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中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE ANNUAL GENERAL MEETING OF 2024,
THE SECOND A SHAREHOLDERS CLASS MEETING OF 2025 AND
THE SECOND H SHAREHOLDERS CLASS MEETING OF 2025
HELD ON 20 JUNE 2025
DISTRIBUTION OF FINAL DIVIDEND**

References are made to the notices of the annual general meeting of 2024 (the “**2024 AGM**”) and the second H shareholders class meeting of 2025 (the “**2025 Second H Shareholders Class Meeting**”) of China CITIC Bank Corporation Limited (the “**Bank**”), and the circular of the 2024 AGM and 2025 Second H Shareholders Class Meeting dated 16 May 2025 (the “**Circular**”). Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the “**Board**”) is pleased to announce that the 2024 AGM, the second A shareholders class meeting of 2025 (the “**2025 Second A Shareholders Class Meeting**”, together with the 2024 AGM and 2025 Second H Shareholders Class Meeting, the “**General Meetings**” or the “**Meetings**”) and the 2025 Second H Shareholders Class Meeting of the Bank were held at 9:30 a.m. on Friday, 20 June 2025 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the PRC. The Meetings were chaired by Mr. Fang Heying, Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meetings. Among all 9 incumbent Directors of the Bank, 7 Directors attended the Meetings in person while Mr. Lu Wei and Mr. Hu Gang couldn't attend the Meetings due to other business arrangement. The Meetings were convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and

regulations as well as the Articles of Association of the Bank.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meetings as at the date of the Meetings was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolutions proposed at the Meetings.

There were no Shares of the Bank entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favor of the resolutions at the Meetings as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolutions at the Meetings.

745 Shareholders and duly authorized proxies, holding a total of 42,336,794,494 Shares of the Bank and representing approximately 76.083513% of the total voting Shares in issuance of the Bank were present at the 2024 AGM, including 3 H Shareholders and duly authorized proxies, holding a total of 6,227,736,161 H Shares of the Bank and representing approximately 11.191873% of the total voting Shares in issuance of the Bank, 742 A Shareholders and duly authorized proxies, holding a total of 36,109,058,333 A Shares of the Bank and representing approximately 64.891640% of the total voting Shares in issuance of the Bank.

742 A Shareholders of the Bank and duly authorized proxies holding a total of 36,109,058,333 A Shares, representing 88.582928% of the total voting Shares of A Shares in issuance of the Bank were present at the 2025 Second A Shareholders Class Meeting.

3 H Shareholders of the Bank and duly authorized proxies holding a total of 4,741,568,812 H Shares, representing 31.860750% of the total voting Shares of H Shares in issuance of the Bank were present at the 2025 Second H Shareholders Class Meeting.

The resolutions proposed at the Meetings were voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), East & Concord Partners (the Bank's PRC legal adviser), the Shareholders' representatives and the Supervisors' representatives of the Bank collectively acted as the scrutineers for votes counting at the General Meetings.

POLL RESULTS OF THE 2024 AGM

The Board is pleased to announce that all resolutions submitted to the 2024 AGM have been duly passed at the 2024 AGM and the details of poll results are as follows:

Non-accumulative Voting Proposals

No.	Resolutions	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Annual Report of China CITIC Bank Corporation Limited for the Year 2024	42,325,088,049 (99.972349%)	11,518,104 (0.027206%)	188,341 (0.000445%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
2.	Proposal regarding the Financial Report of China CITIC Bank Corporation Limited for the Year 2024	42,333,930,786 (99.993236%)	2,640,368 (0.006236%)	223,340 (0.000528%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2024	42,336,492,886 (99.999288%)	183,767 (0.000434%)	117,841 (0.000278%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
4.	Proposal regarding the Fixed Assets Investment Budget Plan of China CITIC Bank Corporation Limited for the Year 2025	42,336,281,824 (99.998789%)	198,768 (0.000470%)	313,902 (0.000741%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
5.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2025	42,304,849,583 (99.924546%)	31,659,839 (0.074781%)	285,072 (0.000673%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
6.	Proposal regarding the Report of the Board of Directors of China CITIC Bank Corporation Limited for the Year 2024	42,325,059,729 (99.972282%)	11,517,784 (0.027205%)	216,981 (0.000513%)	42,336,794,494

