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中信銀行股份有限公司  
**China CITIC Bank Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
(Stock Code: 998)

**ANNOUNCEMENT**  
**REDEMPTION OF UNDATED CAPITAL BONDS**

From 22 April 2021 to 26 April 2021, China CITIC Bank Corporation Limited (the “**Bank**”) issued undated capital bonds with the size of RMB40 billion (the “**Bonds**”), and published an announcement regarding the completion of issuance of undated capital bonds on 26 April 2021. In accordance with the relevant provisions set out in the prospectus for the Bonds, the issuer has a conditional redemption right with respect to the Bonds. This entitles the issuer to redeem all or part of the Bonds on the coupon payment date in the fifth year of the Bonds, which is 26 April 2026.

As at the date of this announcement, with the approval of the National Financial Regulatory Administration, the Bank has redeemed in full amount of the Bonds by exercising its redemption right.

By Order of the Board of Directors  
**China CITIC Bank Corporation Limited**  
**Fang Heying**  
*Chairman*

Beijing, the PRC  
27 April 2026

*As at the date of this announcement, the executive directors of the Bank are Mr. Fang Heying (Chairman) and Mr. Hu Gang; the non-executive directors are Mr. Wei Qiang, Mr. Wang Yankang and Mr. Fu Yamin; and the independent non-executive directors are Mr. Liu Tsz Bun Bennett, Mr. Zhou Bowen, Mr. Wang Huacheng and Ms. Song Fangxiu.*