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**中信銀行**  
CHINA CITIC BANK

**中 信 銀 行 股 份 有 限 公 司**  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 998)**

**NOTICE OF THE ANNUAL GENERAL MEETING OF 2024**

Notice is hereby given that the Annual General Meeting of 2024 (the “**2024 AGM**”) of the China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Friday, 20 June 2025 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to approve the following resolutions:

**BY ORDINARY RESOLUTIONS**  
**NON-ACCUMULATIVE VOTING PROPOSALS**

1. Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the Year 2024
2. Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the Year 2024
3. Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2024
4. Proposal regarding the Fixed Assets Investment Budget Plan of China CITIC Bank Corporation Limited for the Year 2025
5. Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2025
6. Proposal regarding the Report of the Board of Directors of China CITIC Bank Corporation Limited for the Year 2024

7. Proposal regarding the Report of the Board of Supervisors of China CITIC Bank Corporation Limited for the Year 2024

**BY SPECIAL RESOLUTIONS  
NON-ACCUMULATIVE VOTING PROPOSALS**

8. Proposal on No Need to Prepare the Report of the Use of Proceeds from the Previous Issuance
9. Proposal regarding the Extension of the Effective Period of the General Meeting Resolutions in relation to the Rights Issue

In addition, pursuant to regulatory requirements, at the 2024 AGM, Shareholders will listen to the *Special Report of Related Party Transactions of China CITIC Bank Corporation Limited for the Year 2024*, the *2024 Work Report of Independent Directors of China CITIC Bank Corporation Limited*, the *2024 Report of the Board of Supervisors of China CITIC Bank Corporation Limited on the Board of Directors and its Members' Annual Performance Assessment*, the *2024 Report of the Board of Supervisors of China CITIC Bank Corporation Limited and its Member's Annual Performance Assessment*, the *2024 Report of the Board of Supervisors of China CITIC Bank Corporation Limited on the Annual Performance Assessment of Senior Management and its Members*, and the *2024 Report on Equity Management of Principal Shareholders of China CITIC Bank Corporation Limited*.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Fang Heying**  
Chairman

Beijing, the PRC  
16 May 2025

*As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*

*Notes:*

**1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2024 AGM**

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Tuesday, 17 June 2025 to Friday, 20 June 2025 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Friday, 20 June 2025 are entitled to attend and vote at the 2024 AGM. Holders of H shares of the Bank who intend to attend the 2024 AGM but have not registered their share transfer documents shall lodge their transfer documents,

together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Monday, 16 June 2025.

## **2. ARRANGEMENT ON FINAL DIVIDEND DISTRIBUTION**

The Board of Directors of the Bank has recommended the distribution of a final cash dividend for ordinary shares of RMB1.722 (pre-tax) per 10 shares to shareholders with the total share capital of A shares and H shares as the base, giving a total cash dividend of RMB9.582 billion for the year 2024. If the total share capital of the Bank changes before the equity registration date of this dividend payment, it is planned to keep the total dividend unchanged and adjust the distribution ratio per share accordingly. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or its equivalent in HKD. The actual dividends amount to be paid in HKD will be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2024 AGM (the date of the 2024 AGM inclusive).

If the Bank's proposal for final dividend distribution is approved by the shareholders at the forthcoming 2024 AGM, the final dividend for the year of 2024 will be distributed by the receiving agent in Hong Kong for payment of the H share dividend designated by the Bank to the H shareholders of the Bank as shown on the Bank's register of members on Wednesday, 2 July 2025. It is expected that the Bank will pay the 2024 final dividends to its shareholders on Friday, 15 August 2025. If there is any change to the expected dividend distribution date, the Bank will publish an announcement regarding such changes.

## **3. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR 2024 FINAL DIVIDEND DISTRIBUTION**

Holders of H shares should note that the register of members of the Bank will be closed from Friday, 27 June 2025 to Wednesday, 2 July 2025 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the register of members of the Bank on Wednesday, 2 July 2025 are entitled to 2024 final dividend distribution. Holders of H shares of the Bank who wish to receive the final dividend (subject to approval by the shareholders at the forthcoming 2024 AGM) but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 26 June 2025.

## **4. APPOINTMENT OF PROXY**

Any shareholder entitled to attend and vote at the 2024 AGM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, H shareholders shall lodge the proxy form, together with the power of attorney or other authority (if any), by hand or post, to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East,

Wanchai, Hong Kong, not less than 24 hours before the time appointed for holding the 2024 AGM (i.e. not later than 9:30 a.m. on Thursday, 19 June 2025). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2024 AGM.

**5. REPLY SLIP**

H shareholders who intend to attend the 2024 AGM in person or by proxy shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Wednesday, 18 June 2025.

**6. CONTACT INFORMATION OF THE BANK**

Address: CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing

Postal Code: 100020

Contact persons: DENG Zhihan, ZHAO Yuan

Tel.: (8610) 6663 8188

Fax: (8610) 6555 9255

**7. PROCEDURE OF VOTING AT THE 2024 AGM**

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2024 AGM must be taken by poll.

**8. OTHER BUSINESS**

Shareholders attending the 2024 AGM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2024 AGM shall provide their identity documents.

**9. DATES AND TIME**

Reference to dates and time in this notice are to Hong Kong dates and time.