	This resolution was duly passed as an ordinary resolution.				
7.	Proposal regarding the Report of the Board of Supervisors of China CITIC Bank Corporation Limited for the Year 2024	42,325,009,555 (99.972164%)	11,534,585 (0.027245%)	250,354 (0.000591%)	42,336,794,494
	This resolution was duly passed as an ordinary resolution.				
8.	Proposal on No Need to Prepare the Report of the Use of Proceeds from the Previous Issuance	42,336,308,634 (99.998852%)	243,179 (0.000575%)	242,681 (0.000573%)	42,336,794,494
	This resolution was duly passed as a special resolution.				
9.	Proposal regarding the Extension of the Effective Period of the General Meeting Resolutions in relation to the Rights Issue	42,318,968,513 (99.957895%)	17,530,510 (0.041407%)	295,471 (0.000698%)	42,336,794,494
	This resolution was duly passed as a special resolution.				

A SHAREHOLDERS' VOTES DISTRIBUTION ON CASH DIVIDEND DISTRIBUTION

	For		Against		Abstain	
	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
Ordinary Shareholders holding more than 5% of the Bank's Shares	33,264,829,933	100.000000	0	0.000000	0	0.000000
Ordinary Shareholders holding between 1% and 5% of the Bank's Shares	2,584,406,960	100.000000	0	0.000000	0	0.000000
Ordinary Shareholders holding less than 1% of the Bank's Shares	259,551,239	99.896005	179,360	0.069032	90,841	0.034963
Of which: Ordinary Shareholders with lower than RMB500,000 market capitalization	200,508,699	99.901249	107,360	0.05349	90,841	0.045261

Ordinary Shareholders with higher than RMB500,000 market capitalization	59,042,540	99.878203	72,000	0.121797	0	0.000000
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POLL RESULTS OF SIGNIFICANT MATTERS BY A SHAREHOLDERS¹ HOLDING LESS THAN 5% OF THE BANK'S VOTING SHARES

No.	Resolutions	For		Against		Abstain	
		Number of Votes	Percentage (%)	Number of Votes	Percentage (%)	Number of Votes	Percentage (%)
3.	Proposal regarding the Profit Distribution Plan of China CITIC Bank Corporation Limited for the Year 2024	2,843,958,199	99.990500	179,360	0.006306	90,841	0.003194
5.	Proposal regarding the Engagement of Accounting Firms and Their Fees for the Year 2025	2,842,070,626	99.924135	1,889,303	0.066426	268,471	0.009439
9.	Proposal regarding the Extension of the Effective Period of the General Meeting Resolutions in relation to the Rights Issue	2,840,466,767	99.867745	3,503,561	0.123181	258,072	0.009074

Note: The percentage in above table represents the number of the relevant votes from minority A Shareholders / the total number of voting Shares held by minority A Shareholders presenting at the 2024 AGM.

POLL RESULTS OF THE 2025 SECOND A SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2025 Second A Shareholders Class Meeting has been duly passed at the 2025 Second A Shareholders Class Meeting and the details of poll results are as follows:

¹ Excluding the Directors, Supervisors and senior management of the Bank.

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the General Meeting Resolutions in relation to the Rights Issue	36,106,900,559 (99.994024%)	1,889,303 (0.005232%)	268,471 (0.000744%)	36,109,058,333
	This resolution was duly passed as a special resolution.				

POLL RESULTS OF THE 2025 SECOND H SHAREHOLDERS CLASS MEETING

The Board is pleased to announce that the resolution submitted to the 2025 Second H Shareholders Class Meeting has been duly passed at the 2025 Second H Shareholders Class Meeting and the details of poll results are as follows:

No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal regarding the Extension of the Effective Period of the General Meeting Resolutions in relation to the Rights Issue	4,714,726,684 (99.433898%)	26,842,128 (0.566102%)	0 (0.000000%)	4,741,568,812
	This resolution was duly passed as a special resolution.				

