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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



中信銀行
CHINA CITIC BANK

中 信 銀 行 股 份 有 限 公 司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

(the “Bank”)

China CITIC Bank Corporation Limited, London Branch
(the “Issuer”)

U.S.\$300,000,000 Floating Rate Notes due 2028 (Stock Code: 5843)

under the U.S.\$5,000,000,000 Medium Term Note Programme of the Bank

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**China CITIC Bank
International**

ABC International

**Agricultural Bank of
China Limited Hong
Kong Branch**

ICBC Singapore

CCB Singapore

Bank of China

Mizuho

**Standard Chartered
Bank**

Joint Bookrunners and Joint Lead Managers

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| CMB Wing Lung Bank Limited | China Zheshang Bank Co., Ltd. (Hong Kong Branch) | Bank of Communications | China Everbright Bank Hong Kong Branch | China Minsheng Banking Corp., Ltd. Hong Kong Branch |
| Shanghai Pudong Development Bank Hong Kong Branch | China Securities International | CITIC Securities | CNCB Capital | CTBC Bank |
| ICBC (Asia) | ICBC (Macau) | Industrial Bank Co., Ltd. Hong Kong Branch | China International Capital Corporation | ANZ |
| BOC International | BofA Securities | BNP PARIBAS | Crédit Agricole CIB | HSBC |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the U.S.\$300,000,000 floating rate notes due 2028 (the “**Notes**”) under the U.S.\$5,000,000,000 medium term note programme (the “**Programme**”) of the Bank by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 21 July 2025 in relation to the Programme, the drawdown offering circular dated 29 July 2025 in relation to the Notes and the pricing supplement dated 29 July 2025 in relation to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 6 August 2025.

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairman

5 August 2025

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) Mr. Lu Wei (President) and Mr. Hu Gang; the non-executive directors are Ms. Huang Fang and Mr. Wang Yankang; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.