
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China CITIC Bank Corporation Limited (中信銀行股份有限公司), you should at once hand this circular to the purchaser or transferee or to the bank or licensed securities dealer or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

**EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF
DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH
RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE
AND
NOTICE OF THE FIRST EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026**

The 2026 First ESM is to be held at 9:30 a.m. on Friday, 10 April 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, PRC. The notice of the 2026 First ESM is enclosed in this circular and has been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com) on Tuesday, 17 March 2026.

Shareholders who intend to attend the meeting in person or by proxy should complete the reply slips dispatched on Wednesday, 18 March 2026 in accordance with the instructions printed thereon and return the same to the office of the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Thursday, 9 April 2026.

If you intend to appoint a proxy to attend the 2026 First ESM, please complete the attached proxy form being published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com) on 17 March 2026 and dispatched on 18 March 2026, according to the instructions printed thereon and return the same at least 24 hours before the time fixed for holding the 2026 First ESM (i.e. not later than 9:30 a.m. on Thursday, 9 April 2026). Completion and return of the proxy forms will not preclude you from attending in person and voting in the 2026 First ESM if you so wish.

References to dates and time in this circular are to Hong Kong dates and time.

18 March 2026

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DEFINITIONS

Unless the context otherwise requires, the following expressions in this circular shall have the following meanings:

“2026 First ESM”	the First Extraordinary Shareholders’ Meeting of 2026 of the Bank to be held at 9:30 a.m. on Friday, 10 April 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC
“A Share(s)”	ordinary share(s) of the Bank, with a nominal value of RMB1.00 each, which are listed on the SSE and traded in RMB
“Bank”	China CITIC Bank Corporation Limited (中信銀行股份有限公司), a joint stock limited company incorporated in the PRC, the H Shares and A Shares of which are listed on the Hong Kong Stock Exchange (stock code: 998) and the SSE (stock code: 601998), respectively, and unless the text requires otherwise, including all its subsidiaries
“Board” or “Board of Directors”	the board of directors of the Bank
“CSRC”	China Securities Regulatory Commission
“Director(s)”	director(s) of the Bank
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited
“Hong Kong Stock Exchange”	The Stock Exchange of Hong Kong Limited
“PRC” or “China”	the People’s Republic of China, excluding, for the purpose of this circular, Hong Kong, the Macau Special Administrative Region and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Share(s)”	the ordinary share(s) of RMB1.00 each in the share capital of the Bank
“Shareholder(s)”	the holders of the Bank’s Share(s)
“SSE”	the Shanghai Stock Exchange

LETTER FROM THE BOARD



中信銀行
CHINA CITIC BANK

中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

Executive Directors:

Mr. Fang Heying (*Chairman*)
Mr. Hu Gang

Non-executive Directors:

Mr. Wei Qiang
Mr. Wang Yankang
Mr. Fu Yamin

Independent Non-executive Directors:

Mr. Liu Tsz Bun Bennett
Mr. Zhou Bowen
Mr. Wang Huacheng
Ms. Song Fangxiu

Registered Office:

6-30/F and 32-42/F, Building No. 1,
10 Guanghua Road, Chaoyang District,
Beijing, PRC, 100020

Principal Place of Business in Hong Kong:

80/F, International Commerce Centre,
1 Austin Road West, Kowloon,
Hong Kong

18 March 2026

Dear Sir or Madam,

**EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF
DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH
RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE
AND
NOTICE OF THE FIRST EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026**

INTRODUCTION

The purpose of this circular is to provide you with the information reasonably necessary to enable you to make an informed decision on whether to vote for or against the resolution to be proposed at the 2026 First ESM as described below.

At the 2026 First ESM, the following special resolution will be proposed: Proposal to the Shareholders' Meeting regarding the Extension of the Authorization Period to the Board of Directors and Its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue.

LETTER FROM THE BOARD

PROPOSAL TO THE SHAREHOLDERS' MEETING REGARDING THE EXTENSION OF THE AUTHORIZATION PERIOD TO THE BOARD OF DIRECTORS AND ITS AUTHORIZED PERSON(S) TO DEAL WITH RELEVANT MATTERS IN RELATION TO THE RIGHTS ISSUE

In accordance with the *Proposal to the General Meeting regarding the Extension of the Authorization Period to the Board of Directors and Its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue*, which was reviewed and approved at 2025 First Extraordinary General Meeting, 2025 First A Shareholders Class Meeting and 2025 First H Shareholders Class Meeting of the Bank, the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the issuance of right shares to existing Shareholders (the “**Rights Issue**”), as granted at the shareholders’ meeting, will expire on 11 April 2026.

As the Rights Issue is subject to the review and approval by the SSE and subject to the approval by the CSRC for registration, the implementation of the Rights Issue is expected to take longer time. To ensure the successful implementation of the Rights Issue, it is proposed to the shareholders’ meeting to approve the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue for 12 months from the date of expiration until 11 April 2027. Except for the extension of the authorization period to the Board of Directors and its authorized person(s) to deal with relevant matters in relation to the Rights Issue, all other authorized matters related to the Rights Issue, as reviewed and approved by the shareholders’ meeting of the Bank, shall remain unchanged.

The foregoing proposal was reviewed and approved by the Board meeting convened on 4 February 2026. It is now submitted for consideration and approval by special resolution at the 2026 First ESM.

2026 FIRST ESM

The notice of the 2026 First ESM to be held on Friday, 10 April 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC is set out on pages 5 to 6 of this circular, and is published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com).