DISTRIBUTION OF FINAL DIVIDEND

Following the approval by the Shareholders of the Bank at the 2024 AGM, the profit distribution plan for the year 2024 is adopted. The details of the profit distribution plan for the year 2024 are as follows:

According to the *Company Law of the People's Republic of China*, the *Administrative Measures for the Provision of Reserves of Financial Enterprises* and the Articles of Association, the after-tax profit for distribution of a relevant financial year shall be calculated based on the parent company's after-tax profit as shown on the financial statements prepared in accordance with Chinese Accounting Standards. The Bank's consolidated net profit attributable to Shareholders of the Bank of 2024 was RMB68.576 billion. As at 31 December 2024, the undistributed profit as at the end of the reporting period in the financial statements of the parent company of the Bank was RMB325.082 billion.

The profit distribution plan for the year 2024 is detailed as follows:

1. 10% of the net profit of the Bank in the year 2024, which is RMB6.637 billion, shall be appropriated to statutory surplus reserve.
2. General risk reserve of RMB6.065 billion shall be appropriated.
3. No discretionary reserve shall be appropriated.
4. After taking into consideration factors such as financial situation and capital position, the Bank plans to pay cash dividends to all ordinary Shareholders based on the total issued Shares as registered on the Bank's register on the register date. The cash dividends for A Shareholders and H Shareholders on the register will be RMB1.722 per 10 Shares (tax inclusive, the same below). Calculated according to the total A Shares and H Shares on register as at 4 March 2025², which recorded 55.645 billion Shares, the final cash dividends of 2024 for ordinary Shares will be RMB9.582 billion, which, together with the interim cash dividends of RMB9.873 billion (RMB1.825 cash dividend per 10 Shares) already paid, will result in a total cash dividend for the year of RMB19.455 billion (RMB3.547 cash dividend per 10 Shares). This represents 30.50% of the consolidated net profit attributable to the Bank's ordinary Shareholders and 28.37% of the net profit attributable to Shareholders of the Bank for the year. If the total share capital of the Bank changes before the equity registration date of this dividend payment, it is planned to keep the total dividend unchanged and adjust the distribution ratio per Share accordingly, and disclose that in relevant announcement. These dividends shall be denominated and declared in RMB, and shall be paid to A Shareholders in RMB and to H Shareholders in RMB or its equivalent in HKD. It is expected that the Bank will dispatch the currency election form for 2024 final dividend to holders of H Shares on 8 July 2025 to elect and receive the 2024 final dividend in RMB. The actual dividends amount to be paid in HKD will be calculated based on the average benchmark exchange rate for RMB to HKD announced by the People's Bank of China one week before the date of the 2024 AGM (the date of the 2024 AGM inclusive). (RMB1.00 equivalent to HKD1.093857, the cash dividend is, therefore, HKD1.883622 per 10 Shares.)

The Bank will not implement any plan for increasing its share capital converted from the capital reserve this year. After the profit distribution, retained undistributed profit of the Bank shall be carried forward to the next financial year and mainly to be used to replenish the Bank's capital so as to maintain reasonable capital adequacy ratio. The Bank recorded a 9.79% return on weighted average equity attributable to its ordinary Shareholders in 2024 and it is expected to maintain a certain level of return and contribution in 2025. The profit distribution plan complies with the profit distribution policy specified in the Articles of Association and the *Shareholder Return Plan of China CITIC Bank Corporation Limited for the Years 2024-2026*.

² The Bank's CITIC Convertible Bonds have been delisted on 4 March 2025 upon maturity.

Holders of H Shares should note that the register of members of the Bank will be closed from Friday, 27 June 2025 to Wednesday, 2 July 2025 (both days inclusive) during which period no H Share transfer will be registered. All H Shareholders appearing on the register of members of the Bank on Wednesday, 2 July 2025 are entitled to 2024 final dividend distribution. Holders of H Shares who wish to receive the final dividend to be distributed shall lodge their transfer documents, together with relevant share certificates, with the Bank's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Thursday, 26 June 2025.

