contents of the Issuance of Convertible Bonds and other authorization matters remain unchanged.

APPOINTMENT OF VICE PRESIDENT

The Board has recommended to appoint Ms. Chen Xuying (“**Ms. Chen**”) as vice president of the Bank. According to the applicable laws and regulations of the PRC, Ms. Chen’s appointment is effective upon the approval of China Banking Regulatory Commission.

The particulars of Ms. Chen are set out below:

Ms. Chen Xuying, born in February 1973, is the director of business of the Bank and the secretary to Party committee and president of Shenzhen Branch of the Bank. Ms. Chen Xuying has served as the secretary to Party committee of Shenzhen Branch of the Bank since November 2012, concurrently, the president of Shenzhen Branch of the Bank since February 2013 and the director of business of the

Bank since July 2016. Prior to that, Ms. Chen worked in Guangzhou Branch of the Bank from June 1996 to November 2012, successively serving as the manager of corporate business department of Huanshi sub-branch; the responsible person for establishment, vice president (presiding) and president of Huayuan sub-branch; assistant to president of Guangzhou Branch and president of Huayuan sub-branch; and the vice president and member of Party committee of Guangzhou Branch. From July 1993 to June 1996, Ms. Chen worked in Guangdong South China Financial Services Company (廣東南方金融服務總公司). Ms. Chen has more than twenty years' work experience in China's banking industry. Ms. Chen is an economist. She obtained a bachelor's degree in monetary banking from Jinan University, and a master's degree in economics from Zhongnan University of Economics and Law.

By order of the Board of Directors
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, the PRC

21 December 2017

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson) and Mr. Sun Deshun (President); the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Gaoming, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew, Mr. He Cao, Ms. Chen Lihua and Mr. Qian Jun.