In order to determine the Shareholders who are entitled to attend the 2026 First ESM, the Bank’s register of H Shareholders will be closed from Thursday, 2 April 2026 to Friday, 10 April 2026 (both days inclusive). H Shareholders whose names appear on the Bank’s register of members on Friday, 10 April 2026 are entitled to attend the 2026 First ESM. H Shareholders of the Bank who intend to attend and vote at the 2026 First ESM but whose transfers have not been registered shall lodge the transfer documents together with the relevant share certificates at the office of the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 1 April 2026.

LETTER FROM THE BOARD

Shareholders who intend to attend the meetings in person or by proxy should complete and return the attached reply slips in accordance with the instructions printed thereon to the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Thursday, 9 April 2026.

The proxy form for the 2026 First ESM has been published on the HKEXnews website of the Hong Kong Stock Exchange (www.hkexnews.hk) and the website of the Bank (www.citicbank.com). If you intend to appoint a proxy to attend the 2026 First ESM, please complete such proxy form according to the instructions printed thereon and return the same at least 24 hours before the time fixed for the 2026 First ESM (i.e. not later than 9:30 a.m. on Thursday, 9 April 2026) or any of its adjourned meetings (as the case may be). Completion and return of the proxy form shall not preclude you from attending and voting in person at the 2026 First ESM if you so wish.

PROCEDURES FOR VOTING AT THE 2026 FIRST ESM

According to Rule 13.39(4) of the Hong Kong Listing Rules, the vote of Shareholders at the 2026 First ESM will be taken by poll.

RECOMMENDATION

The Directors believe that the proposal mentioned above is in the interests of the Bank and the Shareholders as a whole. Accordingly, the Directors recommend that the Shareholders vote in favour of the resolution to be proposed at the 2026 First ESM as set out in the notice of the 2026 First ESM.

By Order of the Board
China CITIC Bank Corporation Limited
FANG Heying
Chairman

NOTICE OF THE FIRST EXTRAORDINARY SHAREHOLDERS' MEETING OF
2026



中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

NOTICE OF THE FIRST EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026

Notice is hereby given that the First Extraordinary Shareholders' Meeting of 2026 (the "2026 First ESM") of China CITIC Bank Corporation Limited (the "Bank") will be held at 9:30 a.m. on Friday, 10 April 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanhua Road, Chaoyang District, Beijing, the People's Republic of China (the "PRC") to consider and, if thought fit, to approve the following resolution:

**BY SPECIAL RESOLUTION
NON-ACCUMULATIVE VOTING PROPOSAL**

1. Proposal to the Shareholders' Meeting regarding the Extension of the Authorization Period to the Board of Directors and Its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue

By Order of the Board of Directors
China CITIC Bank Corporation Limited
FANG Heying
Chairman

Beijing, the PRC
18 March 2026

As at the date of this notice, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS; ELIGIBILITY FOR ATTENDING THE 2026 FIRST ESM

Holders of A shares and H shares are regarded as the same class of shareholders in voting. Holders of H shares should note that the register of members of the Bank will be closed from Thursday, 2 April 2026 to Friday, 10 April 2026 (both days inclusive) during which period no H share transfer will be registered. All shareholders appearing on the

NOTICE OF THE FIRST EXTRAORDINARY SHAREHOLDERS' MEETING OF 2026

register of members of the Bank on Friday, 10 April 2026 are entitled to attend and vote at the 2026 First ESM. Holders of H shares of the Bank who intend to attend the 2026 First ESM but have not registered their share transfer documents shall lodge their transfer documents, together with relevant share certificates, with the office of the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:30 p.m. on Wednesday, 1 April 2026.

2. APPOINTMENT OF PROXY

Any shareholder entitled to attend and vote at the 2026 First ESM is entitled to appoint one or more proxies to attend and vote at the meeting on behalf of him/her. A proxy need not be a shareholder of the Bank. The proxy form shall be in writing and signed by the shareholder or of his/her attorney duly authorized in writing or, if the shareholder is a corporate body, either executed under its common seal or signed by its legal representative, director or duly authorized attorney. If the proxy form is signed by the attorney of the shareholder, the power of attorney or other authorization document authorizing the attorney to sign the proxy form must be notarized.

In order to be valid, holders of H shares shall lodge the proxy form, together with the power of attorney or other authorization document (if any), by hand or post, with the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not less than 24 hours before the time fixed for holding the 2026 First ESM or its adjourned meetings (as the case may be) (i.e. not later than 9:30 a.m. on Thursday, 9 April 2026). Completion and return of the proxy form shall not preclude shareholders from attending and voting in person at the 2026 First ESM.

3. REPLY SLIP

Holders of H shares who intend to attend in person or by proxy at the 2026 First ESM shall deliver the reply slip to the Bank's H share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, on or before Thursday, 9 April 2026.

4. CONTACT INFORMATION OF THE BANK

Address: CITIC Plaza, Building No. 1, 10 Guanghua Road, Chaoyang District, Beijing, the PRC
Postal Code: 100020
Contact persons: Deng Zhihan, Zhao Yuan
Tel: (8610) 6663 8188
Fax: (8610) 6555 9255

5. PROCEDURE OF VOTING AT THE 2026 FIRST ESM

Pursuant to Rule 13.39(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, any vote of shareholders at the 2026 First ESM must be taken by poll.

6. OTHER BUSINESS

Shareholders attending the 2026 First ESM in person or by proxy shall bear their own transportation and accommodation expenses. Shareholders or their proxies attending the 2026 First ESM shall provide their identity documents.

7. DATES AND TIME

Reference to dates and time on this notice are to Hong Kong dates and time.