The receiving agent in Hong Kong for payment of the H Share dividend appointed by the Bank will pay the final dividend for the year of 2024 to H Shareholders whose names appear on the register of members of the Bank on Wednesday, 2 July 2025. The Bank proposes to distribute the final dividend for the year of 2024 to H Shareholders on Friday, 15 August 2025. For details of the A Share dividend distribution, please refer to the announcement to be published by the Bank on the Shanghai Stock Exchange in due course.

For overseas residents that are individual shareholders of listed companies, the *Notice of the State Administration of Taxation on Issues Concerning Individual Income Tax Collection and Management after the Repeal of Guo Shui Fa [1993] No.045* (Guo Shui Han [2011] No.348) provides that, dividends received by such overseas residents for their personal holding of shares issued by domestic non-foreign-invested enterprises in Hong Kong shall be subject to the payment of individual income tax under the "interest, dividend and bonus income" item, and that such individual income tax shall be withheld and paid by the withholding agents according to relevant laws at a tax rate of 10%. Where overseas residents that are individual holders of shares issued by domestic non-foreign invested enterprises listed in Hong Kong are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax agreements signed between their countries of residence and China or the tax arrangements made between Mainland China and Hong Kong (Macau) SAR, the tax rate for dividends under the relevant tax agreements and tax arrangements is 10% in general. For the purpose of simplifying tax administration, domestic non-foreign-invested enterprises issuing shares in Hong Kong may, upon payment of dividends, generally withhold individual income tax at the rate of 10%, without the need to file an application. If the tax rate for dividends is not equal to 10%, the following provisions shall apply: (1) for residents of countries that have signed lower than 10% tax rate agreements, the withholding agents may file on their behalf applications for the relevant agreed preferential tax treatments, under which circumstances the over-withheld tax amounts will be refunded upon approval by the tax authorities; (2) for residents of countries that have signed higher than 10% but lower than 20% tax rate agreements, the withholding agents shall withhold individual income tax at the agreed tax rate effective at the time of dividend payment, without the need to file an application; and (3) for residents of countries without tax agreements or under other situations, the withholding agents shall withhold individual

income tax at 20% upon payment of dividends.

For non-resident enterprises that are shareholders of listed companies, the *Notice of the State Administration of Taxation on the Issues Concerning Withholding Enterprise Income Tax on Dividends Paid by Chinese Resident Enterprises to H Shareholders that are Non-resident Overseas Enterprises* (Guo Shui Han [2008] No.897) provides that, a PRC resident enterprise, when paying dividends for 2008 and subsequent years to H shareholders that are non-resident overseas enterprises, enterprise income tax at a uniform rate of 10% shall be withheld and paid.

Tax matters in relation to the Shanghai-Hong Kong Stock Connect shall be handled according to the provisions of the *Notice on Relevant Taxation Policies in Connection with the Pilot Shanghai-Hong Kong Stock Connect Mechanism* (Cai Shui [2014] No.81) of the Ministry of Finance, the State Administration of Taxation and the CSRC.

LAWYER’S CERTIFICATION

East & Concord Partners, the Bank’s PRC legal adviser, witnessed the General Meetings and issued a legal opinion which certified and stated the following: “The convening, convention procedure, qualification of the attendees, qualification of the convener, relevant proposals, voting procedures, poll results and other relevant matters of the General Meetings conform to provisions of relevant laws and regulations including the *Company Law of the People’s Republic of China*, the *Rules of Procedures of Shareholders’ General Meeting of Listed Companies* and the *Guidelines for the Self-discipline Supervision of Listed Companies on the Shanghai Stock Exchange No. 1 - Standardized Operation* as well as the provisions of the Articles of Association. The General Meetings and relevant resolutions formed thereon are lawful and valid.”

By Order of the Board

China CITIC Bank Corporation Limited

Fang Heying

Chairman

Beijing, the PRC

20 June 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman), Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.