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中信銀行股份有限公司
China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

ANNOUNCEMENT

**POLL RESULTS OF THE FIRST EXTRAORDINARY SHAREHOLDERS'
MEETING OF 2026 HELD ON 10 APRIL 2026**

References are made to the notice of the First Extraordinary Shareholders' Meeting of 2026 (the "**2026 First ESM**" or the "**Meeting**") and the circular of the 2026 First ESM (the "**Circular**") dated 18 March 2026. Unless the context requires otherwise, the capitalized terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Bank (the "**Board**") is pleased to announce that the 2026 First ESM of the Bank was held at 9:30 a.m. on Friday, 10 April 2026 at Conference Room 818, 8th Floor, CITIC Plaza, Building No. 1, 10 Guanghai Road, Chaoyang District, Beijing, PRC. The Meeting was chaired by Mr. Fang Heying, the Chairman of the Bank. Onsite-voting and online-voting were both adopted as voting mechanisms for the Meeting. Among all 9 incumbent Directors of the Bank, 7 Directors attended the Meeting as non-voting delegates while Mr. Wei Qiang, a non-executive Director and Mr. Hu Gang, an executive Director, couldn't attend the Meeting as non-voting delegates due to other business arrangements. The Meeting was convened in compliance with the relevant provisions of the *Company Law of the People's Republic of China* and other laws and regulations as well as the *Articles of Association of China CITIC Bank Corporation Limited*.

Of the issued ordinary Shares of the Bank, the total number of Shares with voting rights known to the Bank at the Meeting as at the date of the Meeting was 55,645,162,264 Shares, comprising 40,762,999,287 A Shares and 14,882,162,977 H Shares, which were the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the Meeting.

There were no Shareholders who are entitled to attend the Meeting but are required to abstain from voting in favor of the resolution at the Meeting as set out in Rule 13.40 of the Hong Kong Listing Rules. None of the Shareholders has stated his or her intention in the Circular to vote against or to abstain from voting on any of the resolution at the Meeting.

562 Shareholders of the Bank and duly authorized proxies, holding a total of 44,036,056,680 Shares of the Bank and representing approximately 79.137260% of the total voting Shares in issue of the Bank were present at the 2026 First ESM, including 559 A Shareholders and duly authorized proxies, holding a total of 36,211,937,524 A Shares of the Bank and representing approximately 65.076524% of the total voting Shares in issue of the Bank, 3 H Shareholders and duly authorized proxies, holding a total of 7,824,119,156 H Shares of the Bank and representing approximately 14.060736% of the total voting Shares in issue of the Bank.

The resolution proposed at the Meeting was voted by poll. Computershare Hong Kong Investor Services Limited (the Bank's H Share registrar), King & Wood (the Bank's PRC legal adviser) and Shareholders' representatives of the Bank collectively acted as the scrutineers for votes counting at the Meeting.

POLL RESULTS OF THE 2026 FIRST ESM

The Board is pleased to announce that the resolution submitted to the 2026 First ESM has been duly passed at the 2026 First ESM and the details of poll results are as follows:

Non-accumulative Voting Proposal					
No.	Resolution	Number of Votes (%)			Total Number of Votes
		For	Against	Abstain	
1.	Proposal to the Shareholders' Meeting regarding the Extension of the Authorization Period to the Board of Directors and Its Authorized Person(s) to Deal with Relevant Matters in relation to the Rights Issue	43,897,655,354 (99.685709%)	138,268,209 (0.313989%)	133,117 (0.000302%)	44,036,056,680
This resolution was duly passed as a special resolution.					

LAWYER'S CERTIFICATION

King & Wood, the Bank's PRC legal adviser, witnessed the Meeting and issued a legal opinion which certified and stated the following: "The convening and convention procedure of the Meeting conform to provisions of relevant laws and regulations including the *Company Law of the People's Republic of China*, the *Security Law of the People's Republic of China*, the *Rules of Procedures of Shareholders' Meeting of Listed Companies* and the *Articles of Association of China CITIC Bank Corporation Limited*; qualification of the attendees and the convener, voting procedure as well as poll results of the Meeting are lawful and valid."

By Order of the Board

China CITIC Bank Corporation Limited

FANG Heying

Chairman

Beijing, the PRC

10 April 2026

As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.