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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)*

U.S.\$5,000,000,000 MEDIUM TERM NOTE PROGRAMME

Arranger and Dealer
China CITIC Bank International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S. \$5,000,000,000 Medium Term Note Programme (the “**Programme**”) of China CITIC Bank Corporation Limited (the “**Bank**”) for 12 months from 28 December 2020 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 28 December 2020. The listing of the Programme is expected to become effective on 29 December 2020.

By Order of the Board
China CITIC Bank Corporation Limited
LI Qingping
Chairperson

28 December 2020

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping (Chairperson), Mr. Fang Heying (President), and Mr. Guo Danghuai; the non-executive directors are Mr. Cao Guoqiang, Ms. Huang Fang and Mr. Wan Liming; and the independent non-executive directors are Mr. He Cao, Ms. Chen Lihua, Mr. Qian Jun and Mr. Yan Lap Kei Isaac.