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中 信 銀 行 股 份 有 限 公 司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

**ANNOUNCEMENT ON CSRC'S APPROVAL ON THE APPLICATION FOR
PUBLIC ISSUANCE OF A SHARE CONVERTIBLE CORPORATE BONDS**

China CITIC Bank Corporation Limited (the “**Bank**”) on 27 December 2018 received the Reply on Approval of China CITIC Bank Corporation Limited's Public Issuance of Convertible Corporate Bonds from China Securities Regulatory Commission (the “**CSRC**”) (CSRC Permit No. [2018]2168), and the contents of the reply are as follows:

1. Approving the Bank's public issuance of convertible corporate bonds with a total amount of RMB40 billion and a term of six years.
2. The public issuance of convertible corporate bonds shall be implemented strictly in accordance with the prospectus submitted to CSRC and the issuance announcement.
3. This reply shall be valid within six months from the date of reply.
4. From the date of the approval to the completion of the public issuance of convertible corporate bonds, should any material event occurs in the Bank, the Bank shall report to CSRC in a timely manner and handle matters in accordance with relevant rules.

The Bank will conduct the relevant work relating to the public issuance of A share convertible corporate bonds in accordance with the above reply and the authorization of the shareholders general meeting of the Bank, and perform obligation of information disclosure in a timely manner.

By Order of the Board of Directors
China CITIC Bank Corporation Limited
Li Qingping
Chairperson

Beijing, PRC
27 December 2018

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Sun Deshun (President) and Mr. Fang Heying; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.